

(UNOFFICIAL TRANSLATION)

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**Notification of the Office of the Securities and Exchange Commission
No. SorKhor. 8/2554
Re: Particulars of Trust Instrument
(No. 2)**

By virtue of Section 9 and Section 15 of the Trust for Transactions in Capital Market Act B.E. 2550 (2007) which contain certain provisions in relation to the restriction of rights and liberties of persons which Section 29 in conjunction with Section 32, Section 33, Section 41 and Section 43 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the SEC Office hereby issues the following regulation:

Clause 1. The following provision shall be added as Clause 8/1 of the Notification of the Office of the Securities and Exchange Commission No. SorKhor. 4/2553 Re: Particulars of Trust Instrument dated 1 February 2010:

“Clause 1/1 This Notification shall not be applicable to the preparation of trust instrument related to issuance of sukuk.”

Clause 2. This Notification shall come into force as from 16 February 2011.

Notified this 9th day of February 2011.

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(Thirachai Phuvanatanarubala)

Secretary-General

Office of the Securities and Exchange Commission

Remark: The rationale for issuing this Notification is to make amendment in consistency with the Notification of the Office of the Securities and Exchange Commission that separately specifies particulars of trust instrument for the issuance of sukuk.