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**Notification of the Capital Market Supervisory Board
No. TorChor. 32/2555
Re: Offer for Sale of Foreign Bonds and Debentures in the Kingdom of
Thailand
(No. 4)**

By virtue of Section 16/6 of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) and Section 35 of the Securities and Exchange Act B.E. 2535 (1992) which contain certain provisions relating to the restriction of rights and liberties of persons which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Capital Market Supervisory Board hereby issues the following regulations:

Clause 1. Provision in (b) of (2) in Clause 3 of the Notification of the Capital Market Advisory Board No. TorChor. 14/2552 Re: Offer for Sale of Foreign Bonds and Debentures in the Kingdom of Thailand dated 13 March 2009 shall be repealed and replaced with the following provision:

“(b) offer for sale of debentures shall be completed within nine months as from the date of granting an approval from the Ministry of Finance;”

Clause 2. This Notification shall come into force as from 16 July 2012.

Notified this 2nd day of July 2011.

-signature-

(Vorapol Socratyanurak)
Secretary-General
Office of the Securities and Exchange Commission
Chairman
Capital Market Supervisory Board