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**Notification of the Capital Market Supervisory Board
No. TorThor. 50/2555
Re: Rules, Conditions and Procedures for Securities Underwriting
(No. 7)**

By virtue of Section 16/6 of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) and Section 116 of the Securities and Exchange Act B.E. 2535 (1992) which contains certain provisions relating to the restriction of rights and liberties of persons which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Capital Market Supervisory Board hereby issues the following regulations:

Clause 1. Provision in (3) of Clause 1 of the Notification of the Capital Market Supervisory Board No. TorThor. 70/2552 Re: Rules, Conditions and Procedures for Securities Underwriting dated 3 August 2009 as amended by the Notification of the Notification of the Capital Market Supervisory Board No. TorThor. 22/2555 Re: Rules, Conditions and Procedures for Securities Underwriting (No. 6) dated 28 March 2012 shall be repealed and replaced with the following provision:

“(3) “securities” means shares, debentures, bills, sukuk, share warrants, debenture warrants, derivatives warrants, depository receipts on Thai securities and unit trusts of real estate investment trust”

Clause 2. The following provision shall be added as (4) of Clause 3 of the Notification of the Capital Market Supervisory Board No. TorThor. 70/2552 Re: Rules, Conditions and Procedures for Securities Underwriting dated 3 August 2009:

“(4) unit trusts that parent company or subsidiary of securities underwriter is trust manager, trustee, person to be appointed as trustee or offeror who is unit trust owner.”

Clause 3. This Notification shall come into force as from 1 January 2013.

Notified this 21st day of November 2012.

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(Vorapol Socratyanurak)

Secretary-General
Office of the Securities and Exchange Commission
Chairman
Capital Market Supervisory Board