

UNOFFICIAL TRANSLATION

Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference.

Notification of the Securities and Exchange Commission No. Kor Jor. 20/2541

Re: Determination of an Additional Type of Securities

By virtue of Section 4 and Section 14 of the *Securities and Exchange Act B.E. 2535 (1992)*, the Securities and Exchange Commission hereby issues the following regulations:

Clause 1 The transferable subscription right (TSR) shall be determined as a security under Section 4 of the *Securities and Exchange Act B.E. 2535 (1992)*.

The transferable subscription right under Paragraph 1 means a financial instrument issued by a public limited company for its shareholders in proportion to the number of shares held by each shareholder so that each shareholder or other persons to whom the financial instrument is transferred can use as evidence for exercising the subscription right of the public limited company, which is proportionate to the number of shares held by each shareholder.

Clause 2 This Notification shall come into force from the day following the publication date in the Government Gazette.

Notified this 11th day of June 1998.

-signature-
(Mr. Tarrin Nimmanahaeminda)
Minister of Finance
Chairman
Securities and Exchange Commission