



CIMBS.CF- 2012/043

25 July 2012

Subject: Disclosure of Amendments to the Tender Offer to Purchase Securities of CIMB Securities International (Thailand) Public Company Limited (Form 247-4)

To: Secretary-General of the Securities and Exchange Commission
President of the Stock Exchange of Thailand
Directors and Shareholders of CIMB Securities International (Thailand) Public Company Limited

Reference: - Tender Offer to Purchase Securities of CIMB Securities International (Thailand) Public Company Limited (Form 247-4) dated 4 July 2012
- Amendments to the Tender Offer to Purchase Securities of CIMB Securities International (Thailand) Public Company Limited dated 19 July 2012

Reference is made to CIMB Securities International Pte Ltd (“**CSI**” or the “**Offeror**”) submitting the tender offer to purchase securities of CIMB Securities International (Thailand) Public Company Limited (“**CIMBI**” or the “**Company**”) on 4 July 2012 and subsequently disclosing amendments thereto on 19 July 2012. The Offeror is pleased to disclose further amendments to the aforementioned as follows:

Page 21: Insertion of additional information to clause 2. 3 re: Connected Transactions

From:

There are currently no material connected transactions between the Offeror or any parties prescribed in Section 258 of the Offeror and the Company. Should there be any connected transactions in the future the transactions shall be based on commercial terms on an arm’s length basis and in compliance with the rules and regulations of the SEC, the Capital Markets Supervisory Board and the SET as well as any other applicable rules and regulations.

To:

There are currently no material connected transactions between the Offeror and/or any parties prescribed in Section 258 of the Offeror and the Company. Should there be any connected transactions between the Offeror and/or any parties prescribed in Section 258 of the Offeror and the Company in the future the transactions shall be based on commercial terms on an arm’s length basis and in compliance with the rules and regulations of the SEC, the Capital Markets Supervisory Board and the SET as well as any other applicable rules and regulations.

Sincerely yours,

(Signature) Chan Swee Liang Carolina

(Chan Swee Liang Carolina)

Executive Directors

(Signature) Chan Yuen May

(Chan Yuen May)

Chief Operating Officer

CIMB Securities International Pte Ltd

The Offeror

(Signature) Suchai Sutasthumkul

(Suchai Sutasthumkul)

Chief Executive Officer

(Signature) Sittichai Mahaguna

(Sittichai Mahaguna)

Director of Corporate Finance &
Equity Capital Markets

CIMB Securities (Thailand) Company Limited

Tender Offer Preparer and Tender Offer Agent