

Amendment to the Tender Offer

(Regarding offering periods or terms of Tender Offer)

1. This Form is intended to (check all applicable items)
 - () Announce an extension of the offer period;
 - () Announce the final period;
 - () Announce an amendment to tender offer terms;
 - () Announce the final offer

2. Submission Date: 11 October 2011

3. Name of the Securities: Ordinary shares of SICCO Securities Public Company Limited ("SSEC")

4. Name of the Offeror: The Siam Commercial Bank Public Company Limited (the "Offeror" or the "Bank")

5. Name of the Tender Offer Preparer: The Siam Commercial Bank Public Company Limited

6. Tender Offer Information:
Terms of the Tender Offer:
 - 6.1 Number of offered securities:
Prior to the submission of this Form: 637,215,030 ordinary shares equivalent to 100% of the issued and paid up capital and voting right of SSEC

After submission of this Form: - No amendment -

 - 6.2 Offer price:
Prior to submission of this Form: Baht 1.46 (one point four six) per share. The Offeree is subject to pay the tender offer agent fee at the rate of 0.25% of the offer price and the value added tax ("VAT") of 7% of the tender agent fee. Therefore, the net offer price to be received by the Offeree will be Baht 1.4560945 (one point four five six zero nine four five) per share

After submission of this Form: - No amendment -

 - 6.3 Conditions for withdrawal of the Tender Offer:
Prior to submission of this Form: The Offeror may cancel the Tender Offer upon the occurrence of one or more of the following events:

(Translation)

1. An occurrence of any event or action after the offer document has been submitted to the SEC but within the offer period which causes or may cause serious damage to the status or assets of SSEC's business, and such events or actions do not result from the acts of the Offeror, or any act for which the Offeror is responsible; or
2. The taking of any action by SSEC after the offer document has been submitted to the SEC but during the offer period which results in a significant decrease in the share value; or
3. An occurrence of any event or action resulting that may impact to the tender offer as per the Capital Market Supervisory Board No. ThorJor. 14/2554 re action or exceptions from requirement to make the tender offer for all securities of the Company

After submission of this Form: - No amendment -

6.4 Conditions for amendments to the Tender Offeror

6.4.1 The Offeror may reduce the Tender Offer price or extend the offer period should in case there be any event that causes a serious damage to the status or assets of the business during the offer period:

Prior to submission of this Form: There are such conditions

After submission of this Form: - No amendment -

6.4.2 The Offeror may amend the offer terms or extend the offer period to compete against other Offerors who submit their tender offers for the securities of the business during the offer period:

Prior to submission of this Form: There are such conditions

After submission of this Form: - No amendment -

6.5 The purchase in case the number of securities tendered is more/less than the number of securities offered (in case of a partial tender offer pursuant to Chapter 5 of the Capital Market Supervisory Board No. ThorJor 12/2554)

- Not applicable since the Offeror offers to purchase all securities of SSEC -

Offer period

6.6 The end of the offer period

Prior to submission of this Form: 2 November 2011

(Translation)

After submission of this Form: 30 November 2011

6.6 The end of the period for withdrawal of the intention to sell

Prior to submission of this Form: 2 November 2011

After submission of this Form: 30 November 2011

We hereby certify that the above information is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

(Signature) - Mrs. Kannikar Chalitaporn -

(Mrs. Kannikar Chalitaporn)

President

The Siam Commercial Bank Public Company Limited

The Offeror

We have reviewed the information with due care and hereby certify that the Offeror is able to proceed in accordance with the foregoing offer.

(Signature) - Mr. Sopon Asawanuchit -

(Mr. Sopon Asawanuchit)

Executive Vice President

The Siam Commercial Bank Public Company Limited

The Tender Offer Preparer