

(UNOFFICIAL TRANSLATION)

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Notification of the Office of the Securities and Exchange Commission
No. SorMor. 30/2555
Re: Determination of Fees for Filing of Registration Statement, Registration
and Other Applications
(No. 32)

By virtue of Section 19(3) of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) which contains certain provisions relating to the restriction of rights and liberties of persons, which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the SEC Office hereby issues the following regulations:

Clause 1. The following provision shall be added as Clause 8/2 of the Notification of the Office of the Securities and Exchange Commission No. SorBor. 28/2547 Re: Determination of Fees for Filing of Registration Statement, Registration and Other Applications dated 7 July 2004:

“Clause 8/2 Fee for filing registration statement for offer for sale of securities in the category of unit trusts of real estate investment trust shall be 0.01 percent of value of total number of unit trusts offered for sale”

Clause 2. The following provision shall be added as Clause 25/2 of the Notification of the Office of the Securities and Exchange Commission No. SorBor. 28/2547 Re: Determination of Fees for Filing of Registration Statement, Registration and Other Applications dated 7 July 2004:

“Clause 25/2 Application for approval as trust manager under the Notification of the Office of the Securities and Exchange Commission concerning rules, conditions and procedures for granting approval as trust manager and standards of conduct shall be Baht 250,000 per application.

Application for renewal of approval under the first paragraph shall be Baht 250,000 per application.”

Clause 3. This Notification shall come into force as from 1 January 2013.

Notified this 21st day of November 2012.

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(Vorapol Socratyanurak)

Secretary-General

Office of the Securities and Exchange Commission