

Amended the Opinion of Independent Financial Advisor is from “The resolution is required to be approved by majority of the votes of the attended shareholders who are eligible to vote” to “The resolution is required to be approved by at least three-fourths of the votes of the attended shareholders who are eligible to vote” as follow :-

Page 3 No. 1

- SICCO shall have received an approval from its shareholders' meeting for the sale of shares in the Company, SSEC shall have received an approval from its shareholders' meeting for the amendment of its articles of association on the removal of the restriction on foreign shareholding

The Advisor is convinced that SCB, the shareholder of 99.55% of SICCO's issued and paid-up shares will vote to approve the shares sale (The resolution is required to be approved by at least three-fourths of the votes of the attended shareholders who are eligible to vote). Additionally, it is expected that SICCO, the shareholder of 70.06% of the Company's issued and paid-up shares will vote to approve to change the foreign shareholding limit (The resolution is required to be approved by at least three-fourths of the votes of the attended shareholders who are eligible to vote).

Page 32 No. 4.1 (c)

- c) The Company shall have received an approval from its shareholders' meeting for the amendment of its articles of association on the removal of the restriction on foreign shareholding

SSEC will hold a shareholders' meeting to seek for a change in foreign shareholding limit, in order to enable CSI to become a major shareholder without conflicting with the Company's rules. This needs to be **approved by receiving at least three-fourths of the votes** of attended shareholders who are eligible to vote.

Page 38 No. 6

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