

Attachment 1

Tender Offer Acceptance Procedures and Forms

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|----------|---------------------------------------------------------------------------------------------------------------------------|
| Form A-1 | Tender Offer Acceptance Procedures of the Ordinary Shares of Oishi Group Public Company Limited |
| Form A-2 | Tender Offer Acceptance Form of the Ordinary Shares of Oishi Group Public Company Limited |
| Form A-3 | Form for Confirmation of Cost of Tendered Shares (Only for foreign juristic person not operating business in Thailand) |
| Form A-4 | Power of Attorney (For the Tender Offer Acceptance) of Oishi Group Public Company Limited |

Tender Offer Acceptance Procedures of the Ordinary Shares of Oishi Group Public Company Limited (“OISHI”)

OISHI's shareholders

In Case of Share Certificates (Script)

1. Complete Tender Offer Acceptance Form **(Form A-2)**

2. Endorse on the back of the share certificate

In the case of share certificates, the Offerees should submit the Tender Offer Acceptance Form, together with the supporting documents within 17 August 2023 or at least 2 business days prior to the last business day of the Offer Period.

In Case of Shares Deposited with TSD (Scripless)

1. Complete Tender Offer Acceptance Form **(Form A-2)**

- 1.1 In the case that the Offeree has shares deposited with TSD, in scripless form, via the securities broker whom the Offeree has the brokerage account with, the Offeree must contact the securities company which the Offeree has the brokerage account and deposit the shares with to transfer tendered scripless shares into the following account in 1.3
- 1.2 In case of shares deposited with TSD, under the issuer account no. 600, the Offeree must complete and sign, accurately and clearly, and submit the form “**Securities transfer to/from issuer account with participant**” (“**TSD-403**”), together with 1 set of identification documents of securities holder, according to the type of person indicating in page 2 of TSD-403 in order to transfer tendered scripless shares into the following account in 1.3, in addition to the Tender Offer Acceptance Form with 1 set of related documents within 17 August 2023 or at least 2 business days prior to the last day of the Offer Period
- 1.3 For Domestic Board, transfer to the account
Account name: “บริษัทหลักทรัพย์ เคียรตนาคินภัทร จำกัด (มหาชน) เพื่อคำเสนอซื้อ”
Account number: 006-00000015-7
For Foreign Board and NVDR, transfer to the account
Account name: “KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER”
Account number: 006-00000015-7

3. Enclose the following certified document (s) (In case of share certificate, please attached 1 extra certified copy of identification document)

- 1) For Thai individual
 - A certified true copy of valid identification card; or
 - A certified true copy of valid civil servant identification card or state enterprise employee identification card that shows 13-digit identification number
 - In case of copy of lifelong identification card, civil servant identification card or state enterprise employee identification card, a certified true copy of household registration is required. The name and address shown on such household registration must be the same as on a lifelong identification card.
- 2) For Foreign individual
 - A certified true copy of valid Alien Certificate or passport
- 3) For Thai juristic person
 - 3.1 A copy of juristic entity's affidavit issued by the Ministry of Commerce for no longer than 6 months prior to the last day of the Offer Period certified by authorized signatory(ies) and affixed with juristic entity seal (if any); **and**
 - 3.2 A copy of documents specified in 1) or 2) (as the case may be) of authorized directors who certified Tender Offer Acceptance Form and the document specified in 3.1
- 4) Foreign Juristic Person
 - 4.1 A certified true copy of the certificate of incorporation and juristic entity's affidavit issued by the officer of the juristic person or the governmental authority of the country in which the juristic person is located, which certifies name of juristic person, authorized person(s), location of headquarters and power or conditions of signing authorization, issued not more than 6 months prior to the last day of the Offer Period. The documents must be certified by authorized signatory(ies), and affixed with company seal (if any); **and**
 - 4.2 A copy of documents specified in 1) or 2) (as the case may be) of authorized directors who certified Tender Offer Acceptance Form and the document specified in 4.1

Each copy of the certified documents specified in 4.1 and 4.2 must be certified by a Notary Public and by an official of the Thai Embassy or the Thai Consulate in the country where the documents were prepared, of which is not more than 6 months prior to the last day of the Offer Period.
- 5) A foreign juristic person not operating any business in Thailand and residing in a country which does not have a double tax treaty with Thailand or has a double tax treaty with Thailand, but such treaty does not exempt withholding tax on capital gains from the sale of shares in Thailand
 The Offeree is required to fill in the “Form of Confirmation of Cost of Tendered Shares”. If the Offeree fails to declare the cost of tendered shares and provide the evidence to the satisfaction, the Tender Offer Agent will deduct the withholding tax by computing the withholding tax from of the Offer Price multiplied by all of the number of tendered shares of OISHI or NVDRs that such Offeree expresses intention to sell.
- 6) The Offeree, who requires to receive the money transfer through his/her bank account specified in Part 4 Section 4.1, must provide a certified true copy of the page of the savings deposit pass book or current account statement which shows account name and account number, and be able to transfer through automatic transfer system.
- 7) In the event that the name prefix or name or last name of the shareholder stated on the share certificate is different from those stated in the identification card, or in case the juristic entity's name of the shareholder stated on the share certificate is different from their name or surname stated in Company Affidavit issued by the Ministry of Commerce (in case of Thai juristic entities) or Certificate of Commercial Registration (in case of Foreign juristic entities), the Offeree has to complete the “**Request Form for Rectifying Items in the Security Holder Record**” prescribed by the Thailand Securities Depository Co., Ltd (“**TSD**”) (“**TSD-301**”), enclosed in Attachment 4, together with the certified true copy of the official documents such as marriage certificate, divorce certificate, or notification of change of name, as the case may be. The rectified name must be the same as that stated in the identification card, civil servant identification, state enterprise employee card, company affidavit or certificate of commercial registration, as the case may be.

Additional documents in case of security holder's authorized representative

1. Power of Attorney affixed with THB 10 or THB 30 stamp duty (as the case may be) **(Form A-4)**
2. Certified true copy of each of the identification document of the attorney-in-fact and security holder as specified in 1) or 2) or 3) or 4), as the case may be

4. Kindly submit all documents to:

Operation Department, Kiatnakin Phatra Securities Public Company Limited
 12A floor, 209 KKP Tower A, Sukhumvit 21 (Asoke), Khlong Toey Nua, Wattana, Bangkok 10110, Thailand
 Telephone: 02-165-5555 Press 4, Information inquiry every business day from 8.00 a.m. to 6.00 p.m.

Or send to your broker that you have the trading account and deposited the security to compile the necessary documents before submitting them to Kiatnakin Phatra Securities

“The holder of share certificate should submit the Tender Offer Acceptance Form, together with the supporting documents at least 2 business days prior to the last business day of the Offer Period and The Tender Offer Agent will not accept any documents submitted by mail.”

Map of Kiatnakin Phatra Securities Public Company Limited



Tender Offer Acceptance Form of the Ordinary Shares of Oishi Group Public Company Limited ("OISHI")

Date..... Acceptance Form No.
 To Thai Beverage Public Company Limited as the "Tender Offeror" and Kiatnakin Phatra Securities Public Company Limited as the "Tender Offer Agent"
 I/We ("Offeree") (Mr./Mrs./Miss/Company/Other (Please specify)) Nationality.....
 Contact Address (that can be reached via email)..... Soi..... Road..... Tambon/Sub-district.....
 Amphur/District..... Province..... Country..... Post Code..... Contact Telephone..... Email address.....

House Registration Address same as above House Registration Address different from above (Please specify)
 House Registration Address..... Soi..... Road.....
 Tambon/Sub-district..... Amphur/District..... Province..... Country..... Post Code.....
 Current Address Same as contact address Same as address appears in personal ID card/House Registration Address Other (Please specify)
 Address..... Soi..... Road..... Tambon/Sub-district..... Amphur/District.....
 Province..... Country..... Post Code.....

Please specify profession and workplace according to the laws on the prevention and suppression of money laundering as follows:
 Owners of gems / gold / jewelry made from gems / from gold business Owner of a antique business according to the control of sale by auction and trade of antiques act
 Owners of foreign exchange business both juristic persons and individuals Owners of non-financial institution which provides transfer and receipt of funds both domestically and internationally
 Owners of casino or gambling den business Owners of legalized entertainment place business according to entertainment place act Owners of arm trade business
 Owners or recruitment agents that recruit people to work abroad /from abroad Owner of travel or tour business Other (Please specify).....
 Workplace (Please specify name and address).....

Date of Birth (Date of Registration as a Juristic Person)..... In case of a foreigner (Please specify Address in the country of citizenship)
 Address in Thailand
 Source of income from: Thailand Others (Please specify the country).....
 Source of payment (can select more than 1 option): Natural person Saving Self-employed business Salary Investment income/Inheritance Other (Please specify).....
 Juristic person: Money from business Others (Please specify)..... Tax Payer ID (13 digits)

Please specify type of the Offeree of OISHI
 Thai Individual Foreign Individual Alien ID /Civil Servant Identification/State Enterprise Employee Card No.....
 Thai Juristic Person Registration No.....
 Foreign Juristic Person who engages in business in Thailand Foreign Juristic Person who does not engage in business in Thailand Certificate of Incorporation

I/We accept to sell of Ordinary shares of OISHI. After deducting the brokerage fee of 0.25 percent of the Offer Price and value added tax (VAT) of 7.00 percent of the brokerage fee, the Net Offer Price is THB 58.8422 (Fifty-Eight Point Eight Four Two Two Baht). The Total Net Amount is THB.....

I/We thoroughly examined the terms and conditions contained in the Tender Offer and agree to follow the terms and conditions stated in the Tender Offer document and will not revoke this share selling in any circumstance, except falling in conditions for cancellation stipulated in the Tender Offer document. The last day for the revocation is the 20th business day of the Offer Period which falls on 12 July 2023 during the hours of 9.00 a.m. to 4.00 p.m.

I/We hereby appoint Kiatnakin Phatra Securities PCL as my proxy to sell, transfer, deliver ordinary shares, arrange the payment procedure as per details below, and process other necessary relevant actions to Tender Offer acceptance.

I/We hereby certify that the aforementioned statement is true and I/We have read thoroughly and acknowledged the Privacy Notice as in the Financial Business Group's website www.kkpf.com/dataprotection or other channels. In case where I/we provided any personal data of any other data subject, I/we hereby represent and warrant that I/we have the lawful authorization to disclose such personal data to the companies in Financial Business Group.

| <input type="checkbox"/> Share certificate | | <input type="checkbox"/> Scripless | | | No. of shares |
|--------------------------------------------|-----------------------|------------------------------------|--------------|---------------|---------------|
| Name of Registered Shareholder | Share Certificate No. | Brokerage No. (Participant No.) | Transfer No. | Transfer Date | |
| | | | | | |
| Total (shares) | | | | | |

I/We attach supporting documents as evidence for the acceptance of the Tender Offer which includes the OISHI share certificate with endorsement and/or the document shown the shares transfer of OISHI through TSD into the below account, together with the proof of identity documents of the Offeree.

| For the shares offered from | Account Name | Account No. |
|-----------------------------|----------------------------------------------------------------|----------------|
| Domestic board | บริษัทหลักทรัพย์ เกียรตินาคินภัทร จำกัด (มหาชน) เพื่อดำเนินข้อ | 006-00000015-7 |
| Foreign board | KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER | 006-00000015-7 |

Payment Date :
 1. I hereby declare my intention to receive payment prior to the last day of the Offer Period. I fully acknowledge and accept the payment condition as follows:
 ■ In case that share intended for tender is share deposited with TSD (Scripless), I accept the payment condition that I will receive the payment on the 2nd business day after the day on which the Offeree submits the correct and complete Tender Offer Acceptance Form with related documents given that the Offeree's tendered shares are successfully transferred into the Tender Offer Agent account.
 ■ In case that share intended for tender is share deposited with TSD, under the issuer account no. 600, I accept the payment condition that I will receive the payment on the 3rd business day after the day on which the Offeree submits the correct and complete Tender Offer Acceptance Form with related documents given that the Offeree's tendered shares are successfully transferred into the Tender Offer Agent account
 By choosing to receive payment prior the last day of the Offer Period under the condition as specified in the Tender Offer for Securities Form ("Form 247-4"), I will forfeit the right to revoke its intention to sell and I acknowledge that I will not be entitled to exercise the right to revoke its intention to sell.

2. I hereby declare my intention to receive payment after the last day of the Offer Period. I fully acknowledge and accept the payment condition that I will receive the payment on the 2nd business day after the last day of the Offer Period, which is 23 August 2023. In this case, I may cancel the intention to sell by following the terms and conditions as specified in the Form 247-4.

Remark: The payment date chosen above cannot be changed. In case that the Offeree does not choose a payment date, it will be assumed that the Offeree would like to receive payment after the last day of the Offer Period and thus preserving its right to revoke their tendered shares according to no.2

Receive the Payment:
 Collect the cheque by myself/ourselves at Kiatnakin Phatra Securities PCL Send the cheque via registered post to the address above
 Transfer to Bank 1. BAY 2. BBL 3. KBANK 4.KTB 5. SCB 6. TTB 7. CIMB 8. UOB 9.KKP
 Branch..... Type of Account Account No.....
 (The name of the account holder must be the same as the name of Offeree stated in the Tender Offer Acceptance Form. Besides, the Offeree must provide either a certified copy of the first page of the savings deposit pass book or a certified copy of the current account pass book).

In case where the amount of payment is equal to THB 100,000 or more, please identify the Beneficial Owner* accordingly:
 In case where the subscriber is a natural person for the Offeree for another (please specify).....
 In case where the subscriber is a juristic person, for a subscriber for another (please specify)
 *Beneficial Owner means a natural person who ultimately owns or controls a customer or has control over relationship between a customer and the financial institution or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person.

I/We hereby certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all ordinary shares offered for sale are free from any mortgage, charge, pledge, encumbrance, liability or third party right ("Encumbrance") and I/we sell such ordinary shares offered as beneficial owner(s) thereof free from any and all Encumbrances.

Signed..... Attorney-in-fact Signed..... Offeree
 (.....) (.....)

FOR SHARE CERTIFICATE / SCRIPLESS AND TENDER OFFER ACCEPTANCE FORM

Date..... Acceptance Form No.
 Kiatnakin Phatra Securities PCL has received the Tender Offer Acceptance Form of the Ordinary Shares of Samitivej Public Company Limited and the following:

Share certificate for the total number of shares Scripless for the total number of..... shares
 from Mr. / Mrs. / Miss / Company / Other (Please specify).....

Receive the Payment:
 Collect the cheque by myself/ourselves at Kiatnakin Phatra Securities PCL Send the cheque via registered post to the address above
 Transfer to 1. BAY 2. BBL 3. KBANK 4.KTB 5. SCB 6. TTB 7. CIMB 8. UOB 9.KKP
 Branch Type of Account Account No.

Signed..... Recipient
 (.....)

Form for Confirmation of Cost of Tendered Shares
(For Foreign Juristic Person not carrying business in Thailand)

Date.....

To: Thai Beverage Public Company Limited (the "Tender Offeror") and Kiatnakin Phatra Securities Public Company Limited (the "Tender Offer Agent")

With reference to the Tender Offer to purchase ordinary shares of Oishi Group Public Company Limited ("OISHI") by the Tender Offeror, I/We.....Nationality.....Tax ID. (if any)..... accept to sell ordinary shares of OISHI. I/We hereby declare the cost of tendered shares as the evidence for the withholding tax purpose as follow:

| Share Certified No. / Transfer Slip No. (Transfer Date) | Registered Shareholder Name | Number of Shares | Cost (THB/share) |
|---------------------------------------------------------------|--------------------------------|------------------|---------------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Total | | | |

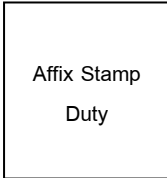
I/We hereby attached _____ totally _____ page(s) as supporting evidence of costs of shares / warrants for withholding tax calculation.

I/We hereby certify that the aforementioned statement is true and I/We have read thoroughly and acknowledged the Privacy Notice as in the Financial Business Group's website www.kkpg.com/dataprotection or other channels. In case where I/we provided any personal data of any other data subject, I/we hereby represent and warrant that I/we have the lawful authorization to disclose such personal data to the companies in Financial Business Group.

SignedOfferee
 (.....)

Note If the Offeree, Foreign Juristic Person who does not carry-on business in Thailand, fails to declare the cost basis or attach the evidence that demonstrates the cost basis, the Tender Offer Agent will determine the amount of withholding tax based on the entire gross amount of the shares sold

**POWER OF ATTORNEY FOR TENDER OFFER ACCEPTANCE
OF OISHI GROUP PUBLIC COMPANY LIMITED (“OISHI”)**



Made at

Date

By this Power of Attorney, I / We _____ Age _____
Nationality _____ Contact Address (that can be reached via mail) _____

Postal Code _____ Country _____ Contact Telephone _____

Hereby authorize (Mr. / Miss / Mrs.) _____ Age _____
Nationality _____ Contact Address (that can be reached by mail) _____

House Registration Address same as above House Registration Address different from above (Please specify)

House Registration Address _____

Postal Code _____ Country _____ Contact Telephone _____

to act as my/our attorney to

- Sell, transfer and submit the shares of **OISHI** through the Tender Offer Agent
- Collect the proceeds from the sale of shares of **OISHI** as payment due to acceptance of Tender Offer

Through Kiatnakin Phatra Securities Public Company Limited, and to be authorized to do and to execute all such other matters in connection with the aforesaid mentioned on my/our behalf until its completion.

All acts taken by my/our attorney-in-fact under this Power of Attorney shall be deemed to be taken by myself / ourselves in every respect. In witness whereof, I / We have executed and affixed with company seal (if any).

I/We hereby certify that the aforementioned statement is true and I/We have read thoroughly and acknowledged the Privacy Notice as in the Financial Business Group’s website www.kkpg.com/dataprotection or other channels. In case where I/we provided any personal data of any other data subject, I/we hereby represent and warrant that I/we have the lawful authorization to disclose such personal data to the companies in Financial Business Group.

() Grantor

() Attorney-in-fact

() Witness

() Witness

Notes:

- 1) A power of attorney executed with 10-THB stamp duty affixed in case of authorizing to perform the submission of Tender Offer Acceptance Form for the Ordinary Shares or receiving a cheque for the payment of ordinary shares only, or 30-THB stamp duty affixed in case of authorizing to perform both the submission of Tender Offer Acceptance Form of the Ordinary Shares and receiving a cheque for the payment of ordinary shares
- 2) The grantor is required to attach the following documents with certified true copies of the authorized representatives(s):
 - a. Certified true copies of ID card (Thai Individual) or
 - b. Certified true copies of Company Registration and Company Certification (Thai Juristic Person) or
 - c. Certified true copies of passport or alien certificate (Foreign Individual)
- 3) The attorney-in-fact is required to attach the following documents with certified true copies of the authorized representatives(s):
 - a. Certified true copies of ID card (Thai Individual) or
 - b. Certified true copies of Company Registration and Company Certification (Thai Juristic Person) or
 - c. Certified true copies of passport or alien certificate (Foreign Individual)
- 4) In case that the grantor and/or attorney-in-fact is foreign juristic person the true copies of corporate affidavit, certificate of Incorporation, passport or alien certificate must be certified by the notary public officer and Thai embassy or Thai consulate in the country where the documents were prepared not more than six months prior to the last day of the Offer Period.

Attachment 2

Tender Offer Cancellation Procedures and Forms

| | |
|----------|------------------------------------------------------------------------------------------------------|
| Form B-1 | Tender Offer Cancellation Procedures of the Ordinary Shares of Oishi Group Public Company Limited |
| Form B-2 | Tender Offer Cancellation Form of the Ordinary Shares of Oishi Group Public Company Limited |
| Form B-3 | Power of Attorney For the Tender Offer Cancellation of Oishi Group Public Company Limited |

Tender Offer Cancellation Procedures of the Ordinary Shares of Oishi Group Public Company Limited ("OISHI")

For Offeree who would like to receive payment from the shares tendered after the Offer Period only

OISHI's shareholders

NVDR holders of OISHI

1. Complete the Tender Offer Cancellation Form of OISHI (**Form B-2**) and attach receipt of share transfer/ Share transfer through securities depository/ Tender Offer Acceptance Form.
2. In case the Offeree has shares deposited under issuer account no. 600, complete the form "Securities transfer to/from issuer account with participant" ("**TSD-403**"), together with one set of identification documents of securities holder, according to the type of person indicating in page 2 of TSD-403.

Enclose the following certified document(s) (In case of share certificate, please attached 1 extra certified copy of identification document)

1. For Thai individual
 - 1.1. A certified true copy of valid Identification Card; or
 - 1.2. A certified true copy of valid civil servant identification card or state enterprise employee identification card that shows 13-digit identification number
2. For Foreign individual
 - 2.1. A certified true copy of valid Alien Certificate or passport
3. For Thai juristic person
 - 3.1. A certified true copy of the affidavit issued by the Ministry of Commerce (the "**MOC**") not more than 6 months prior to the last day of the Offer Period, certified by authorized signatory(ies), and affixed with company seal (if any), of the juristic person; and
 - 3.2. A certified true copy of documents specified in 1) or 2) (as the case may be) of the authorized directors who certified the Tender Offer Cancellation and the document specified in 3.1
4. For Foreign juristic
 - 4.1. A certified true copy of the certificate of incorporation and corporate affidavit issued by the officer of the juristic person or the government authority of the county in which the juristic person is located, certifying the name of juristic person, the authorized person(s), the location of head office and power or conditions of signing authorization and issued, not more than 6 months prior to the last day of the Offer Period, certified by authorized signatory(ies), and affixed with company seal (if any), of the juristic person; and
 - 4.2. A copy of documents specified in 1) or 2) (as the case may be) of authorized directors who certified the Tender Offer Cancellation and the document specified in 4.1. Each copy of the certified documents specified in 4.1 and 4.2 must be certified by the Notary Public officer and then authenticated by an official of the Thai Embassy or the Thai Consulate, in the country of issuance or certification thereof, all of which is issued not more than 6 months prior to the last day of the Offer Period.

Please enclose the transfer fee of THB 20 per transaction in cash (for scripless shares)

Additional documents required in case where the Offeree is represented by an authorized representative

1. Original copy of Power of Attorney affixed with THB 10 of duty stamp (**Form B-3**)
2. Copies of documents proof of identify of the grantor and attorney-in-fact as specified in 1) or 2) or 3) or 4) (as the case may be)

Note:

- 1) The Tender Offer Agent will return shares to the Offeree making a cancellation in the form in which such shares were tendered (Share certificates or scripless shares), the Offeree cannot request for a change in the form of shares. For scripless share, the account of the transferee must be under the same name as the Offeree who makes a cancellation. For the scripless shares, there is share transfer fee of THB 20 per transaction.
- 2) In the cancellation, the Offeree is required to cancel the total amount of shares intention to sell as specified in each Tender Offer Acceptance Form.

Kindly submit all documents within the first 20 business days of the Offer Period to

Operations Department

Kiatnakin Phatra Securities Public Company Limited

12A floor, 209 KKP Tower A, Sukhumvit 21 (Asoke),

Khlong Toey Nua, Wattana, Bangkok 10110

Telephone: 02-165-5555 Press 4, Information inquiry every business day from 8.00 a.m. to 6.00 p.m.

"Those who want to cancel the intention to sell ordinary shares/ NVDR shall submit cancellation form only to Tender Offer Agent"

"The Tender Offer Agent will not accept documents sent by post"

TENDER OFFER CANCELLATION FORM OF THE ORDINARY SHARES OF OISHI GROUP PUBLIC COMPANY LIMITED ("OISHI").

For Offeree who would like to receive payment from the shares tendered after the Offer Period only

Date Cancellation Form No.....

To Thai Beverage Public Company Limited (the "Tender Offeror") and
Kiatnakin Phatra Securities Public Company Limited (the "Tender Offer Agent")

I/We ("Offeree") (Mr./Mrs./Miss/Company/Other (Please specify)).....Nationality.....
Contact Address (that can be reached via mail).....Soi.....Road.....
Tambon/Sub-district.....Amphur/District.....Province.....
Postal Code..... Contact Telephone.....
Address on ID Card/House Registration/Company Registration Same as postal address Different from postal address (Please specify)
House Registration AddressSoi.....Road..... Tambon/Sub-district.....
Amphur/District.....Province..... Country..... Postal Code.....
Current residence Same as postal address Same as Address on ID Card/House Registration/Company Registration Others (Please specify)
House Registration AddressSoi.....Road..... Tambon/Sub-district.....
Amphur/District.....Province..... Country..... Postal Code.....

Hereby would like to cancel the offer to sell ordinary shares of OISHI subject to the terms and conditions stated in the Tender Offer document.

- Ordinary shares of OISHI Amount.....Shares
 Non-Voting Depository Receipt ("NVDR") of OISHI Amount.....Units

I/We submitted the Tender Offer Acceptance of the Ordinary Shares of OISHI dated.....Acceptance Form no.....

I/We would like to receive shares or NVDR of OISHI by:

- Scripless or NVDR: Transfer through Thailand Securities Depository by transferring to the following account
Name /Securities Company of transferee.....Membership No. / Securities Company of transferee.....
Account Name of transferee..... Account No. of transferee.....
 Share certificate collectable at Kiatnakin Phatra Securities Public Company Limited on one business day following the date of submission of
the Tender Offer Cancellation Form (Only applicable if the offeree offer to sell with the share certificate submitted)

I/We, herewith, attached 20 THB for securities transferring fee.

Kiatnakin Phatra Securities PCL will transfer shares to the securities trading account specified above or will return the share certificate to the Offeree on the following business day after the date of submission of the Tender Offer Cancellation by the Offeree or the Attorney-in-fact

I/We hereby agree to accept the cancellation terms and conditions stated above and agree to comply with the terms and conditions stated in the Tender Offer documents.

I/We have read thoroughly and acknowledged Privacy Notice as provided in Kiatnakin Phatra Financial Group website www.kkpfj.com/dataprotection or other websites under Kiatnakin Phatra Financial Group. In case the personal data of any data subject is provided to Kiatnakin Phatra Financial Group by me/us, I/we represent and warrant that I/we have lawful authorization to disclose such personal data for Kiatnakin Phatra Financial Group to use in accordance with the applicable data protection laws.

SignedThe Attorney-in-fact Signed(person making the cancellation)
(.....) (.....)

✂

RECEIPT FOR TENDER OFFER CANCELLATION FORM OF OISHI GROUP PUBLIC COMPANY LIMITED

Date Cancellation Form No.....

Kiatnakin Phatra Securities PCL, as a Tender Offer Agent, has received the Tender Offer Cancellation Form of the ordinary shares of Oishi Group Public Company Limited ("OISHI") with the following details:

- Ordinary shares of OISHI Amount.....Shares
 Non-Voting Depository Receipt ("NVDR") of OISHI Amount.....Units
From (Mr./Mrs./Miss/Company/Other (Please specify))..... attached
with Acceptance Form No.

- Transfer fee of THB 20

The cancelled securities will be transferred back by

- Scripless or NVDR: Transfer through Thailand Securities Depository by transferring to the following account
Name /Securities Company of transferee.....Membership No. / Securities Company of transferee.....
Account Name of transferee..... Account No. of transferee.....
 Share certificate collectable at Kiatnakin Phatra Securities Public Company Limited on one business day following the date of submission of
the Tender Offer Cancellation Form (Only applicable if the Offeree offer to sell with the share certificate submitted)

Kiatnakin Phatra Securities PCL will transfer shares to the mentioned account on the following business day after the date of submission of the Tender Offer Cancellation Form.

SignedRecipient
(.....)

**POWER OF ATTORNEY FOR THE TENDER OFFER CANCELLATION
OF OISHI GROUP PUBLIC COMPANY LIMITED ("OISHI")**

Affix Stamp
Duty

Made at _____
Date _____

By this Power of Attorney, I / We _____ Age _____
Nationality _____ Contact Address (that can be reached via mail) _____

Postal Code _____ Country _____ Contact Telephone _____

Hereby authorize (Mr. / Miss / Mrs.) _____ Age _____
Nationality _____ Contact Address (that can be reached by mail) _____

House Registration Address same as above House Registration Address different from above (Please specify)
House Registration Address _____

Postal Code _____ Country _____ Contact Telephone _____

(the "Attorney-in-fact") to act on my/our behalf to cancel my/our intention to sell my/our

Ordinary shares of OISHI Amount _____ Shares

Non-Voting Depository Receipt ("NVDR") of OISHI Amount _____ Units

To Thai Beverage Public Company Limited (the "Tender Offeror"), and to be authorized to do and to execute all such other matters in connection with the aforesaid mentioned on my/our behalf until its completion.

All acts taken by my/our attorney-in-fact under this Power of Attorney shall be deemed to be taken by myself / ourselves in every respect. I/We have read thoroughly and acknowledged Privacy Notice as provided in Kiatnakin Phatra Financial Group website www.kkpfpg.com/dataprotection or other websites under Kiatnakin Phatra Financial Group. In case the personal data of any data subject is provided to Kiatnakin Phatra Financial Group by me/us, I/we represent and warrant that I/we have lawful authorization to disclose such personal data for Kiatnakin Phatra Financial Group to use in accordance with the applicable data protection laws.

() Grantor

() Attorney-in-fact

() Witness

() Witness

Notes:

1. A power of attorney executed with 10-THB stamp duty
2. The grantor is required to attach the following documents with certified true copies of the authorized representatives(s):
 - a. Certified true copies of ID card (Thai Individual) or
 - b. Certified true copies of Company Registration and Company Certification (Thai Juristic Person) or
 - c. Certified true copies of passport or alien certificate (Foreign Individual)
3. The attorney-in-fact is required to attach the following documents with certified true copies of the authorized representatives(s):
 - a. Certified true copies of ID card (Thai Individual) or
 - b. Certified true copies of Company Registration and Company Certification (Thai Juristic Person) or
 - c. Certified true copies of passport or alien certificate (Foreign Individual)
4. In case that the grantor and/or attorney-in-fact is foreign juristic person the true copies of corporate affidavit, certificate of Incorporation, passport or alien certificate must be certified by the notary public officer and Thai embassy or Thai consulate in the country where the documents were prepared not more than six months prior to the last day of the Offer Period.

Attachment 3

Tender Offer Acceptance Procedures and Forms for Non-Voting Depository Receipt (NVDR)

| | |
|----------|------------------------------------------------------------|
| Form C-1 | Tender Offer Acceptance Procedures for NVDR |
| Form C-2 | Tender Offer Acceptance Form for NVDR |
| Form C-3 | Confirmation of Securities Cost Form for NVDR |
| Form C-4 | Power of Attorney for the Tender Offer Acceptance for NVDR |

Tender Offer Acceptance Procedure for NVDRs

NVDR Holder of Oishi Group Public Company Limited (“OISHI”)

1. Complete the Tender Offer Acceptance Forms for NVDR (**Form C-2**)

2. Advise your broker to transfer the Scripless NVDR units to the following account
“Kiattakin Phatra Securities Public Company Limited for Tender” Account Number 006-000000015-7

3. Enclose the evidence of transferring NVDR as specified in (**Form C-1**)

4. Enclose the following supporting documents with certified as true copy, as the case may be:

- 1) Thai Individual
 - A certified copy of a valid ID Card that has not expired or
 - A certified copy of a valid Civil Servant ID Card or a copy of a valid State Enterprise Employee Card that contains 13-digit ID numbers that has not expired
- 2) Foreign Individual
 - A certified copy of a valid passport or a copy of a valid alien certificate that has not expired
- 3) Thai Juristic Person
 - 3.1) A copy of a juristic entity’s affidavit, issued by the Ministry of Commerce no longer than 6 months prior to the last day of the Offer Period, certified as true copy by authorized signatory(ies), and affixed with company seal (if any) and
 - 3.2) A copy of documents specified in 1) or 2) (as the case may be) of the authorized signatory(ies) who sign(s) and certify(ies) true copy of document in 3.1) above
- 4) Foreign Juristic Person
 - 4.1) A copy of a Certificate of Incorporation (the juristic entity’s affidavit) issued by the officer of the juristic person or the government authority of the country in which the juristic person is established, certifying the name of the juristic person, the name of authorized signatory, the location of the head office and conditions of signing authorization (issued not exceeding 6 months prior to the last day of the Offer Period) certified as true copy by the authorized directors of the juristic person together with the company seal
 - 4.2) Documents stated in 1) or 2) of the authorized director(s) who sign(s) and certify(s) true copy of document in 4.1) above

Documents specified in 4.1) and 4.2) must be certified by the Notary Public and Royal Thai embassy or Royal Thai consulate in the country where the documents were prepared no longer than 6 months prior to last day of the Offer Period
- 5) Where the Offeree is a foreign juristic person not conducting business in Thailand and is domiciled in a country that does not have a double taxation treaty with Thailand or is domiciled in a country that has a double taxation treaty with Thailand but such treaty does not exempt any withholding tax on capital gain on sales of shares in Thailand, the Offeree has to declare cost basis of shares by completing and submitting the Form for Declaration of Cost of Tendered Shares (**Form C-3**). If the Offeree fails to declare the cost basis together with evidence that demonstrates the cost basis, the Tender Offer Agent will determine the amount of withholding tax based on the entire gross amount of the shares sold.

In case of security holder’s authorized representative

1. Power of Attorney affixed with THB 10 or THB 30 stamp duty (as the case may be) (**Form C-4**)
2. Certified as true copy of identification document of the attorney-in-fact and security holder as specified above

5. Kindly submit all documents to:

Operations, Kiattakin Phatra Securities Public Company Limited
209 KKP Tower A, 12A Floor, Sukhumvit 21 (Asoke) Khlong Toey Nua, Wattana Bangkok 10110, Thailand
Telephone: 0-2165-5555 press 4 respectively Information inquiry available daily during 8.00 a.m. – 6.00 p.m.

Or send to your broker that you have the trading account and deposited the security to compile the necessary documents before submitting them to Kiattakin Phatra Securities Public Company Limited

**“All NVDR holders, please submit the Tender Offer Acceptance Form at least 2 business day before the last day of the Offer Period”
“The tender offer agent will not accept documents sent by post”**

Map of Kiatnakin Phatra Securities Public Company Limited



**Tender Offer Acceptance Form for NVDR
(to sell NVDRs of Oishi Group Public Company Limited)**

Date..... Acceptance Form No.
 To Thai Beverage Public Company Limited as the "Tender Offeror" and Kiatnakin Phatra Securities Public Company Limited as the "Tender Offer Agent"
 I/We ("Offeree") (Mr./Mrs./Miss/Company/Other (Please specify)) Nationality.....
 Contact Address (that can be reached via mail) Soi..... Road.....
 Tambon/Sub-district Amphur/District Province.....
 Postal Code..... Country..... Contact Telephone..... Email address.....
 Address appears in personal ID card/House Registration Address same as above
 Address appears in personal ID card/House Registration Address different from above (Please specify)
 Address..... Soi..... Road..... Tambon/Subdistrict.....
 Amphur/District..... Province..... Postal Code..... Country..... Contact Telephone.....
 Current Address Same as contact address Same as address appears in personal ID card/House Registration Address Different from the address appears in personal ID card/House Registration Address (Please specify)
 Address..... Soi..... Road..... Tambon/Sub-district.....
 Amphur/District..... Province..... Postal Code..... Country.....
 Please provide information about occupations and workplaces as financial institutions have a duty to comply with the Anti-Money Laundering laws and Prime Minister Office Notification on Customer Identification Methodology for Financial Institutions and the Ministerial Regulation on Customer Due Diligence
 The owner relating to trading of precious stones, diamonds, gems, gold, or ornaments decorated with precious stones, diamonds, gems, or gold The owner relating to trading in antiques under the law governing selling by auction and trading in antiques The owner in exchange of currency, both natural and legal person The owner of funds or value transfer service, domestic or cross-border that is not a financial institution The owner of casino or gambling house business The owner relating to entertainment facility under the law governing entertainment facility The owner relating to trading in arms and ammunition (armament) The owner relating to employment agent to accepting foreigner to work in the kingdom or sends people to work abroad The owner relating to travel or tour agent Other
 Occupation/Business Type Office Address (Name and Address)
 Date of Birth (Date of Registration as a Juristic Person) In case of a foreigner (Please specify Address in the country of citizenship)

Address in Thailand.....
 Source of income from: Thailand Others (Please specify the country)
 Source of payment (can select more than 1 option): Natural person: Saving Self-employed business Salary Investment income/ Inheritance Other (please specify)
 Juristic person: Money from business Others (Please specify)..... Tax Payer ID.....

Please specify type of the Offeree of Oishi Group Public Company Limited ("OISHI"):
 Thai Individual Foreign Individual Alien ID /Civil Servant Identification/State Enterprise Employee Card No/ Certificate/ Passport No
 Thai Juristic Person Registration No..... Tax Identification No.....
 Foreign Juristic Person who engages in business in Thailand Foreign Juristic Person who does not engage in business in Thailand
 Certificate of Incorporation No.....

I/We accept to sell of NVDRs representing ordinary shares of Oishi Group Public Company Limited at the Offer Price of THB 59.00 (Fifty-Nine) per share, after deducting the Tender Offer Agent fee of 0.25% of the Offer Price and Value Added Tax (VAT) of 7.00% of the brokerage fee. The Net Offer Price is THB 58.8422 (Fifty-Eight point Eight Four Two Two) per share. The Total Net Amount is THB
 I/We thoroughly examined the terms and conditions contained in the Tender Offer and agree to follow the terms and conditions stated in the Tender Offer document and will not revoke this share selling in any circumstance, except falling in conditions for cancellation specified in the Tender Offer document. The last day for the revocation is the day 20th of the Offer Period which falls on 12 July 2023 during the hours of 9.00 a.m. to 4.00 p.m.

I/We hereby appoint Kiatnakin Phatra Securities Public Company Limited as my proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process other necessary relevant to tender offer.
 I/We hereby have read thoroughly and acknowledged the Privacy Notice as in the Financial Business Group's website www.kkpgf.com/dataprotection or other channels. In case where I/we provided any personal data of any other data subject, I/we hereby represent and warrant that I/we have the lawful authorization to disclose such personal data to the companies in Financial Business Group.

| Transfer Scripless NVDR | | | |
|-----------------------------------|-----------------------|---------------|--------------|
| Transfer from TSD Participant No. | Transfer Slip No. TSD | Transfer Date | No. of NVDRs |
| | | | |
| | | | |
| Total | | | |

I/We attach evidence of transfer of the NVDRs through Thailand Securities Depository Company Limited (the "TSD") to account " **KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED FOR TENDER" Account No. 006-00000015-7** and proof of identity in respect of the Offeree or proof of registered company (for juristic person) as set out in the Tender Offer Acceptance Procedure.

Payment Date :
 1. I hereby declare my intention to receive payment prior to the last day of the Offer Period. I fully acknowledge and accept that I will receive the payment on the 3rd business day after the day on which the Offeree submits the correct and complete Tender Offer Acceptance Form with related documents given that the Offeree's tendered shares are successfully transferred into the Tender Offer Agent account
 2. I hereby declare my intention to receive payment after the last day of the Offer Period. I fully acknowledge and accept that I will receive the payment on the 2nd business day after the last day of the Offer Period which falls on 23 August 2023. In this case, the Offeree who has indicated an intention to sell his/her NVDRs may cancel his/her intention to sell the NVDRs subject to conditions specified in the Tender Offer document

Payment Procedure :
 Collect the cheque by myself/ourselves at Kiatnakin Phatra Securities Public Company Limited
 Send the cheque via registered post to the address above
 Transfer to Bank 1. BAY 2. BBL 3. KBANK 4.KTB 5. SCB 6. TTB 7. CIMB 8. UOB 9.KKP
 Branch Type of Account Account No.
 (The name of the account holder must be the same as the name of Offeree stated in the Tender Offer Acceptance Form. Besides, the Offeree must provide either a certified copy of the first page of the savings deposit pass book or a certified copy of the current account statement).
 I/We hereby certify that all NVDRs offered for sale are free from any encumbrance.

I/We hereby certify, represent and warrant that I am/we are the legal and beneficial owner(s) of all NVDRs offered for sale which are free from any mortgage, charge, pledge, encumbrance, liability or third party right ("**Encumbrance**") and I/we sell such NVDRs offered as beneficial owner(s) thereof free from any and all Encumbrances.

Signed..... Attorney-in-fact
 Signed..... Offeree
 (.....) (.....)

| Receipt of Transfer of Scripless NVDR and Tender Offer Acceptance Form | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|
| Date..... | Acceptance Form No. |
| Kiatnakin Phatra Securities Public Company Limited has received the Tender Offer Acceptance Form to purchase NVDRs of the Ordinary Shares of Oishi Group Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling.....units of NVDR from Mr. / Mrs / Miss / Company / Other (Please specify) | |
| Receive the Payment: | |
| <input type="checkbox"/> Collect the cheque by myself/ourselves at Kiatnakin Phatra Securities Public Company Limited | |
| <input type="checkbox"/> Send the cheque via registered post to the address above | |
| <input type="checkbox"/> Transfer to Bank <input type="checkbox"/> 1. BAY <input type="checkbox"/> 2. BBL <input type="checkbox"/> 3. KBANK <input type="checkbox"/> 4.KTB <input type="checkbox"/> 5. SCB <input type="checkbox"/> 6. TTB <input type="checkbox"/> 7. CIMB <input type="checkbox"/> 8. UOB <input type="checkbox"/> 9.KKP | |
| Branch Type of Account Account No. | |
| Signed Recipient (.....) | |

Confirmation of Securites Cost Form for NVDR
(For Foreign Juristic Person not carrying business in Thailand)

Date.....

To: Thai Beverage Public Company Limited (the “**Tender Offeror**”) and Kiatnakin Phatra Securities Public Company Limited (the “**Tender Offer Agent**”)

With reference to the Tender Offer to purchase NVDR of Oishi Group Public Company Limited by the Tender Offeror, I/We.....Nationality.....

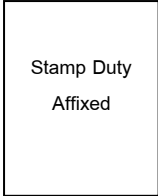
Tax Identification No. (if any)accept to sell of NVDRs representing ordinary shares of Oishi Group Public Company Limited, subject to the Tender Offer by Thai Beverage Public Company Limited. I/We hereby declare the cost of tendered shares as the evidence for the withholding tax purpose as follow:

| NVDR certification No. / Transfer Slip No. (Transfer date) | No. of NVDR | Cost per unit (THB) |
|---------------------------------------------------------------|-------------|------------------------|
| | | |
| | | |
| | | |
| | | |
| | | |
| Total | | |

I/We hereby certify that the aforementioned statement is true and I/We have read thoroughly and acknowledged the Privacy Notice as in the Financial Business Group’s website www.kkpg.com/dataprotection or other channels. In case where I/we provided any personal data of any other data subject, I/we hereby represent and warrant that I/we have the lawful authorization to disclose such personal data to the companies in Financial Business Group.

Signed.....Offeree
 (.....)

Note If the Offeree, Foreign Juristic Person does not engage in business in Thailand, fails to declare the cost basis or attach the evidence that demonstrates the cost basis, the Tender Offer Agent will determine the amount of withholding tax based on the gross amount of the shares sold.



**POWER OF ATTORNEY
For Tender Offer Acceptance – NVDR**

Made at _____

Date _____

I / We _____ Age _____
Nationality _____ ID Card No. / Passport No. _____
Resides at (address that can be reached by mail) _____

Postal Code _____ Country _____

Hold(s) _____ units of NVDR of Oishi Group Public Company Limited (“OISHI”)
hereby authorize (Mr. / Miss / Mrs.) _____ Age _____

Nationality _____ ID Card No. / Passport No. _____

Resides at (address that can be reached by mail) _____

House Registration Address House Registration Address same as above House Registration Address different from above
(Please specify)

House Registration Address _____

Postal Code _____ Country _____ to act as my/our attorney to

- Sell, transfer, endorse and deliver such securities of OISHI through the Tender Offer Agent
- Receive cheque at Kiatnakin Phatra Securities Public Company Limited in person as payment due to acceptance of tender offer (for the case where I/We choose to collect the cheque in person), and to be authorized to do and execute all such other matters in connection with the aforesaid mentioned on my/our behalf until its completion.

Any act taken by my/our attorney-in-fact shall be deemed to be taken by myself/ourselves in every respect.

I/We hereby have read thoroughly and acknowledged the Privacy Notice as in the Financial Business Group’s website www.kkpfpg.com/dataprotection or other channels. In case where I/we provided any personal data of any other data subject, I/we hereby represent and warrant that I/we have the lawful authorization to disclose such personal data to the companies in Financial Business Group.

() Grantor

() Attorney-in-fact

() Witness

() Witness

Notes:

1. A power of attorney executed with 10-THB stamp duty affixed in case of authorizing to perform the submission of Tender Offer Acceptance Form of the Ordinary Shares only or receiving a cheque for the payment of ordinary shares only, or 30-THB stamp duty affixed in case of authorizing to perform both the submission of Tender Offer Acceptance Form of the Ordinary Shares and receiving a cheque for the payment of ordinary shares
2. The grantor is required to attach the following documents with certified true copies of the authorized representatives(s):
 - a. Certified true copies of ID card (Thai Individual) or
 - b. Certified true copies of Company Registration and Company Certification (Thai Juristic Person) or
 - c. Certified true copies of passport or alien certificate (Foreign Individual)
3. The attorney-in-fact is required to attach the following documents with certified true copies of the authorized representatives(s):
 - a. Certified true copies of ID card (Thai Individual) or
 - b. Certified true copies of Company Registration and Company Certification (Thai Juristic Person) or
 - c. Certified true copies of passport or alien certificate (Foreign Individual)
4. In case that the grantor and/or attorney-in-fact is foreign juristic person the true copies of corporate affidavit, certificate of Incorporation, passport or alien certificate must be certified by the notary public officer and Thai embassy or Thai consulate in the country where the documents were prepared not more than six months prior to the last day of the Offer Period

Attachment 4

Form D TSD-301

Request Form for Amending Securities Holder Records

TSD-301

Application for Amending Securities Holder Records



I/We _____ national I.D. card/passport/company Registration number _____

hereby request for Thailand Securities Depository Co., Ltd. ("TSD") to amend the following information of the securities holder:

| Type of information | Specify Original Information (Pre-Amendment) | Specify the Information Requiring Amendment |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Honoric (Mr./Mrs./Miss) | ➤ | ➤ |
| <input type="checkbox"/> First name - last name | ➤ | ➤ |
| <input type="checkbox"/> For general contacts | ➤ | ➤ |
| <input type="checkbox"/> Mailing address for the delivery of proxy and meeting invitation documents (principal address) where there is a share balance on the XM date | <input type="checkbox"/> Use the newly changed address above <input type="checkbox"/> Specify the address* _____ * This is the address pursuant to the register notified to TSD or securities depositing member company (broker/custodian) which will then affect the selection of the principal address | |
| <input type="checkbox"/> Postal code | ➤ | ➤ |
| <input type="checkbox"/> Home/Office telephone No. | ➤ | ➤ |
| <input type="checkbox"/> Mobile phone | ➤ | ➤ |
| <input type="checkbox"/> email address This email address is used for getting the result of amendment from TSD | ➤ | ➤ |
| <input type="checkbox"/> Other..... | ➤ | ➤ |

- ◆ Amendment of the information will be effective when TSD has received request at least 5 business days prior to the book closing date.

In an event you deposit the securities with the securities depositing member company (broker/custodian), please contact your securities depositing member company directly for the amendment of any information.

- ◆ Mailing address for the delivery of documents should be convenient for the purpose of document receipt via registered mail, but the address must not be specified as a post office box as stipulated by the Department of Business Development, Ministry of Commerce.

I/We hereby certify that the aforementioned statements are true. Should TSD incur any damage or potential damage as a result of the undertaking specified above, I/We shall be fully responsible for any damage caused and shall compensate TSD in full.

I/We have thoroughly read all the details specified in the privacy notice of the Stock Exchange of Thailand group ("SET Group") (<https://www.set.or.th/privacy-notice.html>) and acknowledged that my/our personal data, and any third party's personal data I/We have provided to TSD (if any) will be processed and protected under such privacy notice. In this regard, I/We hereby confirm and represent that I/We have procured such third party to read all the details specified in such privacy notice and have duly obtained a proper and lawful consent from such third party to provide the personal data of the third party to TSD.

In addition, I/We hereby acknowledge that in case of any special action (such as where fingerprint is used instead of signature) which additional information that may contain sensitive personal data is required to be submitted to TSD and such additional information is necessary for the provision of TSD service, not providing such additional information may render TSD to be unable to provide TSD service to me/us. Hence, by signing this application, I/we agree and consent that such sensitive personal data to be processed by TSD in connection with the purpose of the provision of TSD service.

Please turn page over for list of required documents ↩

Signature _____ Securities holder
(_____) Phone no. _____

(If a proxy has been assigned, please sign as both the securities holder and the grantor)

| | | |
|------------------------------------------------------------------------------------------------------|------------------------------------------------------|----------------------|
| I/We here by authorize _____ as my/our representative, with full authority to file this application. | | Stamp Duty THB 10 |
| Signature _____ Grantor (_____) | Signature _____ Grantee (_____) Phone no. _____ | |

| | |
|------------------------------------------------|--------------------------------------------------------------|
| For official use only | I have already checked all original identification documents |
| Date _____ Transaction no. _____ Checker _____ | Signature _____ Officer _____ |

TSD301_4/2022_EN : 1/3/2022

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด
เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง
เขตดินแดง กรุงเทพฯ 10400

Thailand Securities Depository Co., Ltd.
93 Ratchadaphisek Road, Dindaeng,
Dindaeng, Bangkok 10400 Thailand



SET Contact Center
www.set.or.th/contactcenter
+662 009 9999 กด 01

Supporting Documents for the Application for Amending Securities Holder Records

- 1. Application for amending of securities holder records** with the details filled in and signed by the securities holder correctly and completely.
- 2. Amendment supporting documents in case of change to title/name/surname please attach:**
 - ◆ certificate of change to title, name or surname, marriage certificate, divorce certificate, as the case may be; and
 - ◆ Original securities certificate (original name/surname prior to the amendment) together with the application for the issuance of new securities certificate requesting registrar to issue a new securities certificate (new name/surname as per the amendment application).
- 3. Identification documents of securities holder and authorized person (if any)** pursuant to the type of person with the details as per the table below.
 - In case of other types of person, please ask for additional information at SET Contact Center accordingly to the contact channels further below in the application form or <https://media.set.or.th/rulebook/form/SupportingDocumentsforIndividuals-JuristicPersons.pdf>
4. Copy of identification documents submitted to TSD may contain sensitive personal data which is not necessary for the provision of TSD service, and TSD has no intention of collecting such sensitive personal data. As a result, the document owners may proceed to cross out any part in order to cover up any sensitive personal data before submitting the identification documents containing such sensitive personal data to TSD. In case that no action is taken to cover up such sensitive personal data, TSD shall deem that you have given your consent to TSD to the collection of such sensitive personal data.

| Type of person | Identification Documents only to support the request to change name/ surname | Documents for other types of requests |
|----------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| Individual person - Thai Nationality | 1. In case the securities holder contacts TSD personally, the original Thai national identification card (Thai ID Card) of the securities holder must be presented. 2. In case the securities holder does not contact TSD personally, the securities holder must authorize a person to act on his/her behalf, and such person must present the original Thai ID Cards of the securities holder and its copy which has been certified as true and correct copy of the original document by the document owner. * If the original Thai ID Card of the securities holder cannot be presented, please attach the original of the certification document issued by the sub-district or district office, identifying to use those certified true copies instead of the original Thai ID Card (issued not more than 90 days before the date of submission as part of this application). 3. In case filing this application via registered mail, please attach, - Copies of Thai ID Card of the securities holder which has been certified as true and correct copy of the original document by the document owner. | A Copy of Thai ID Card of the securities holder which has been certified as true and correct copy of the original document by the document owner. |
| Individual person - Other Nationalities | 1. In case the securities holder contacts TSD personally, the original alien identification card or passport of the transferor and the transferee must be presented. 2. In case the securities holder does not contact TSD personally, the securities holder appointed contact person must present the original alien identification card or passport and its copy which has been certified as true and correct copy of the original document by the document owner. * If the original passport cannot be presented or this application is being submitted by registered mail, - The copy of the passport must be notarized by a notary public, and such notarization must be certified by the Thai embassy or consulate. ◆ Such certification must be issued not more than 1 year before the date of submission as part of this application. * If the original signatory's alien identity card cannot be presented or this application is being submitted by registered mail, - Certificate of civil registration (issued not more than 90 days before the date of submission as part of this application) | A Copy of alien identification card / passport which has been certified as true and correct copy of the original document by the document owner. |
| Juristic person - Thai Nationality | 1. A copy of the juristic person registration certificate issued by the Ministry of Commerce issued not more than 1 year before the date of submission as part of this application which has been certified as true and correct copy of the original document by the authorized directors. 2. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. | |
| Juristic person - Other Nationalities | 1. A copy of the juristic person registration certificate issued by the regulating government agency in the country where such juristic person is domiciled. 2. A copy of the company's affidavit enumerating its directors authorized to bind the company and conditions relating thereto, showing the juristic person's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the governmental agency in the country where such juristic person is domiciled. 3. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. <u>All documents for "Other Nationalities" above, must have been:</u> (1) notarized by the notary public or certified by any competent authority in the country where such documents were prepared or certified for the certification of the signature of the person who prepared or certified such documents. (2) certified by the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified for the notarization or certification performed by the public notary or such competent authority under (1). <input type="checkbox"/> The certification must be issued not more than 1 year before the date of submission as part of this application. <input type="checkbox"/> The documents prepared in any other foreign languages other than English must be translated into English. | |

Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.

2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.

TSD301_4/2022_EN : 1/3/2022



Attachment 5

Form E TSD-403

**Application for Securities Transfer between the issuer account
and the depository participant account**

TSD-403

Submitted the documents to broker / custodian

Application for Securities Transfer between the issuer account and the depository participant account



For official use only

Date

Transaction no.

Checker

I/We would like to transfer securities of company/mutual fund for a total of shares/units amount in letters shares/units. (Please select the type of he securities transfer)

Form with two main sections: 'From issuer account to broker/custodian account' and 'From broker/custodian account to issuer account'. It includes fields for broker name, customer account, securities holder information, and FATCA/SEC questions.

For securities company or custodian registered with Thailand Securities Depository Co., Ltd.

I...depository participant number...have considered and examined the documents and evidence supporting the application for the transfer from the securities owner who deposited the securities in the issuer account and hereby warrant that the transfer/transfer acceptance transaction specified above is true.

Signature.....Authorized person



TSD-403

Supporting Documents for the Application for the Securities Transfer between the Issuer Account and the Depository Participant Account

1. Application for the Securities Transfer between the Issuer Account and the Depository Participant Account with the details filled in and signed correctly and completely
2. Identification documents of securities holder and authorized person (if any) pursuant to the type of person with the details as per the table below.
- In case of other types of person, please ask for additional information at SET Contact Center accordingly to the contact channels further below in the application form or <https://media.set.or.th/rulebook/form/SupportingDocumentsforIndividuals-JuristicPersons.pdf>
3. Copy of identification documents submitted to TSD may contain sensitive personal data which is not necessary for the provision of TSD service, and TSD has no intention of collecting such sensitive personal data. As a result, the document owners may proceed to cross out any part in order to cover up any sensitive personal data before submitting the identification documents containing such sensitive personal data to TSD. In case that no action is taken to cover up such sensitive personal data, TSD shall deem that you have given your consent to TSD to the collection of such sensitive personal data.

| Type of person | Identification Documents |
|----------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Individual Person - Thai Nationality | A Copy of Thai ID Card which has been certified as true and correct copy of the original document by the document owner. |
| Individual Person - Other Nationalities | A Copy of alien identification card / passport which has been certified as true and correct copy of the original document by the document owner. |
| Juristic Person - Thai Nationality | <ol style="list-style-type: none"> 1. A copy of the juristic person registration certificate issued by the Ministry of Commerce issued not more than 1 year before the date of submission as part of this application which has been certified as true and correct copy of the original document by the authorized directors. 2. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. |
| Juristic Person - Other Nationalities | <ol style="list-style-type: none"> 1. A copy of the juristic person registration certificate issued by the regulating government agency in the country where such juristic person is domiciled. 2. A copy of the company's affidavit enumerating its directors authorized to bind the company and conditions relating thereto, showing the juristic person's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the governmental agency in the country where such juristic person is domiciled. 3. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. <p><u>All documents for "Other Nationalities" above, must have been:</u></p> <ol style="list-style-type: none"> (1) notarized by the notary public or certified by any competent authority in the country where such documents were prepared or certified for the certification of the signature of the person who prepared or certified such documents. (2) certified by the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified for the notarization or certification performed by the public notary or such competent authority under (1). <p><input type="checkbox"/> The certification must be issued not more than 1 year before the date of submission as part of this application.</p> <p><input type="checkbox"/> The documents prepared in any other foreign languages other than English must be translated into English.</p> |

Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.

2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.

TSD403_5/2022_EN : 1/9/2022



Attachment 6

Confirmation Letter on Source of Fund Available to the Tender Offeror



The Siam Commercial Bank Public Company Limited

Credit Confirmation Letter

No. CPB 1.5 - 660002

19 April 2023

Subject: Credit confirmation for making the tender offer

To: Secretary-General, the Office of the Securities and Exchange Commission

As Thai Beverage Public Company Limited (the "Company") has informed The Siam Commercial Bank Public Company Limited (the "Bank") that the Company offers to tender all of the securities of Oishi Group Public Company Limited (the "Business") totaling of 76,279,602 shares representing 20.34 percent of the total issued and paid up shares of the Business to delist the securities of the Business from being the listed securities on the Stock Exchange of Thailand (the "SET") at the offer price of THB 59.00 per share totaling THB 4,500,496,518 in which the Company will submit Tender offer for the Securities (form 247-4) to the Office of the Securities and Exchange Commission, Thailand once a shareholders' meeting of the Business resolves to approve the delisting of the securities of the Business from being listed securities on the SET and such delisting of the securities of the Business from being listed securities on the SET is approved and/or waived by the relevant regulatory agencies (the "Tender Offer").

The Bank hereby certifies to the Office of the Securities and Exchange Commission, Thailand, that it will provide financial support to the Company under an existing credit facility. The amount that the Company can drawdown from the facility is sufficient for the Tender Offer of not exceeding THB 4,500,496,518. In this regard, the provision of financial support is subject to those terms and conditions as proposed by the Bank, and policy, rules and regulations of the Bank. This confirmation letter will be effective on the issue date of this letter until the date of settlement of the Tender Offer for all securities of the Business.

Please be informed accordingly

Yours faithfully,

The Siam Commercial Bank Public Company Limited



Kanabadee Pholyasrisawat

Executive Vice President, Corporate Banking 1 Client Coverage 1.5

Attachment 7

Summary Details of Appraisal Reports of OISHI's Land and Building

Summary of Asset Appraisal Report by the Independent Appraiser

The Company has appointed Thai Property Appraisal Lynn Phillips Company Limited ("LYNN"), which is an independent appraiser approved by the SEC, to assess the fair value of the assets of the Business, consisting of 2 lands, 2 buildings, 2 right-of-use assets and 4 groups of machinery and equipment. The appraisal report is dated March 13, 2023 and was conducted for public purposes.

1. The Appraisal of the Business' Land

The appraisal of 2 lands of the Business are as follows:

Details of the Business' land

| List | Land no. 1 | Land no. 2 |
|-------------------------------------------------------------------|--------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Property details | 1 plot of land | 3 plots of land, connected into a single contiguous area |
| Title deed number and a certificate of utilization (NorSor.3 Kor) | Title deed no. 11500 | Title deed no. 2997, 26363 and 58281 |
| Location | No. 283/1 Moo 3 Nong Chak-Hua Khunchae Road (SorBor.3059) Nong Chak , Ban Beung, Chon Buri | No. 60/68 Moo 19 Navanakorn Industrial Road Soi 16 Klong Nueng Khlong Luang, Pathum Thani |
| Land area | 182-2-19.00 rai (73,019.00 sq.wah.) | 61-2-70.50 rai (24,670.50 sq.wah.) |
| Landowner | Oishi Food Service Co., Ltd., a subsidiary of the Business | Oishi Trading Co., Ltd., a subsidiary of the Business |
| Obligation | None | |
| Expropriation | Not in the expropriation line at the assessment date | |

According to the Business' land valuation report, LYNN considers that the most appropriate method for evaluating the market value of the Business' land is the Market Approach which evaluates land values by selecting similar assets and located in the vicinity of the 5 appraised assets in order to analyze the asset value by considering from factors affecting the value and adjusted by weighting according to the Weight Quality Score. The comparative market data for land valuation are as follows:

1.1. Appraisal of the Business' land no. 1

Comparative market data for the valuation of the Business' land no. 1

| List | The Business' Asset | Market Data 1 | Market Data 2 | Market Data 3 | Market Data 4 | Market Data 5 |
|------------------|----------------------------|---------------|---------------|---------------|---------------|-------------------|
| Property type | Land with building | Vacant land | Vacant land | Vacant land | Vacant land | Vacant land |
| Building Project | Oishi Food Service's Plant | - | - | - | - | Rubber Plantation |

| List | The Business' Asset | Market Data 1 | Market Data 2 | Market Data 3 | Market Data 4 | Market Data 5 |
|---------------------|------------------------------------------|------------------------------------------|--------------------------------------|---------------------------------------------------------------|----------------------------------------------------------|----------------------------------------------------------|
| Location | Nong Chak-Hua Khunchae Rd. (SorBor.3059) | Nong Chak-Hua Khunchae Rd. (SorBor.3059) | Ban Bueng - Klaeng Rd. (TorLor. 344) | Public road next to Nong Bua - Hua Khunchae Rd. (SorBor.3138) | Public road next to Ban Bueng - Klaeng Rd. (TorLor .344) | Public road next to Ban Bueng - Klaeng Rd. (TorLor .344) |
| Distance from Asset | - | 100 m. | 6.00 km. | 7.40 km. | 8.20 km. | 3.50 km. |
| Land Area | 182-2-19.00 rai | 28-0-83.00 rai | 53-3-93.00 rai | 49-3-38.10 rai | 40-3-58.50 rai | 45-3-43.00 rai |
| Shape | Polygon | Rectangle | Rectangle | Rectangle | Rectangle | - |
| Width x Length | | Width 140 m. | Width 260 m. | Width 90 m. | Width 117 m. | - |
| Elevation | Road level | Below road level | Below road level | Below road level | Below road level | Below road level |
| # Roadsides | 1 side | 1 side | 1 side | 1 side | 2 sides | 1 side |
| Width / Lane | 8 m./20 m. | 8 m./20 m. | 30 m./40 m. | 3 m. /10 m. | 6,4 m. / 8,6 m. | 6 m. /8 m. |
| Utilities | Available | Available | Available | Available | Available | Available |
| Asking Price | - | 7,250 THB /sq.wah. | 13,750 THB /sq.wah. | 7,000 THB /sq.wah. | 4,000 THB /sq.wah. | 3,750 THB /sq.wah. |

LYNN then rates the assessed assets against comparative data on the components that affect the value of each asset. However, the weights and scores are based on the discretion of each assessor. The details of the asset rating are as follows

Market Approach by using Weighted Quality Score (WQS) of the Business' land no.1

| Factors | Weight (%) | The Business' Asset | Market Data 1 | Market Data 2 | Market Data 3 | Market Data 4 | Market Data 5 |
|---------------|---------------|---------------------|---------------|---------------|---------------|---------------|---------------|
| Location | 30.00 | 7 | 7 | 9 | 7 | 6 | 6 |
| Shape | 20.00 | 3 | 5 | 5 | 5 | 5 | 5 |
| Elevation | 10.00 | 3 | 4 | 5 | 4 | 4 | 4 |
| Traffic | 15.00 | 7 | 7 | 9 | 7 | 6 | 6 |
| Utilities | 10.00 | 6 | 5 | 6 | 5 | 5 | 5 |
| Marketability | 15.00 | 5 | 5 | 6 | 5 | 4 | 4 |
| Total | 100.00 | 540 | 580 | 705 | 580 | 520 | 520 |

LYNN assessed the weighted quality score using Regression Analysis to determine the Business' land price, with the following calculation details:

The Business' land no. 1 appraisal by Regression Analysis

| Data Comparison (Unit: THB/sq.wah.) | Market Data 1 | Market Data 2 | Market Data 3 | Market Data 4 | Market Data 5 |
|------------------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Asking price | 7,250.00 | 13,750.00 | 7,000.00 | 4,000.00 | 3,750.00 |
| Adjusted price | 6,525.00 | 12,375.00 | 6,300.00 | 3,600.00 | 3,375.00 |

| Variable (Mathematics) | The Business' Asset |
|--------------------------------------------|----------------------------|
| R square | 0.9990 |
| std. div. | 132.66 |
| Intercept | -21,474.39 |
| Slope | 48.04 |
| Land Price (THB/sq.wah.) (Rounding) | 4,500.00 |
| Land Area (sq.wah.) | 73,019 |
| Total Land Price (THB million) | 328.59 |

Based on the market approach, the market value of the Business' land no. 1 is THB 4,500.00 per square wah, for a total land value of THB 328.59 million.

1.2. Appraisal of the Business' land no. 2

Comparative market data for the valuation of the Business' land no. 2

| List | The Business' Asset | Market Data 1 | Market Data 2 | Market Data 3 | Market Data 4 | Market Data 5 |
|---------------------|----------------------------|---------------------------|----------------------|----------------------------|----------------------|----------------------|
| Property type | Industrial Plant/Office | Industrial Plant | Vacant land | Vacant land | Vacant land | Vacant land |
| Building Project | - | Building Area 9,000 sq.m. | - | Building Area 15,000 sq.m. | MMC Navanakorn | - |
| Location | Soi Navanakhorn 16 | Soi Navanakhorn 16 | Navanakorn 1 Rd. | Navanakorn 1 Rd. | Main Road in MMC | Soi Aiyara 5/3 |
| Distance from Asset | - | 50 m. | 1.70 km. | 2.20 km. | 7.00 km. | 6.30 km. |
| Land Area | 61-2-70.50 rai | 9-1-17.00 rai | 6-2-0.00 rai | 6-2-33.90 rai | 3-1-8.30 rai | 6-2-33.90 rai |
| Shape | Polygon | Rectangle | Rectangle | Rectangle | Rectangle | - |
| Width X Length | Width 280 m. | 88 X 144 m. | - | - | 47 X 108 m. | 80 X 120 m. |

| List | The Business' Asset | Market Data 1 | Market Data 2 | Market Data 3 | Market Data 4 | Market Data 5 |
|--------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Elevation | Road level | Road level | Road level | Road level | Road level | Road level |
| # Roadsides | 1 side | 2 sides | 1 side | 1 side | 1 side | 1 side |
| Width / Lane | 10 m. / 16 m. | 10 m. / 16 m. | 16 m. / 20 m. | 16 m. / 20 m. | 18 m./20 m. | 8 m./10 m. |
| Utilities | Available | Available | Available | Available | Available | Available |
| Asking Price | - | 23,000 THB /sq.wah. | 50,000 THB /sq.wah. | 56,950 THB /sq.wah. | 28,200 THB /sq.wah. | 18,000 THB /sq.wah. |

LYNN then rates the assessed assets against comparative data on the components that affect the value of each asset. However, the weights and scores are based on the discretion of each assessor. The details of the asset rating are as follows

Market Approach by using Weighted Quality Score (WQS) of the Business' land no. 2

| Factors | Weight (%) | The Business' Asset | Market Data 1 | Market Data 2 | Market Data 3 | Market Data 4 | Market Data 5 |
|---------------|---------------|---------------------|---------------|---------------|---------------|---------------|---------------|
| Location | 30.00 | 7 | 7 | 8 | 8 | 7 | 5 |
| Shape | 20.00 | 5 | 7 | 7 | 7 | 7 | 7 |
| Elevation | 10.00 | 7 | 7 | 7 | 7 | 7 | 7 |
| Traffic | 15.00 | 6 | 6 | 8 | 8 | 7 | 5 |
| Utilities | 10.00 | 7 | 7 | 8 | 8 | 8 | 6 |
| Marketability | 15.00 | 5 | 5 | 8 | 9 | 6 | 5 |
| Total | 100.00 | 615 | 655 | 770 | 785 | 695 | 570 |

LYNN assessed the weighted quality score using Regression Analysis to determine the Business' land price, with the following calculation details:

The Business' land no. 2 appraisal by Regression Analysis

| Data Comparison (Unit: THB/sq.wah.) | Market Data 1 | Market Data 2 | Market Data 3 | Market Data 4 | Market Data 5 |
|-------------------------------------|---------------|---------------|---------------|---------------|---------------|
| Asking price | 23,000.00 | 50,000.00 | 56,950.00 | 28,200.00 | 18,000.00 |
| Adjusted price | 22,500.00 | 45,000.00 | 50,000.00 | 28,000.00 | 17,500.00 |

| Variable (Mathematics) | The Business' Asset |
|--------------------------------------------|---------------------|
| R square | 0.9169 |
| std. div. | 4,730.95 |
| Intercept | -74,906.06 |
| Slope | 154.69 |
| Land Price (THB/sq.wah.) (Rounding) | 20,000.00 |

| Variable (Mathematics) | The Business' Asset |
|---------------------------------------|---------------------|
| Land Area (sq.wah.) | 24,670.50 |
| Total Land Price (THB million) | 493.41 |

Based on the market approach, the market value of the Business' land no. 2 is THB 20,000.00 per square wah, for a total land value of THB 493.41 million.

2. The Appraisal of the Business' buildings

The appraisal of 2 groups of the Business' buildings are as follows:

Detail of the Business' buildings

| List | Buildings group 1 | Building group 2 |
|------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|
| Property details | 15 buildings | 14 buildings |
| Location | No. 283/1 Moo 3 Nong Chak-Hua Khunchae Road (SorBor 3059) Nong Chak, Ban Beung, Chon Buri | No. 60/68 Moo 19 Navanakorn Industrial Road Soi 16 Klong Nueng, Khlong Luang, Pathum Thani |
| Building Area | 40,294.00 sq.m. | 70,213.00 sq.m. |
| Building Age | 10 - 40 years old | 8 - 12 years old |
| Building Owner | Oishi Food Service Co., Ltd., a subsidiary of the Business | Oishi Trading Co., Ltd., a subsidiary of the Business |
| Utilization | Industrial and farming purpose | Industrial plant and office |
| Expropriation | Not in the expropriation line at the assessment date | |

According to the valuation report of the Business' buildings, LYNN considers that the most appropriate method for evaluating the market value of buildings is the Cost Approach. In this method, the property's value is equal to the cost to build an equivalent building less depreciation, which is based on condition of use, the current physical characteristics and the economic depreciation of the building according to price of the new replacement cost of the building, which is referred to the 'Construction Cost Estimation' of the Appraisal Association of Thailand. The details are as follows:

2.1. Appraisal of the Business' buildings group 1

The Business' buildings group 1 appraisal

| No. | List of Buildings | Area (sq.m.) | Replacement (THB million) | Depreciation (%) | Market value (THB million) |
|-----|----------------------------------|--------------|---------------------------|------------------|----------------------------|
| 1 | Factory building (B1) | 9,434.00 | 169.81 | -10.00 | 152.83 |
| 2 | Factory building (B2) | 2,917.00 | 52.51 | -10.00 | 47.26 |
| 3 | Utilities building (B4) | 2,016.00 | 22.38 | -10.00 | 20.14 |
| 4 | Office building and canteen (B5) | 3,088.00 | 38.45 | -10.00 | 34.60 |
| 5 | Basket-cleaning building | 514.00 | 5.14 | -10.00 | 4.63 |
| 6 | Waste-disposal building | 126.00 | 1.45 | -10.00 | 1.30 |

| No. | List of Buildings | Area (sq.m.) | Replacement (THB million) | Depreciation (%) | Market value (THB million) |
|-------------------------------------------------------------------------|----------------------------------------------------------|-----------------|------------------------------|---------------------|----------------------------------|
| 7 | Septic tank building | 70.00 | 0.70 | -10.00 | 0.63 |
| 8 | Water storage building | 236.00 | 2.36 | -10.00 | 2.12 |
| 9 | Staff dormitory | 2,069.00 | 33.21 | -10.00 | 29.89 |
| 10 | Warehouse | 1,500.00 | 15.45 | -70.00 | 4.64 |
| 11 | Guardhouse | 120.00 | 1.32 | -10.00 | 1.19 |
| 12 | Concrete base | | | | |
| | - gas station | 260.00 | 0.65 | -10.00 | 0.59 |
| | -flags | 59.00 | 0.11 | -10.00 | 0.10 |
| 13 | Concrete Road /pavement | 16,655.00 | 16.66 | -10.00 | 14.99 |
| 14 | Cesspool / drainpipe (m.) | 1,230.00 | 2.58 | -10.00 | 2.32 |
| 15 | Fence / factory nameplate | | | | |
| | - Concrete fence / retaining wall / factory nameplate | 672.00 | 5.41 | -10.00 | 4.87 |
| | - Steel grid fence | 2,218.00 | 2.40 | -10.00 | 2.16 |
| Total market value of the Business' buildings group 1 (Rounding) | | | | | 324.24 |

Based on the cost approach, the market value of the Business' buildings group 1 is THB 324.24 million.

2.2. Appraisal of the Business' buildings group 2

The Business' buildings group 2 appraisal

| No. | List of Buildings | Area (sq.m.) | Replacement (THB million) | Depreciation (%) | Market value (THB million) |
|-----|----------------------------------------|-----------------|------------------------------|---------------------|----------------------------------|
| 1 | CAF Building | | | | |
| | - Office area: 3 stories and mezzanine | 7,189.00 | 186.91 | -4.00 | 179.44 |
| | - Auditorium area | 415.00 | 12.45 | -4.00 | 11.95 |
| | - 1st floor warehouse | 9,720.00 | 136.08 | -4.00 | 130.64 |
| | - 2st floor warehouse | 9,288.00 | 148.61 | -8.00 | 136.72 |
| | - Water pump room (3 m. underground) | 729.00 | 8.75 | -31.00 | 6.04 |
| | - Shed area (North) | 805.00 | 3.62 | -22.00 | 2.83 |
| 2 | Logistic warehouse | | | | |
| | - Office area: 3 stories | 232.00 | 3.71 | -4.00 | 3.56 |
| | - 1st floor warehouse | 7,638.00 | 106.93 | -4.00 | 102.65 |
| | - Loading area (shed) | 1,836.00 | 9.18 | -10.00 | 8.26 |
| 3 | Utility building | | | | |
| | - Office area: 2 stories | 461.00 | 6.92 | -7.00 | 6.43 |
| | - 1st floor factory area | 979.00 | 11.75 | -13.00 | 10.22 |
| | - Shed area (back of building) | 450.00 | 1.80 | -13.00 | 1.57 |

| No. | List of Buildings | Area (sq.m.) | Replacement (THB million) | Depreciation (%) | Market value (THB million) |
|-------------------------------------------------------------------------|-----------------------------------|-----------------|------------------------------|---------------------|----------------------------------|
| 4 | UHT building | | | | |
| | - Office area: 2 stories | 1,889.00 | 34.00 | -6.00 | 31.96 |
| | - 1st floor factory area | 7,806.00 | 117.09 | -10.00 | 105.38 |
| 5 | Store and shed | 1,957.00 | 8.81 | -19.00 | 7.13 |
| 6 | Hot Fill building: 2 stories | | | | |
| | - Office area: 2 stories | 1,035.00 | 15.53 | -7.00 | 14.44 |
| | - UT Factory area: 2 stories | 3,036.00 | 33.40 | -13.00 | 29.05 |
| | - 1st floor factory area | 2,385.00 | 23.85 | -13.00 | 20.75 |
| 7 | Canteen / Catering | | | | |
| | - 1st floor office / canteen area | 1,454.00 | 21.81 | -7.00 | 20.28 |
| | - factory area: 2 stories | 8,280.00 | 82.80 | -13.00 | 72.04 |
| 8 | Septic tank building | | | | |
| | - Septic tank area | 1,164.00 | 9.31 | -22.00 | 7.26 |
| | - Electrical area | 91.00 | 0.64 | -22.00 | 0.50 |
| 9 | Guardhouse 2 | | | | |
| | - Guardhouse area | 16.00 | 0.13 | -11.00 | 0.11 |
| | - Shed area | 24.00 | 0.07 | -22.00 | 0.06 |
| 10 | Guardhouse 1 (excl. entrance) | 30.00 | 0.36 | -8.00 | 0.33 |
| 11 | Shed area (Hot Fill building) | 1,188.00 | 5.94 | -22.00 | 4.63 |
| 12 | Parking shed 1 | 63.00 | 0.13 | -22.00 | 0.10 |
| 13 | Parking shed 2 | 53.00 | 0.11 | -22.00 | 0.08 |
| 14 | Concrete dam (unit: m.) | 1,363.00 | 27.26 | -19.00 | 22.08 |
| Total market value of the Business' buildings group 2 (Rounding) | | | | | 936.50 |

Based on the cost approach, the market value of the Business' buildings group 2 is THB 936.50 million.

3. The Appraisal of the Business' Machinery and Equipment

The appraisal of 4 groups of the Business' Machinery and equipment are as follows:

Details of the Business' machinery and equipment

| List | Machinery and equipment | | | |
|---------------------|------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------------------------|
| | group 1 | group 2 | group 3 | group 4 |
| Property Details | Machines for the Production of beverages and those from plants and fruits and seasonings | Machines for the Production of beverages and those from plants and fruits packaged in sealed containers | Machines for the production of non- alcoholic beverages from plants and fruits | Machines for the production of instant food products |
| # of items | 301 items | 681 items | 1,705 items | 268 items |

| List | Machinery and equipment | | | |
|---------------|----------------------------------------------------------|----------------------------------------------|---------------------------------------------------------------------------------------------------|------------------------------------------------------------|
| | group 1 | group 2 | group 3 | group 4 |
| Machine Owner | Oishi Trading Co., Ltd., a subsidiary of the Business | | | Oishi Food Service Co., Ltd., a subsidiary of the Business |
| Location | 700/635 moo 3 Ban Kao, Pan Thong, Chonburi | 333 moo 1 Salaeng Phan, Wang Muang, Saraburi | 60/68 Navanakorn Industrial Zone Phaholyothin Rd. Moo 19 Khlong Nueng, Khlong Luang, Pathum Thani | 283/2 moo 3 Bypass Rd. Nong Chak, Ban Bueng, Chon Buri |

According to the valuation report for 4 groups of the Business' machinery and equipment, LYNN considers that the most appropriate method for evaluating the market value of buildings and machinery and equipment of the Business is the Cost Approach which is an evaluation of assets based on current status or calculated from Replacement Cost New of the machine refer to present value of the original cost of machine and then depreciate according to condition and useful life of machinery and equipment with the details as follows:

The Business' machinery and equipment appraisal by Cost Approach

| No. | List of Machinery and equipment | # of items | Replacement Cost New (THB million) | Depreciation (THB million) | Market value (THB million) |
|-------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|------------|------------------------------------|----------------------------|----------------------------|
| 1 | Machines for the production of beverages and those from plants and fruits and seasonings | 301 | 290.30 | 191.09 | 99.21 |
| 2 | Machines for the production of beverages and those from plants and fruits packaged in sealed containers | 681 | 1,436.14 | 653.29 | 782.85 |
| 3 | Machines for the production of non-alcoholic beverages from plants and fruits | 1,705 | 3,025.78 | 887.61 | 2,138.17 |
| 4 | Machines for the production of instant food products | 268 | 67.34 | 13.13 | 54.21 |
| Total market value of The Business' machinery and equipment (Rounding) | | | | | 3,074.44 |

4. The Appraisal of the Business' Right-of-use assets

The appraisal of 2 groups of the Business' Right-of-use assets are as follows:

Details of the Business' right-of-use assets

| List | Right-of-use assets group 1 | Right-of-use assets group 2 |
|------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|
| Lease details | | |
| Lessor | Phatthara Lanna Extra Liquor Co., Ltd. | Thai Drink Co., Ltd. |
| Lessee | Oishi Trading Co., Ltd., a subsidiary of the Business | |
| Leasehold assets | 7 plots of land and 26 buildings | 1 plots of land and 2 buildings |
| Location | 333 moo 1 Muak Lek-Wang Muang Road (TorLor.2089) Salaeng Phan, Wang Muang, Saraburi | Soi Tang Nawaphan 22, Amatanakorn Industrial Zone, Ban Kao, Phan Thong, Chon Buri |
| Duration of lease | 3 years (Nov 1, 2021-Aug 31,2024) | 3 years (Sep 1, 2021-Aug 31,2024) |
| Rent amount | 198,000.00 THB/month | 188,236.00 THB/month |
| Leasehold right to lands details | | |
| Title deed number and a certificate of utilization (NorSor.3Kor) | Title deed no. 4159, 4161, 4162, and 4163 / NorSor.3Kor no. 42, 43 and 44 | Title deed no. 23974 |
| Land area | 232-1-49.00 rai (92,949.00 sq.wah.) | 17-2-94.00 rai (7,094.00 sq.wah.) |
| Leasehold right to buildings details | | |
| Building Area | 69,032.00 sq.m. | 12,600.00 sq.m. |
| Building Age | 4-19 years old | 16 years old |
| Utilization | Industrial purpose | |

Based on the appraisal report for the rights-of-use for land and buildings, LYNN considered the market approach to be the most appropriate method for the right-of-use assets. This method determines the asset value based on the net present value of the differences between the market rent and contract rent throughout the remaining contract period. The market rent considers comparable data of similar assets in terms of size, location, entry and exit, and surrounding environment impacting the asset value. The valuation of the right-of-use assets of the Business differs by each asset. The summary of this is summarized below.

4.1. Appraisal of the Business' right-of-use assets group 1

4.1.1. Appraisal of the Business' leasehold right to lands under right-of-use assets group 1

LYNN assessed the market value of the land in the case of freehold on the date of valuation by using market approach. Market Approach assessed the value of land by selecting similar assets and located in the vicinity of the 5 appraised assets in order to analyze the asset value by considering from factors affecting the value and adjusted by weighting according to the Weight Quality Score. The comparative market data for land valuation are as follows:

Comparative market data for the valuation of the Business' leasehold right
to land under right-of-use assets group 1 in the case of freehold

| List | The Business' Asset | Market Data 1 | Market Data 2 | Market Data 3 | Market Data 4 | Market Data 5 |
|---------------------|------------------------------------------------------|------------------------------------------------------|-------------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------|------------------------------------------------------|
| Property type | Land with building | Vacant land | Vacant land | Vacant land | Vacant land | Vacant land |
| Building Project | Oishi Group PCL | - | - | - | - | - |
| Location | Muak Lek - Wang Muang Rd. (TorLor.2089) at KorMor.19 | Muak Lek - Wang Muang Rd. (TorLor.2089) at KorMor.20 | Public road next to Muak Lek - Wang Muang Rd. (TorLor.2089) | SorBor.4020 Rd. nex to Muak Lek - Wang Muang Rd. (TorLor.2089) | Muak Lek - Wang Muang Rd. (TorLor.2089) at KorMor.25 | Muak Lek - Wang Muang Rd. (TorLor.2089) at KorMor.26 |
| Distance from Asset | - | Next to the asset | Next to the asset | 3.50 km. | 6.00 km. | 7.00 km. |
| Land Area | 321-1-49.00 rai | 200 rai | 69 rai | 58 rai | 20 rai | 38 rai |
| Shape | Polygon | Polygon | Polygon | Polygon | Polygon | Rectangle |
| Width x Length | Width 580 m. | Width 380 m. | - | - | Width 85 m. | Width 340 m. |
| Elevation | Below road level | Below road level | Road level | Below road level | Terrace | Terrace |
| # Roadsides | 3 Sides | 3 Sides | 1 Side | 1 Side | 1 Side | 2 Sides |
| Width / Lane | 8,6,6 m./ 30,20,6 m. | 8,6 m./ 30,20 m. | 6 m. / 6 m. | 6 m. / 16 m. | 8 m. / 30 m. | 8 m. / 30 m. |
| Utilities | Available | Available | - | Available | Available | Available |
| Asking Price | - | 2,500 THB /sq.wah. | 1,250 THB /sq.wah. | 875 THB /sq.wah. | 1,750 THB /sq.wah. | 2,250 THB /sq.wah. |

LYNN then rates the assessed assets against comparative data on the components that affect the value of each asset. However, the weights and scores are based on the discretion of each assessor. The details of the asset rating are as follows

Market Approach by using Weighted Quality Score (WQS) of the Business' leasehold right
to land under right-of-use assets group 1 in the case of freehold

| Factors | Weight (%) | The Business' Asset | Market Data 1 | Market Data 2 | Market Data 3 | Market Data 4 | Market Data 5 |
|---------------|------------|---------------------|---------------|---------------|---------------|---------------|---------------|
| Location | 25.00 | 6 | 7 | 5 | 5 | 7 | 8 |
| Shape | 20.00 | 5 | 5 | 7 | 5 | 8 | 8 |
| Elevation | 15.00 | 5 | 5 | 4 | 6 | 4 | 4 |
| Traffic | 10.00 | 7 | 7 | 4 | 5 | 6 | 6 |
| Utilities | 10.00 | 7 | 6 | 4 | 5 | 5 | 5 |
| Marketability | 20.00 | 7 | 6 | 5 | 4 | 4 | 4 |

| Factors | Weight (%) | The Business' Asset | Market Data 1 | Market Data 2 | Market Data 3 | Market Data 4 | Market Data 5 |
|--------------|---------------|---------------------|---------------|---------------|---------------|---------------|---------------|
| Total | 100.00 | 605 | 600 | 505 | 495 | 585 | 610 |

LYNN assessed the weighted quality score using Regression Analysis to determine the Business' leasehold right to land price, with the following calculation details:

The Business' leasehold right to land under right-of-use assets group 1
in the case of freehold appraisal by Regression Analysis

| Data Comparison (Unit: THB/sq.wah.) | Market Data 1 | Market Data 2 | Market Data 3 | Market Data 4 | Market Data 5 |
|----------------------------------------|---------------|---------------|---------------|---------------|---------------|
| Asking price | 2,500.00 | 1,250.00 | 875.00 | 1,750.00 | 2,250.00 |
| Adjusted price | 2,300.00 | 1,000.00 | 850.00 | 1,700.00 | 2,000.00 |

| Variable (Mathematics) | The Business' Asset |
|--------------------------------------------|---------------------|
| R square | 0.9239 |
| std. div. | 200.13 |
| Intercept | -4,599.08 |
| Slope | 11.04 |
| Land Price (THB/sq.wah.) (Rounding) | 2,000.00 |
| Land Area (sq.wah.) | 92,949 |
| Total Land Price (THB million) | 185.90 |

Based on the market approach, the market value of the Business' leasehold right to land under right-of-use assets group 1 in the case of freehold is THB 2,000.00 per square wah, for a total land value of THB 185.90 million.

4.1.2. Appraisal of the Business' leasehold right to building under right-of-use assets group 1

LYNN assessed the market value of the buildings in the case of freehold on the date of valuation by using cost approach. In this method, the property's value is equal to the cost to build an equivalent building less depreciation, which is based on condition of use, the current physical characteristics and the economic depreciation of the building according to price of the new replacement cost of the building, which is referred to the 'Construction Cost Estimation' of the Appraisal Association of Thailand. The details are as follows:

The Business' leasehold right to building under right-of-use assets group 1 under cost approach

| No. | List of Buildings | Area (sq.m.) | Replacement (THB million) | Depreciation (%) | Market value (THB million) |
|-----|-------------------------------|-----------------|------------------------------|---------------------|-------------------------------|
| 1 | Office and Factory Building | | | | |
| | - Office area | 3,989.00 | 71.82 | -22.00 | 56.02 |
| | - Porch area | 68.00 | 0.54 | -22.00 | 0.42 |
| | - Factory area | 34,600.00 | 432.50 | -22.00 | 337.35 |
| | - Shed area | 920.00 | 3.68 | -22.00 | 2.87 |
| 2 | Power House | 500.00 | 4.00 | -28.00 | 2.88 |
| 3 | Boiler Building | 420.00 | 3.36 | -28.00 | 2.42 |
| 4 | Chiller 1 | 200.00 | 1.60 | -28.00 | 1.15 |
| 5 | Workshop | 880.00 | 7.04 | -28.00 | 5.07 |
| 6 | Water Treatment Plant | | | | |
| | - Fire Pump Room | 480.00 | 3.84 | -28.00 | 2.76 |
| | - Water Treatment | 320.00 | 2.72 | -28.00 | 1.96 |
| | - Shed area | 420.00 | 1.68 | -28.00 | 1.21 |
| 7 | Recycled material warehouse | 160.00 | 0.64 | -24.00 | 0.49 |
| 8 | Chemical storage building | 143.00 | 1.14 | -28.00 | 0.82 |
| 9 | Chiller 2 | 260.00 | 2.08 | -28.00 | 1.50 |
| 10 | Guardhouse 1 | | | | |
| | - Guardhouse area | 32.00 | 0.40 | -10.00 | 0.36 |
| | - Shed area | 193.00 | 0.77 | -10.00 | 0.69 |
| 11 | Guardhouse 2 | | | | |
| | - Guardhouse area | 16.00 | 0.20 | -28.00 | 0.14 |
| | - Shed area | 16.00 | 0.06 | -28.00 | 0.05 |
| 12 | Reinforced concrete base | 326.00 | 0.33 | -24.00 | 0.25 |
| 13 | Asphalt road and parking area | 10,774.00 | 10.77 | -28.00 | 7.76 |
| 14 | Fence | 2,962.00 | 4.44 | -26.00 | 3.29 |
| 15 | Extension area | 400.00 | 1.40 | -6.00 | 1.32 |
| 16 | Electrical building | 60.00 | 0.48 | -6.00 | 0.45 |
| | - Porch area | 13.00 | 0.05 | -6.00 | 0.05 |
| 17 | Tea storage building | | | | |
| | - Tea storage area | 600.00 | 4.80 | -6.00 | 4.51 |
| | - Shed area | 400.00 | 1.60 | -6.00 | 1.50 |
| | - Warehouse | 480.00 | 2.88 | -6.00 | 2.71 |
| 18 | Warehouse 1 | 493.00 | 2.96 | -6.00 | 2.78 |
| 19 | Warehouse 2 | 3,200.00 | 25.60 | -6.00 | 24.06 |
| | - Shed area | 1,600.00 | 6.40 | -6.00 | 6.02 |
| 20 | Canteen | 128.00 | 0.64 | -28.00 | 0.46 |

| No. | List of Buildings | Area (sq.m.) | Replacement (THB million) | Depreciation (%) | Market value (THB million) |
|-------------------------------------------------------------------------------------------------------------------------|----------------------------|-----------------|------------------------------|---------------------|-------------------------------|
| 21 | Gas Station | 56.00 | 0.28 | -4.00 | 0.27 |
| | - Trailer parking area | 132.00 | 0.20 | -4.00 | 0.19 |
| 22 | Parking area | 675.00 | 2.13 | -4.00 | 2.04 |
| 23 | Staff Dormitory: 2 Stories | | | | |
| | - Dormitory area | 585.00 | 7.02 | -6.00 | 6.60 |
| | - Porch area | 15.00 | 0.09 | -6.00 | 0.08 |
| | - Shed area | 50.00 | 0.06 | -6.00 | 0.06 |
| 24 | Staff Dormitory A: 1 story | | | | |
| | - Dormitory area | 660.00 | 7.59 | -6.00 | 7.13 |
| | - Porch area | 60.00 | 0.36 | -6.00 | 0.34 |
| 25 | Staff Dormitory B: 1 story | | | | |
| | - Dormitory area | 1,360.00 | 15.64 | -6.00 | 14.70 |
| | - Porch area | 80.00 | 0.40 | -6.00 | 0.38 |
| 26 | Multi-purpose building | | | | |
| | - Badminton court | 144.00 | 1.58 | -6.00 | 1.49 |
| | - Shed area | 144.00 | 0.79 | -6.00 | 0.74 |
| | - Toilet | 18.00 | 0.11 | -6.00 | 0.10 |
| Total market value of the Business' leasehold right to building under right-of-use assets group 1 (Rounding) | | | | | 507.43 |

Based on the cost approach, the market value of the Business' leasehold right to building under right-of-use assets group 1 is THB 507.43 million.

4.1.3. Summary of appraisal of the Business' right-of-use assets group 1

The rounded value of the Business' freehold land and buildings on the valuation date is THB 185.90 million and THB 507.43 million, respectively, with a total combined market value of THB 693.33 million. LYNN has therefore appraised the right-of-use assets group 1 for the remaining rental contract of 1.42 years from March 13, 2023 to August 31, 2024, based on the market approach. The appraiser has estimated the market rent to be THB 13.87 million per year or an equivalent of THB 1.16 million per month or about 2.00% of the total asset value. Such assets comprise a plot of land of 232-1-49.00 rai, which has been partially developed with the remainder being empty land. The market rent for the real estate investment in the factory and warehouse yields a return of about 4.00% - 8.00%, while the contract rent of the Company's right to use the land and building is THB 2.38 million per year - THB 0.20 million per month - for the remaining contract period. LYNN has adopted a discount rate of 11.50%. The asset appraisal is summarized below.

Market value of the Business' right-of-use assets group 1 using Market Approach

| Year | Market rent (THB million) | Contract rent (THB million) | Profit rent (THB million) |
|--------------|--------------------------------------|----------------------------------------|--------------------------------------|
| 1.00 | 13.87 | 2.38 | 11.49 |
| 1.42 | 5.78 | 0.99 | 4.79 |
| Total | 19.64 | 3.37 | 16.28 |

After the profit rent was discounted with 11.50% discount rate, the value of the leasehold rights for the remaining term of 1.42 years was equal to THB 14.40 million.

4.2. Appraisal of the Business' right-of-use assets group 2

LYNN assessed the market value of right-of-use assets group 2 on the date of valuation by using market approach. Market Approach assessed the value of right-of-use assets by selecting similar assets and located in the vicinity of the 5 appraised assets in order to analyze the asset value by considering from factors affecting the value / rent amount and adjusted by weighting according to the Weight Quality Score. The comparative market data for right-of-use assets valuation are as follows:

Comparative market data for the valuation of the Business' right-of-use assets group 2

| List | The Buisness' Asset | Market Data 1 | Market Data 2 | Market Data 3 | Market Data 4 | Market Data 5 |
|---------------------|--------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|
| Property type | Leasehold buildings | Leasehold factory and office | Leasehold factory and office | Leasehold factory and office | Leasehold factory and office | Leasehold factory and office |
| Building Project | Amatanakorn Chonburi | Amatanakorn Chonburi | Amatanakorn Chonburi | Amatanakorn Chonburi | Amatanakorn Chonburi | Amatanakorn Chonburi |
| Location | Soi Tang Nawaphan 22 | - | - | - | - | - |
| Distance from Asset | - | - | - | - | - | - |
| Land Area | 12,600 sq.m. | 2,000 sq.m. | 5,000 sq.m. | 5,050 sq.m. | 5,286 sq.m. | 6,890 sq.m. |
| Shape | Polygon | Rectangle | Rectangle | Rectangle | Rectangle | Rectangle |
| Width x Length | Width 190 m. | - | - | - | - | - |
| Elevation | Road level | Above road level | Above road level | Above road level | Above road level | Above road level |
| # Roadsides | 1 Side | 1 Side | 1 Side | 1 Side | 1 Side | 1 Side |
| Width / Lane | 8 m. / 18 m. | - | - | - | - | - |

| List | The Buisness' Asset | Market Data 1 | Market Data 2 | Market Data 3 | Market Data 4 | Market Data 5 |
|--------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Utilities | Available | Available | Available | Available | Available | Available |
| Asking Rent Amount | | 200THB /sq.m./month | 215THB /sq.m./month | 179THB /sq.m./month | 220THB /sq.m./month | 198THB /sq.m./month |

LYNN then rates the assessed assets against comparative data on the components that affect the value of each asset. However, the weights and scores are based on the discretion of each assessor. The details of the asset rating are as follows

Market Approach by using Weighted Quality Score (WQS) of the Business' right-of-use assets group 2

| Factors | Weight (%) | The Business' Asset | Market Data 1 | Market Data 2 | Market Data 3 | Market Data 4 | Market Data 5 |
|---------------|---------------|---------------------|---------------|---------------|---------------|---------------|---------------|
| Location | 5.00 | 8 | 8 | 8 | 8 | 8 | 8 |
| Shape | 15.00 | 6 | 9 | 8 | 8 | 8 | 7 |
| Elevation | 5.00 | 8 | 8 | 8 | 8 | 8 | 8 |
| Facility | 5.00 | 8 | 8 | 8 | 8 | 8 | 8 |
| Parking | 5.00 | 8 | 8 | 8 | 8 | 8 | 8 |
| Building type | 10.00 | 8 | 8 | 8 | 8 | 9 | 9 |
| Building Age | 25.00 | 7 | 8 | 8 | 7 | 9 | 9 |
| Surrounding | 5.00 | 8 | 8 | 8 | 8 | 8 | 8 |
| Traffic | 5.00 | 8 | 8 | 8 | 8 | 8 | 8 |
| Utilities | 5.00 | 8 | 8 | 8 | 8 | 8 | 8 |
| Marketability | 15.00 | 8 | 8 | 8 | 7 | 9 | 9 |
| Total | 100.00 | 745 | 815 | 800 | 760 | 850 | 835 |

LYNN assessed the weighted quality score using Regression Analysis to determine the Business' leasehold right to land price, with the following calculation details:

The Business' right-of-use assets group 2 appraisal by Regression Analysis

| Data Comparison (unit: THB/sq.m./month) | Market Data 1 | Market Data 2 | Market Data 3 | Market Data 4 | Market Data 5 |
|-----------------------------------------|---------------|---------------|---------------|---------------|---------------|
| Asking rent amount | 200.00 | 215.00 | 180.00 | 220.00 | 198.00 |
| Adjusted rent amount | 170.00 | 170.00 | 155.00 | 190.00 | 180.00 |

| Variable (Mathematics) | The Business' Asset |
|------------------------|---------------------|
| R square | 0.9539 |
| std. div. | 3.23 |

| Variable (Mathematics) | The Business' Asset |
|--------------------------------------------------|----------------------------|
| Intercept | -124.57 |
| Slope | 0.37 |
| Rent Amount (THB /sq.m./month) (Rounding) | 150.00 |
| Land Area (sq.m.) | 12,600 |
| Total Rent Amount (THB million/month) | 1.89 |

Based on the market approach, the market value of the Business' right-of-use assets group 2 is THB 150.00 THB per sq.m, per month, for a total rent amount of THB 1.89 million per month.

LYNN has therefore appraised the right-of-use assets group 2 for the remaining rental contract of 1.42 years from March 13, 2023 to August 31, 2024, based on the market approach. The appraiser has estimated the market rent to be THB 22.68 million per year or an equivalent of THB 1.89 million per month, while the contract rent of the Company's right to use the land and building is THB 2.26 million per year - THB 0.19 million per month - for the remaining contract period. LYNN has adopted a discount rate of 10.50%. The asset appraisal is summarized below.

Market value of the Business right-of-use assets group 2 using Market Approach

| Year | Market rent (THB million) | Contract rent (THB million) | Profit rent (THB million) |
|--------------|--------------------------------------|----------------------------------------|--------------------------------------|
| 1.00 | 22.68 | 2.26 | 20.42 |
| 1.42 | 9.45 | 0.94 | 8.51 |
| Total | 32.13 | 3.20 | 28.93 |

The discount rate of 10.50% was used to discount the profit rent, so the value of the leasehold rights for the remaining term of 1.42 years was equal to THB 25.90 million.