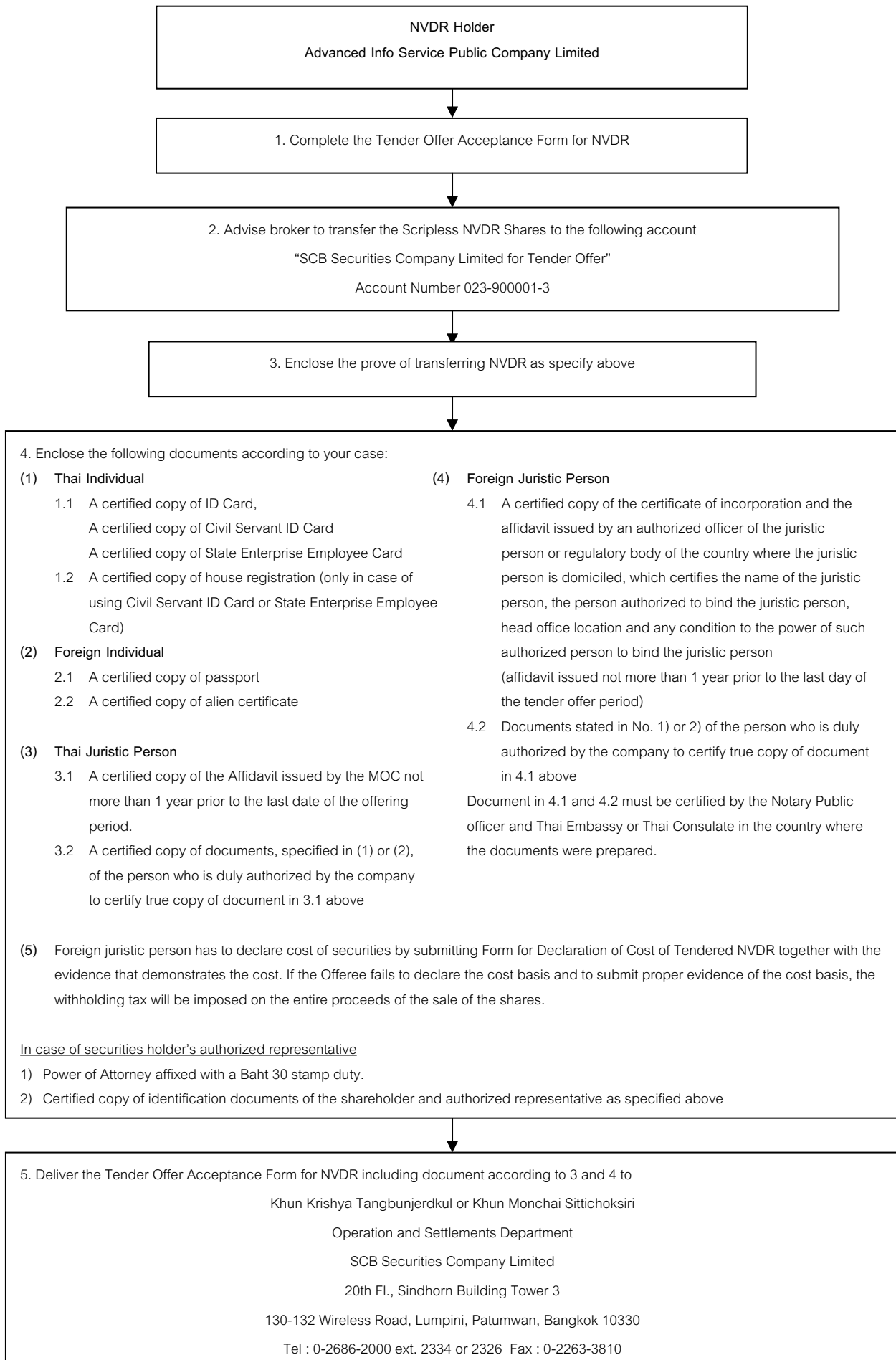


Appendix 5

Tender Offer Acceptance Procedure and Forms For Non-Voting Depository Receipt (NVDR)

- 5.1 Tender Offer Acceptance Procedure for NVDR
- 5.2 Tender Offer Acceptance Form
- 5.3 Form for Declaration of Cost of Tendered NVDR (For foreign juristic person who does not carry on business in Thailand)
- 5.4 Power of Attorney

Tender Offer Acceptance Procedure for NVDR



Tender Offer Acceptance Form for NVDR

(to purchase NVDR of Advanced Info Service Public Company Limited)

Acceptance Form No. _____
Date _____

To : Offeror and SCB Securities Company Limited. ("Tender Offer Agent")

I/We (Mr./Mrs./Miss/Company) _____

Address _____

Telephone No. _____ Facsimile No. _____

TYPE OF SELLER

<input type="checkbox"/> Thai Individual	Identification Card No./Civil Servant ID/State Enterprise Employee ID _____
<input type="checkbox"/> Foreign Individual	Foreign Identity/Passport No. _____
<input type="checkbox"/> Thai Juristic Person	Company Registration No. _____
<input type="checkbox"/> Foreign Juristic Person	Company Registration No. _____

I/We hereby accept the Tender Offer to sell _____ NVDR of the ordinary shares of Advanced Info Service Public Company Limited at the Offer Price of Baht 72.31 per share, subject to a brokerage fee of 0.25 percent of the Offer Price and a value added tax of 7 percent of the brokerage fee, bringing the net Offer Price to be Baht 72.1166 per share, or total amount of Baht _____ subject to terms and conditions stated in the Tender Offer document).

<input type="checkbox"/> Transfer Scripless NVDR			
Transfer Date	Transfer Slip No.	TSD Participant No.	No. of NVDR
		Total NVDR	

Payment Conditions

Transfer payment to my saving or current account at The Siam Commercial Bank Plc. Branch Type of account.....

Account No. - - -

(The account name has to be the same as Offeree name and please attach a certified copy of the first page of saving deposit book or current account statement with this form)

I/We will collect the payment cheque at SCB Securities Co.,Ltd. in person

Send the payment cheque to the address shown above

I/We understand that these NVDR are irrevocable under any circumstance except for the cancellation and are subject to the terms and conditions stated in the Tender Offer document, I/We hereby appoint SCB Securities Co.,Ltd as my/our proxy to sell, transfer, and deliver NVDR, and process any other necessary deeds relevant to the terms and conditions stated in the Tender Offer document. I/We hereby attach the following document for selling transaction including the document of NVDR transfer to account "SCB Securities Company Limited For Tender Offer" account number 023-900001-3, together with a certified copy of the identification card and/or a certified copy of a Company Affidavit (in the case of a Juristic Person).

I/We certify that all such sold shares have no liabilities.

Signed _____ Proxy
(_____)

Signed _____ Offeree
(_____)

Transfer of Scripless NVDR and Tender Offer Acceptance Form Receipt

Acceptance Form No. _____
Date _____

SCB Securities Company Limited ("Tender Offer Agent") has received the Tender Offer Acceptance Form for NVDR of the securities of Advanced Info Service Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDR totaling _____ units of NVDR from (Mr./Mrs./Miss/Company) _____.

The Offeree will receive the money by:

- Transfer payment to my saving or current account at The Siam Commercial Bank Plc.
- Collect the cheque at SCB Securities Co.,Ltd.
- Have the cheque sent to the specified address

Signed _____ Recipient
(_____)

FORM FOR DECLARATION OF COST OF TENDERED NVDR
(For Foreign Juristic Person Who Does Not Carry On Business in Thailand)

Date

To SCB Securities Co.,Ltd. ("The Tender Offer Agent")

I/We Nationality
 Tax Identification No. (if any) would like to declare the Securities cost of
 Advanced Info Service Public Company Limited which are NVDR being offered hereto as follows:

NVDR certificate No./Transfer slip No. (Transfer date)	No. of NVDR	Cost per unit (Baht)
Total		

I/We hereby, attached
 totally....., as evidence(s) of cost for withholding tax calculation.

I/We hereby certify that the above statements are true.

Signature..... Offeree
 (.....)

Foreign juristic person has to declare cost of shares by submitting the Form for Declaration of Cost of Tendered NVDR attached with the evidence of such cost. If this form is submitted with proper evidence of the cost basis, only the Offeree's gain on the sale (if any) will be subject to withholding tax. If the form is not submitted or proper evidence of the cost basis is not included with the form, the withholding tax will be imposed on the entire proceeds of the sale.



POWER OF ATTORNEY

Duty
Stamp
Baht 30

Written at

Date.....

By this Power of Attorney. I/We.....Age.....years Nationality..... Resides at
(address that can be reached by mail)
..... hold(s) NVDR of Advanced Info Service Public Company Limited
hereby appoint Mr./Miss/Mrs. Age..... Years Nationality.....
Resides at (address that can be reached by mail)
..... Postal code..... to act as my/our Proxy to sell, transfer
and deliver NVDRs of Advanced Info Service Public Company Limited and to be authorized to do and execute all such other matter in connection
with the aforesaid mentioned on my/our behalf until its completion.

All acts done by my/our Proxy under this Power of Attorney shall be deemed done by myself/ ourselves in all respects.

IN WITNESS WHEREOF, this Power of Attorney has been duly executed in the presence of the witnesses on the date herein above written.

SignedGrantor
(.....)

SignedProxy
(.....)

SignedWitness
(.....)

SignedWitness
(.....)

Remarks (please attach the following documents):

- For Individual Grantor A certified copy of ID card/passport of the Grantor and of the Proxy.
- For Corporate Grantor A certified copy of Certificate of incorporation and ID card/passport of the Proxy.

