

(UNOFFICIAL TRANSLATION)

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**Notification of the Office of the Securities and Exchange Commission
No. SorChor. 12/2555
Re: Reporting of the Result of the Sale of Securities to the Public
(No. 14)**

By virtue of Section 81 of the Securities and Exchange Act B.E. 2535 (1992) which contains certain provision in relation to the restriction of rights and liberties of persons which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the SEC Office hereby issues the following regulation:

Clause 1. The following provision shall be added as (4) of Clause 2/1 of the Notification of the Office of the Securities and Exchange Commission No. SorChor. 21/2541 Re: Reporting of the Result of the Sale of Securities to the Public dated 12 May 1998 as amended by the Notification of the Office of the Securities and Exchange Commission No. SorChor. 26/2553 Re: Reporting of the Result of the Sale of Securities to the Public (No. 12) dated 28 June 2010:

“(4) Notification of the Capital Market Supervisory Board concerning offer for sale of newly issued debentures issued by financial institution in the category of structured debentures or debentures imposing obligation on debenture holder.”

Clause 2. This Notification shall come into force as from 22 June 2012.

Notified this 14th day of June 2012.

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(Vorapol Socratyanurak)
Secretary-General
Office of the Securities and Exchange Commission