

(UNOFFICIAL TRANSLATION)

*Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference. The SEC Thailand cannot undertake any responsibility for its accuracy nor be held liable for any loss or damages arising from or related to its use.*

-----  
**Notification of the Capital Market Supervisory Board**  
**No. TorChor. 35/2555**  
**Re: Provisions on Issuance for Sale of Sukuk and Disclosure of Information**  
**(No. 3)**  
-----

By virtue of Section 16/6 of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) and Section 35 of the Securities and Exchange Act B.E. 2535 (1992) which contain certain provisions relating to the restriction of rights and liberties of persons, which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Capital Market Supervisory Board hereby issues the following regulations:

**Clause 1.** The following provision shall be added as Clause 15/1 of the Notification of the Capital Market Supervisory Board No. TorDor. 2/2554 Re: Provisions on Issuance for Sale of Sukuk and Disclosure of Information dated 10 January 2011:

“Clause 15/1 In case where it is apparent to the SEC Office after granting approval for offer for sale of sukuk that facts and circumstances taken into the SEC Office’s consideration for granting approval for offer for sale of sukuk has been changed, and if such facts and circumstances had appeared to the SEC Office prior to granting such approval, the SEC Office would not have granted an approval for offer for sale of sukuk, the SEC Office shall have the authority as follows:

(1) orders approved company or director or executive of approved company or the originator to clarify or disclose additional information within the specified period of time and suspends an approval for issuance of sukuk or orders approved company to suspend the offer for sale of sukuk until clarification and correction has been made and if approved company or director or executive of approved company or the originator is unable to clarify or rectify within the specified period of time, the SEC Office may revoke the approval under (2);

(2) orders a revocation of approval for offer for sale of sukuk in the portion which has not been offered for sale or has no subscriber;

In giving order under the first paragraph, the SEC Office shall take the following factors into consideration:

- (1) severity of facts or circumstances that have been changed;
- (2) impact to investors who have subscribed such sukuk.”

**Clause 2.** This Notification shall come into force as from 1 September 2012.

Notified this 9<sup>th</sup> day of August 2012.

-signature-

(Vorapol Socratyanurak)

Secretary-General

Office of the Securities and Exchange Commission

Chairman

Capital Market Supervisory Board