

Attachment 3

Tender Offer Acceptance Procedures and Forms

- 3.1 Tender Offer Acceptance Procedures
- 3.2 Tender Offer Acceptance Form
- 3.3 Power of Attorney

**Tender Offer Acceptance Procedures for the Ordinary Shares
of Grande Asset Hotels and Property Public Company Limited**

Shareholders of Grande Asset Hotels and Property Public Company Limited

1. Complete the Tender Offer Acceptance Form

2. Advise broker to transfer the Scripless Shares to the following account
“CIMB Securities (Thailand) Co., Ltd. for Tender Offer”
Account No. **007-000000098-2**

3. Enclose a certified true copy of the following documents

1) Thai Individual

- 1.1 A certified copy of ID Card or
A certified copy of Civil Servant ID Card or
A copy of State Enterprise Employee Card
- 1.2 A certified copy of house registration for a
copy of State Enterprise Employee Card
only

2) Foreign Individual

- A certified copy of Passport or
- A certified copy of Alien Certificate

3) Thai Juristic Person

- 3.1 A certified copy of Company Affidavit Issued
by MOC not exceeding 1 year prior to the
last day of the tender offer period
- 3.2 A certified copy of documents stated in No.
1) or 2) of the person who is duly authorized
by the company to certify true copy of
document in 3.1 above

4) Foreign Juristic Person

- 4.1 A certified copy of the certificate of
incorporation, and the affidavit issued by an
authorized officer of the juristic person or
regulatory body of the country where the
Juristic person is domiciled, which certifies
the name of the juristic person, the person
authorized to bind the juristic person, head
office location and any condition to the
power of such authorized person to bind the
juristic person (affidavit issued not exceeding
1 year prior to the day of the tender offer
period)
- 4.2 Documents state in No. 1) or 2) of the
person who is duly authorized by the
company to certify true copy of document in
4.1 above

Documents in 4.1 and 4.2 must be certified by
the notary public officer and Thai Embassy or
Thai Consulate in the country where the
document were prepared and issued not
exceeding 1 year.

5) Foreign Juristic Person has to declare cost of securities by submitting the Confirmation of Securities Cost Form together with the evidence that demonstrates the cost basis. If the Offeree fails to declare the cost basis and to submit proper evidence of the cost basis, the withholding tax will be imposed on the entire proceeds of the sale of the securities.

6) A copy of passbook or bank statement

In case of security holder's authorized representative

- 1. Power of Attorney affixed with a Baht 30 stamp duty
- 2. Certified copy of identification documents of the shareholder and authorized representative as specify above

Submit all documents to

Please contact Khun Pannataree Niyomdach or Khun Suntaree Kumplee, CIMB Securities (Thailand) Co., Ltd.
44 CIMB Thai Building, 24th Floor, Soi Lungsuwan, Ploenchit Road, Lumpini, Patumwan, Bangkok 10330
Tel: 0-2657-9274 and 0-2657-9271 or Fax: 0-2657-9276

**Tender Offer Acceptance Form for the Ordinary Shares
of Grande Asset Hotels and Property Public Company Limited**

Acceptance Form No.

To The Tender Offerors and CIMB Securities (Thailand) Company Limited ("Tender Offer Agent")

I/We (Mr./Mrs./Ms./Company) Nationality
Contact Address.....
..... Postal Code Telephone Fascimile

Please specific type of seller

- Thai Individual ID Card/Civil Servant ID Card/State Enterprise Card No.
- Foreign Individual Alien Card/Passport No.
- Thai Juristic Person Company Registration No.
- Foreign Juristic Person that Operates Business in Thailand Company Registration No.
- Foreign Juristic Person that Does Not Operate Business in Thailand Company Registration No.

I/We hereby accept to sell (.....) ordinary shares of Grande Asset Hotels and Property Public Company Limited at the price of Baht 0.57 per share. I/We acknowledge that the sale is subject to a brokerage fee of 0.25% of the offer price and value added tax (VAT) at the rate of 7% of the brokerage fee. The net price received by the offerees will be **Baht 0.5685 per share**, a total value of Baht (.....)

I/We acknowledge that the acceptance of the Tender Offer and the sale is irrevocable under any circumstance except for the cancellation and are subject to terms and conditions stated in the Tender Offer Document.

I/We hereby appoint CIMB Securities (Thailand) Company Limited as my/our proxy to sell, transfer, deliver ordinary shares, arrange the payment procedure and process, and do any other necessary and relevant to my/our acceptance of the Tender Offer.

<input type="checkbox"/> Share Certificate		<input type="checkbox"/> Shares Transfer through TSD			No. of Shares
Name of Shareholder	Share Certificate No.	Transfer from Broker No. (Participant No.)	Transfer Slip No.	Transfer Date	
Total					

Payment Option:

- Collect a payment cheque in person Send a payment cheque by mail to the address specified above
- Transfer to a specified bank account
 - Bangkok Bank Account No. Branch (Account name must be the same as the Offeree's), or
 - Siam Commercial Bank Account No. Branch (Account name must be the same as the Offeree's)

I/We attach evidence of transfer of the ordinary shares to account "CIMB Securities (Thailand) Company Limited for Tender Offer" account No. 007-00000098-2, together with a certified copy of the identification card and / or a certified copy of the Company Affidant (in the case of a juristic person) as set out in the Tender Offer Acceptance procedure.

I/We hereby certify that all ordinary shares offered for sale are free from any encumbrance.

Signed.....Proxy
(.....)

Signed.....Offeree
(.....)

✂

Transfer of Share Certificate / Transfer Slip and Tender Offer Acceptance Form Receipt

Acceptance Form No.

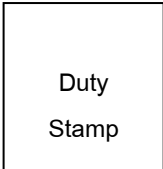
CIMB Securities (Thailand) Company Limited has received the Tender Offer Acceptance Form to sell the ordinary shares of Grande Asset Hotels and Property Public Company Limited with share certificate / Transfer slip through TSD No. totaling.....units of ordinary shares from (Mr./Mrs./Ms./Company).....

The Offeree will receive payment by:

- Collect a payment cheque in person Collect a payment cheque by mail Transfer to a specified bank account

Signed Recipient
(.....)
Date

Power of Attorney



Made at

Date.....

By this Power of Attorney, I/We
Age years. Nationality..... Address
..... Postal Code
Country hold(s) Ordinary Shares
of Grande Asset Hotels and Property Public Company Limited hereby authorize
Mr./Mrs./Ms. Age.....years
Nationality.....Address.....
.....Postal Code.....Country.....
to act as my/our proxy to sell, transfer and deliver ordinary shares of Grande Asset Hotels
and Property Public Company Limited and to be authorized to do and execute all such other
matters in connection with the aforesaid mentioned on my behalf until its completion.

Any act taken by my/our proxy shall be deemed to be taken by myself/ourselves in every
respect.

Signature Grantor
(.....)

Signature Proxy
(.....)

Signature Witness
(.....)

Signature Witness
(.....)

Note: Certified true copies of ID or Certificate of Incorporation of the Grantor and authorized
representative are required to be attached herewith.

Attachment 4

Tender Offer Acceptance Documents for NVDR

- 4.1 Tender Offer Acceptance Procedures for NVDR
- 4.2 Tender Offer Acceptance Form for NVDR
- 4.3 Power of Attorney

**Tender Offer Acceptance Procedures for NVDR
of Grande Asset Hotels and Property Public Company Limited**

NVDR Holder of Grande Asset Hotels and Property Public Company Limited

1. Complete the Tender Offer Acceptance Form for NVDR

2. Advise broker to transfer the Scripless NVDR Shares to the following account
“CIMB Securities (Thailand) Co., Ltd. for Tender Offer”
Account No. **007-00000098-2**

3. Enclose a certified true copy of the following documents

1) Thai Individual

- 1.1 A certified copy of ID Card or
A certified copy of Civil Servant ID Card or
A copy of State Enterprise Employee Card
- 1.2 A certified copy of house registration for a
copy of State Enterprise Employee Card
only

2) Foreign Individual

- A certified copy of Passport or
- A certified copy of Alien Certificate

3) Thai Juristic Person

- 3.1 A certified copy of Company Affidavit Issued
by MOC not exceeding 1 year prior to the
last day of the tender offer period
- 3.2 A certified copy of documents stated in No.
1) or 2) of the person who is duly authorized
by the company to certify true copy of
document in 3.1 above

4) Foreign Juristic Person

- 4.1 A certified copy of the certificate of
incorporation, and the affidavit issued by an
authorized officer of the juristic person or
regulatory body of the country where the
Juristic person is domiciled, which certifies
the name of the juristic person, the person
authorized to bind the juristic person, head
office location and any condition to the
power of such authorized person to bind the
juristic person (affidavit issued not exceeding
1 year prior to the day of the tender offer
period)
- 4.2 Documents state in No. 1) or 2) of the
person who is duly authorized by the
company to certify true copy of document in
4.1 above

Documents in 4.1 and 4.2 must be certified by
the notary public officer and Thai Embassy or
Thai Consulate in the country where the
document were prepared and issued not
exceeding 1 year.

5) Foreign Juristic Person has to declare cost of securities by submitting the Confirmation of Securities Cost Form together with the evidence that demonstrates the cost basis. If the Offeree fails to declare the cost basis and to submit proper evidence of the cost basis, the withholding tax will be imposed on the entire proceeds of the sale of the securities.

6) A copy of passbook or bank statement

In case of security holder's authorized representative

- 1. Power of Attorney affixed with a Baht 30 stamp duty
- 2. Certified copy of identification documents of the shareholder and authorized representative as specify above

Submit all documents to

Please contact Khun Pannataree Niyomdach or Khun Suntaree Kumplee, CIMB Securities (Thailand) Co., Ltd.
44 CIMB Thai Building, 24th Floor, Soi Lungsuan, Ploenchit Road, Lumpini, Patumwan, Bangkok 10330
Tel: 0-2657-9274 and 0-2657-9271, Fax: 0-2657-9276

**Tender Offer Acceptance Form for NVDR
of Grande Asset Hotels and Property Public Company Limited**

To The Tender Offerors and CIMB Securities (Thailand) Company Limited ("Tender Offer Agent") Acceptance Form No.

I/We (Mr./Mrs./Ms./Company) Nationality
 Contract Address.....
Postal Code Telephone No. Fascimile

Please specific type of seller

- Thai Individual ID Card/Civil Servant ID Card/State Enterprise Card No.
- Foreign Individual Alien Card/Passport No.
- Thai Juristic Person Company Registration No.
- Foreign Juristic Person that Operates Business in Thailand Company Registration No.
- Foreign Juristic Person that Does Not Operate Business in Thailand Company Registration No.

I/We hereby accept to sell (.....) NVDRs representing ordinary shares of Grande Asset Hotels and Property Public Company Limited at the price of Baht 0.57 per share. I/We acknowledge that the sale is subject to a brokerage fee of 0.25% of the offer price and value added tax (VAT) at the rate of 7% of the brokerage fee. The net price received by the offerees will be **Baht 0.5685 per share**, a total value of Baht.....(.....)

I/We acknowledge that the acceptance of the Tender Offer and the sale is irrevocable under any circumstance except for the cancellation and are subject to terms and conditions stated in the Tender Offer Document.

I/We hereby appoint CIMB Securities (Thailand) Company Limited as my/our proxy to sell, transfer, deliver NVDRs, arrange the payment procedure and process, and do any other necessary and relevant to my/our acceptance of the Tender Offer.

Transfer Scripless NVDRs			
Transfer Date	TSD Participant No.	Transfer Slip No. TSD	No. of NVDRs
Total			

Payment Option:

- Collect a payment cheque in person Send a payment cheque by mail to the address specified above
- Transfer to a bank account Bangkok Bank, Account No., Branch....., or
- Siam Commercial Bank, Account No., Branch.....

I/We attach evidence of transfer of the NVDRs to account "CIMB Securities (Thailand) Company Limited for Tender Offer", Account No. 007-000000098-2, together with a certified copy of the identification card and / or a certified copy of the Company Affidavit (in the case of a juristic person) as set out in the Tender Offer Acceptance procedure. I/We hereby certify that all NVDRs offered for sale are free from any encumbrance.

Signed.....Proxy Signed.....Offeree
 (.....) (.....)

Transfer of Scripless NVDR and Tender Offer Acceptance Form Receipt

Acceptance Form No.

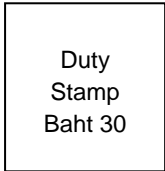
CIMB Securities (Thailand) Company Limited has received the Tender Offer Acceptance Form to sell NVDRs of the securities of Grande Asset Hotels and Property Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDRs totaling.....units of NVDRs from (Mr. /Mrs./Ms./Company).....

The Offeree will receive payment by:

- Collect a payment cheque in person Collect a payment cheque by mail Transfer to a specified bank account

Signed Recipient
 (.....)
 Date

Power of Attorney



Made at
Date.....

By this Power of Attorney, I/We
Age years. Nationality..... Address
.....Postal Code
Country hold(s) NVDRs of
Grande Asset Hotels and Property Public Company Limited hereby authorize
Mr./Mrs./Ms. Age.....years
Nationality.....Address.....
.....Postal Code.....Country.....
to act as my/our proxy to sell, transfer and deliver NVDRs of Grande Asset Hotels and
Property Public Company Limited and to be authorized to do and execute all such other
matters in connection with the aforesaid mentioned on my behalf until its completion.

Any act taken by my/our proxy shall be deemed to be taken by myself/ourselves in every
respect.

Signature Grantor
(.....)

Signature Proxy
(.....)

Signature Witness
(.....)

Signature Witness
(.....)

Note: Certified true copies of ID or Certificate of Incorporation of the Grantor and authorized
representative are required to be attached herewith.

Attachment 5

Tender Offer Cancellation Procedures and Documents

- 5.1 Tender Offer Cancellation Procedures
- 5.2 Tender Offer Cancellation Form
- 5.3 Power of Attorney (cancellation)

Tender Offer Cancellation Procedures for Ordinary shares of Grande Asset Hotels and Property Public Company Limited

Shareholders of Grande Asset Hotels and Property
Public Company Limited

1. Fill in the Tender Offer Cancellation Form

2. Enclose a certified true copy of the following documents

1) Thai Individual

- 1.1 A certified copy of ID Card or
A certified copy of Civil Servant ID Card or
A copy of State Enterprise Employee Card
- 1.2 A certified copy of house registration for a
copy of State Enterprise Employee Card
only

2) Foreign Individual

- A certified copy of Passport or
- A certified copy of Alien Certificate

3) Thai Juristic Person

- 3.1 A certified copy of Company Affidavit Issued
by MOC not exceeding 1 year prior to the
last day of the tender offer period
- 3.2 A certified copy of documents stated in No.
1) or 2) of the person who is duly authorized
by the company to certify true copy of
document in 3.1 above

4) Foreign Juristic Person

- 4.1 A certified copy of the certificate of
incorporation, and the affidavit issued by an
authorized officer of the juristic person or
regulatory body of the country where the
Juristic person is domiciled, which certifies
the name of the juristic person, the person
authorized to bind the juristic person, head
office location and any condition to the
power of such authorized person to bind the
juristic person (affidavit issued not exceeding
1 year prior to the day of the tender offer
period)
- 4.2 Documents state in No. 1) or 2) of the
person who is duly authorized by the
company to certify true copy of document in
4.1 above

Documents in 4.1 and 4.2 must be certified by
the notary public officer and Thai Embassy or
Thai Consulate in the country where the
document were prepared and issued not
exceeding 1 year.

In case of security holder's authorized representative

- 1. Power of Attorney affixed with a Baht 30 stamp duty
- 2. Certified copy of identification documents of the shareholder and authorized representative as specify above

Submit all documents to

Please contact Khun Pannataree Niyomdach or Khun Suntaree Kumplee, CIMB Securities (Thailand) Company Limited
44 CIMB Thai Building, 24th Floor, Soi Lungsuwan, Ploenchit Road, Lumpini, Patumwan, Bangkok 10330
Tel: 0-2657-9274 and 0-2657-9274 or Fax: 0-2657-9271

**Tender Offer Cancellation Form for the Ordinary Shares
of Grande Asset Hotels and Property Public Company Limited**

Cancellation Form No.
Date.....

To The Tender Offerors and CIMB Securities (Thailand) Company Limited ("Tender Offer Agent")

I/we (Mr./ Mrs./ Miss/ Company)
Address
..... Postal Code..... Telephone No.

hereby cancel intention to sell ordinary shares of Grande Asset Hotels and Property Public Company Limited, subject to the terms and conditions stated in the Tender Offer document.

I/We submitted the Tender Offer Acceptance Form of the securities of Grande Asset Hotels and Property Public Company Limited dated..... Acceptance Form No., amount of ordinary shares tendered

I/We would like to receive the securities in the same method as tendered by

- Share certificate (share certificate will be collectible at the Tender Offer Agent on the business day following the date of submission of the Tender Offer Cancellation Form)
- Scripless or NVDR (through TSD)
Broker's Name.....
Broker's Number.....
Account Name.....
Account Number.....

The Tender Offer Agent will transfer the shares into the above account on the business day following the date of submission of the Tender Offer Cancellation Form.

I/We, herewith, attached Baht 50 for securities transferring fee. I/We hereby agree to accept the terms and conditions stated above.

Signed.....Proxy
(.....)

Signed.....Offeree
(.....)



**Receipt of Tender Offer Cancellation Form
Grande Asset Hotels and Property Public Company Limited**

Cancellation Form No.
Date.....

CIMB Securities (Thailand) Company Limited, as the Tender Offer Agent, has received the Tender Offer Cancellation Form of Grande Asset Hotels and Property Public Company Limited from (Mr./ Mrs./ Miss/ Company)

Amount of cancelled securities ordinary shares and the Receipt of Tender Offer Acceptance Form No.

The securities will be return to the person who intend to cancel by

- Share certificate (share certificate will be collectible at CIMB Securities (Thailand) Company Limited on the business day following the date of submission of the Tender Offer Cancellation Form)
- Scripless or NVDR (through TSD)
Broker's Name..... Broker's Number.....
Account Name..... Account Number.....

CIMB Securities (Thailand) Company Limited will transfer the share through TSD securities trading specified above on the business day following the date of submission of the Tender Offer Cancellation Form.

Signature.....Recipient
(.....)

Power of Attorney



Made at

Date.....

By this Power of Attorney, I/We
Age years. Nationality..... Address
.....Postal Code
Country hold(s) Ordinary
Shares of Grande Asset Hotels and Property Public Company Limited hereby authorize
Mr./Mrs./Ms. Age.....years
Nationality.....Address.....
..... Postal CodeCountry
to act as my/our proxy to cancel the tender offer acceptance form of
..... ordinary shares of Grande Asset Hotels and Property Public Company
Limited which I/we intended to sell to Metro Premier Holding Co., Ltd. and Ms. Saranya
Chaichutaporn ("Offerors") and to be authorized to do and execute all such other matter in
connection with the aforesaid transaction on my behalf until its completion.

Any act taken by my/our proxy shall be deemed to be taken by myself/ourselves in every
respect.

Signature Grantor
(.....)

Signature Proxy
(.....)

Signature Witness
(.....)

Signature Witness
(.....)

Note: Certified true copies of ID or Certificate of Incorporation of the Grantor and authorized
representative are required to be attached herewith.

Attachment 6
Shareholder's Information Amendment Form

6.1 Shareholder's Information Amendment Form

Shareholder's Information Amendment Form

Wrote at.....
Date.....

I/We.....would like to amend my information as follows:

Signed.....Offeree
(.....)

Attachment 7
Confirmation of Securities Cost

7.1 Confirmation of Securities Cost Form

Confirmation of Securities Cost Form
(For Foreign Juristic Person Only)

Date.....

To: CIMB Securities (Thailand) Company Limited ("Tender Offer Agent")

I/We
 Nationality..... Tax Identification No. (if any).....
 would like to declare the cost of tendered shares of Grande Asset Hotels and Property Public Company Limited
 as specified below:

Share certificate No./ Transfer slip No. (Transfer date)	Name of shareholders as appeared in the registration	No. of shares	Cost per share (Baht)
Total			

I/We hereby, attached.....
 totaling, as evidence(s) of cost for withholding tax calculation.

I/We hereby certify that the above statements are true.

SignatureOfferee
 (.....)

Foreign Juristic Person has to declare cost of shares by submitting the Confirmation of Securities Cost Form together with the evidence that demonstrates the cost basis. If the Offeree fails to declare the cost basis and to submit proper evidence of the cost basis, the withholding tax will be imposed on the entire proceeds of the sale of the shares.