

(Translation)

22 August 2023

Subject: Submission of the Results of Tender Offer Report for the Securities of Oishi Group Public Company Limited (Form 256-2)

Attention: Secretary-General, the Office of the Securities and Exchange Commission
President, the Stock Exchange of Thailand
Oishi Group Public Company Limited

Enclosure: The Results of Tender Offer Report for the Securities of Oishi Group Public Company Limited (Form 256-2)

Thai Beverage Public Company Limited, as the tender offeror of Oishi Group Public Company Limited (the "**Business**") would like to submit the Results of Tender Offer Report for the Securities of the Business (Form 256-2) to the Office of the Securities and Exchange Commission, the Stock Exchange of Thailand and the Business, the details of which are set out in the enclosure.

Yours Sincerely,

Thai Beverage Public Company Limited

- Ueychai Tantha-Obhas -

(Mr. Ueychai Tantha-Obhas)

Authorized Director

- Sithichai Chaikriangkrai -

(Mr. Sithichai Chaikriangkrai)

Authorized Director

Tender Offeror

Report on the Result of the Tender Offer

22 August 2023

To : Secretary-General of the Securities and Exchange Commission

I, Thai Beverage Public Company Limited (the “**Tender Offeror**”), hereby report the result of the tender offer for the securities of Oishi Group Public Company Limited (the “**Business**”) as follow

1. Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the Business¹	Percentage in comparison with the total voting rights of the Business
Shares held prior to the making of Tender Offer	Ordinary shares	298,720,398	79.66	79.66
Shares offered to be purchased	Ordinary shares	76,279,602	20.34	20.34
Tendered shares	Ordinary shares	70,662,764	18.84	18.84
Acquired shares	Ordinary shares	70,662,764	18.84	18.84

2. Convertible Securities

- None -

3. Number of Securities held by each of the Tender Offerors after the Tender Offer: The securities held by parties in the same group with the Tender Offerors and parties under Section 258 of the Tender Offerors and of the parties in the same group as the Tender Offerors shall be included

3.1 Shares

Name	Number of shares	Percentage in comparison with the total number of outstanding shares of the Business²	Percentage in comparison with the total voting rights of the Business
I. The Tender Offeror	369,383,162	98.50	98.50

3.2 Convertible Securities

- None -

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

² See footnote 1

(Translation)

Form 256-2
(SorChor.6/2546)

Yours Sincerely,

Thai Beverage Public Company Limited

- Ueychai Tantha-Obhas -

(Mr. Ueychai Tantha-Obhas)

Authorized Director

- Sithichai Chaikriangkrai -

(Mr. Sithichai Chaikriangkrai)

Authorized Director

Tender Offeror