

Statement of Intention to Make a Tender Offer

1. Submission date of the Statement of Intention to Make a Tender Offer

1 October 2008

2. Name of person making the Statement of Intention for Tender Offer

Name: Thai Beverage Public Company Limited
 Address: 14 Vibhavadee-Rangsit Road, Chomphon, Chatuchak, Bangkok 10900,
 Thailand
 Telephone: 02-127-5555
 Facsimile: 02-272-2328

3. Intention to make a tender offer for the securities of:

Oishi Group Public Company Limited (“OISHI”)

4. Details of securities for which a tender offer will be made:

- (x) To make an entire tender offer for all of the securities of the business.
- () To make a partial tender offer for the securities of the business according to Chapter 5 of the Notification of the Securities and Exchange Commission (the “SEC”) No. GorJor 53/2545.

Type of Securities	Class	Tendered Offer Amount (Price/Share)	% of Securities Tendered Compared to		Expected Offer Price per Share	Total Tender Offer Value
			Total Paid-up Securities in that Type/Class	Total Voting Rights of Business		
Ordinary Shares	-	105,185,463	56.10	56.10	37.00	3,891,862,131
Preferred Shares	-	-	-	-	-	-
Warrants	-	-	-		-	-
Convertible Debentures	-	-	-		-	-
Others (if any)	-	-	-		-	-
			Total	56.10		3,891,862,131

5. Securities held prior to the making of tender offer and other securities, which may be acquired in the future under any other agreements (Information as of the submission date of this Statement).

5.1 Ordinary Shares

Name	Type of Securities	Number of Securities	% of Shares Compared to the Total Paid-up Shares of Oishi	% of Shares Compared to the Total Voting Rights of Oishi
I. Person(s) making the Statement of Intention for Tender Offer	Ordinary shares	82,314,537	43.90	43.90
II. Persons in the same group as the person(s) making the Statement of Intention for Tender Offer	-	-	-	-
III. Persons falling under Section 258 of the Persons in I and II above	-	-	-	-
IV. Other agreements which entitle the persons in I and II above to acquire more shares	-	-	-	-
Total		82,314,537	43.90	43.90

5.2 Convertible Securities:

- None -

5.3 Warrants

- None-

5.4 Others

- None -

6. Information about tender offer preparer

Name: Phatra Securities Public Company Limited

Address: 6th, 8th-11th Floor MuangThai-Phatra Office Tower 1
252/6 Ratchadapisek Road, Huay Kwang,
Bangkok 10310

Telephone: 0-2305-9000 ext. 9390 or 9391

Facsimile: 0-2275-2282

7. Information about other advisor

- None -

8. Expected date to officially submit the tender offer

9 October 2008

9. Summary of Agreement

9.1 Summary of contract/agreement/memorandum of understanding made by Offeror prior to submission of the tender offer for the purpose of buying and selling the Company's securities in material aspects.

On August 29, 2008, the Offeror entered into a conditional share purchase agreement with Yodkij Business Co., Ltd., which is the original shareholder of Oishi, to purchase 82,314,537 shares of Oishi, corresponding to 43.9% of total issued and paid-up shares of Oishi, at a price of Baht 37.00 per share, amounting to a total of Baht 3,045,637,869.

Yodkij Business Co., Ltd. is an investment holding company and is indirectly wholly owned by Khun Charoen Sirivadhanabhakdi and his wife.

9.2 Execution Date of Contract / Agreement/ Memorandum of Understanding

29 August 2008

9.3 Other Related Securities

Type of Securities	Class	Number of Securities	% of Shares Compared to the Total Paid-up Shares in that Type/ Class	% of Shares Compared to the Total Voting Rights
Ordinary Shares	-	82,314,537	43.90	43.90
Preferred Shares	-	-	-	-
Convertible Debentures	-	-	-	-
		Total	43.90	43.90

9.4 Name of advisor in entering into the Agreement

- None -

9.5 Conditions set forth in the Agreement and responsibility of related parties

The agreement was conditional upon:

- 1) receiving shareholders' approval at the Extraordinary General Meeting (EGM) for the purchase of shares of Oishi from Yodkij Business Co., Ltd., according to the terms stated in the share purchase agreement. The Offeror

must purchase these shares by September 30, 2008, or any other date as is mutually agreed by the parties.

- 2) receiving shareholders' approval at the Extraordinary General Meeting (EGM) for the tender offer of all ordinary shares of Oishi.
- 3) receiving shareholders' approval at the Extraordinary General Meeting (EGM) for the sale of all ordinary shares of Thai Alcohol Public Company Limited to Damrongfah Co., Ltd., amounting to a total of Baht 1,590,953,458. Damrongfah Co., Ltd. is an investment holding company and is indirectly wholly owned by Khun Charoen Sirivadhanabhakdi and his wife.

The Offeror's shareholders have approved all the above conditions at the Extraordinary General Meeting (EGM) held on September 29, 2008. The Offeror has also completed the purchase of 82,314,537 shares of Oishi from Yodkij Business Co., Ltd. and has completed the sale of all ordinary shares of Thai Alcohol Public Company Limited on September 30, 2008.

We hereby certify that the above mentioned statement is correct and accurate and that there is no information contained herein that may lead other persons to misunderstand any material respect and no concealment is made of any material information.

Puchchong Chandhanakij / Kanoknart Rangsithienchai
(Puchchong Chandhanakij / Kanoknart Rangsithienchai
Thai Beverage Public Company Limited
The Offeror

We have thoroughly reviewed the information contained herein and hereby certify that the person making this declaration capable of making the tender offer as announced to the public and have disclosed complete and correct information.

Suvit Mapaisansin / Norachet Sangruji
(Suvit Mapaisansin / Norachet Sangruji)
Authorized Directors
Phatra Securities Public Company Limited
Tender Offer Preparer