



RHB Securities (Thailand) PCL

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Ref: Management discussion and analysis

To: President

The Stock Exchange of Thailand

RHB Securities (Thailand) PCL. would like to inform that our financial results for the six-month period ended 30 June 2018 has changed for more than 20% for the comparative year.

The Company had a net loss of THB 37mn, which was THB 67mn lower loss or 64% decrease compared to the same period last year. The main contribution to the last year in May loss was from a one-off bad debt provision amount THB 127mn but this year has no additional provision for such loans. Total revenue for this year decreased amount THB 58mn compare with the last six-month period mainly due to a sharp drop in volume of Single Stock Futures, SMF, and lower issuance of Bill of Exchange.

Yours Sincerely,

RHB Securities (Thailand) PCL.


RHB Securities (Thailand) Public Company Limited


Mr. Tharatporn Techakitkachorn

Chief Executive Officer

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