

## **Checklist for Registration Statement**

### **for an offer for sale of units of foreign collective investment scheme**

Form 69 – CIS annually update

- 1. Fund Fact Sheet/ Product Highlight Sheet (Part I)
- 2. Key Information (Part II)
  - (A) The registration statement
  - (B) Prospectus
- 3. Certification of Information Accuracy (Part III)
- 4. Evidence on the appointment of an authorised person of CIS Operator

Please print this checklist and include it as part of the package of this form

## Registration Statement

### for an offer for sale of units of foreign collective investment scheme

**Name of foreign collective investment scheme (CIS):**

**Home jurisdiction:**

**Name of home regulator:**

**Type of arrangement:**

- ASEAN Collective Investment Scheme for non-retail investors (NRI CIS)
- ASEAN Collective Investment scheme for retail investors (retail ASEAN CIS)
- Asia Region Funds Passport (ARFP)
- Foreign ETF

**Name of CIS operator:**

**Tel/Fax:**

**Website:**

**Contact person:**

**Email:**

**Name of local representative:**

**Contact person:**

**Email:**

**Name of local intermediary:**

*[in case of an ETF, please state the names of market maker and participating dealer of ETF]*

**Contact person:**

**Email:**

**\* Please choose the following form that has been lately submitted and effective:**

- Form 69 – CIS full (effective date on \_\_\_\_\_ )
- Form 69 – CIS annually update (effective date on \_\_\_\_\_ )
- Form 69 – CIS material update (effective date on \_\_\_\_\_ )

**Warnings:**

An investor considering the purchase of units of foreign collective investment schemes should understand the concept and principles of the foreign collective investment schemes. If you are in any doubt, you should consult your local intermediary, local representative or CIS operator.

The copy of this registration statement has been registered with the Office of Securities and Exchange Commission. The effectiveness of this registration statement neither represents that the Securities and Exchange Commission, the Capital Market Supervisory Board or the Office of Securities and Exchange Commission have suggested investment in the offered units of the CIS; nor contain any assurance in relation to the value or returns on the offered units of the CIS; nor shall certify the accuracy and completeness of information contained in the registration statement.

If the registration statement contains any false statement or omits to state any material information which should have been disclosed, the unitholders shall be entitled to claim damages from the CIS operator pursuant to section 82 of the Securities and Exchange Act B.E. 2535 (1992) within one year from the date on which the fact that the registration statement contained false information becomes known or should have been known, but not exceeding 2 years from the effective date of registration statement.

## **Fund Fact Sheet**

In offering units of CIS, CIS Operator must prepare the fund fact sheet in accordance with the Notification of the Office of the Securities and Exchange Commission. The template of the fund fact sheet is available on the SEC's website.

## Part II

### Key Information

This part contains registration statement and prospectus as follows :

**(A) The registration statement** shall have at least the following information:

- 1.1 Investment objective / policy
- 1.2 Capital of the CIS
- 1.3 Amount and details of units of the CIS offered for sale
- 1.4 Expected selling price per unit (e.g. NAV or NAV+front-end fee)
- 1.5 Financial statement (if applicable)
- 1.6 Fund manager and major unitholders of the CIS (if applicable)
- 1.7 Auditor
- 1.8 Procedures for offering of the CIS units

**(B) Prospectus**

CIS operator must prepare a wrapper in case the prospectus as approved by, registered, or filed with the Home Regulator does not contain the information specified in the registration statement listed above and other disclosure requirements stipulated by the SEC Thailand.

### Part III

## Certification of Information Accuracy

“I/We have duly examined the information contained in this registration statement and enclosures hereto. I/We hereby certify that all of the aforementioned documents contain the information which is correct, accurate and complete in all respects. I/We also certify further that the said documents neither contain any false or misleading statement in materiality nor omission of any material statement that ought to be declared.

In this regard, as evidence that each and every page of the documents is of the exact documents to which I/we have certified, I/we have hereby signed my/our initial or signature on each and every page of the documents and the amendments thereto. Accordingly, any document without my/our initial or signature shall not be regarded as the information to which I/we have certified.”

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_ .

Signature: \_\_\_\_\_

\_\_\_\_\_  
(full name)

\_\_\_\_\_  
(company)

(\* The registration statement shall be signed either by a CIS Operator or an authorised person of the CIS Operator. The person who signs shall state his/her full name and capacity, and shall ensure the declaration is dated.)