

Report on the Result of the Securities Acquisition

Date: 12 September 2012

Dear Secretary-General of the SEC Office:

CIMB Securities International Pte Ltd (the “**Offeror**”) hereby reports the result of the Tender Offer for securities of CIMB Securities International (Thailand) Public Company Limited as follows:

1. Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the business ¹	Percentage in comparison with the total voting rights of the business
Shares held prior to the Tender Offer	Ordinary Shares	620,439,165	97.367	97.367
Shares offered to purchase	Ordinary Shares	16,775,865	2.633	2.633
Shares offered for sales	Ordinary Shares	14,184,481	2.226	2.226
Shares purchased	Ordinary Shares	14,184,481	2.226	2.226

Note: The Company has total paid-up ordinary shares of 637,215,030 shares

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

2. Convertible Securities

	Convertible securities		Number of units	Number of underlying shares ²	Percentage in comparison with the total number of outstanding shares of the business ³
	Class	Issue			
Securities held prior to the tender offer	-	-	-	-	-
Securities offered to be purchased	-	-	-	-	-
Tendered securities	-	-	-	-	-
Acquired securities	-	-	-	-	-

Note: Specify the periods of exercise or conversion of each convertible securities for each issue.

3. Number of Securities Held by Each Offeror after Acquisition: The number of securities held by persons in the same group with the offeror, any related parties of the offeror under Section 258, and the persons in the same group of each offeror, shall be included.

3.1 Shares

Name	Number of shares	Percentage in comparison with the total number of outstanding shares of the business ⁴	Percentage in comparison with the total voting rights of the business
CIMB Securities International Pte Ltd	634,623,646	99.593	99.593

2 The number of underlying shares = the number of units multiplied by the number of underlying shares from the exercise of right to purchase or convert per one unit of securities of such issue.

3 See Footnote 1.

4 See Footnote 1.

3.2 Convertible Securities

Name	Convertible securities		Number of units	Number of underlying shares ⁵	Percentage in comparison with the total number of outstanding shares of the business ⁶
	Class	Issue			
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-

(Signature)

Chan Swee Liang Carolina
 (Chan Swee Liang Carolina)
 Executive Director

(Signature)

Chan Yuen May
 (Chan Yuen May)
 Chief Operation Officer

CIMB Securities International Pte Ltd
The Offeror

⁵ See Footnote 2.

⁶ See Footnote 1.