

Statement of Intention to Make a Tender Offer

1. Date of Submission of this Tender Offer

25 August 2008

2. Name of the Tender Offeror

Name	Mr. Sackchai Wongmalasith
Address	655/21 Soi Watchannai, Bangklo, Bangkholaem, Bangkok 10120
Telephone	02-294-9939
Facsimile	02-294-3921
Identification Number	3 4805 00408 53 1
Name	Mr. Steven Chan
Resident address	155/1 Theparak Road, Bangsaothong, Bangsaothong, Samutprakarn
Telephone	02-315-4171-6
Facsimile	02/315-4169 / 02-315-4188
Australian Passport	E1008502
Name	Ms. Voranun Thaveesangpanich
Resident address	950/5 Rama III Road, Bangpongpan, Yannawa, Bangkok 10120
Telephone	089-699-3302
Facsimile	02-683-8225
Identification Number	3 1012 02562 16 1

3. Intention to make a Tender Offer for securities of

Thai Agri Foods Public Company Limited (“TAF” or “the Company”)

4. Type and class of securities offered to be purchased

- () To Tender for all securities of the Company
- () To partial Tender Offer for securities of the Company in compliance with Section 5 of the notification of the SEC No. Kor Jor 53/2545

Type of Securities	Class	No. of Securities Offered to Purchase (Share/Units)	Percentage to		Tender Offer Price per Share (Baht)	Tender Offer Amount (Baht)
			Total No. of each type/class of securities sold	Total Voting Rights		
Common Shares	-	8,396,385	19.80	19.80	130.00	1,091,530,050
Preferred Shares	-					
Warrants	-					
Convertible Debentures	-					
Other Securities (If any)	-					
Total				19.80		1,091,530,050

5. Securities held prior to the making of Tender Offer and other agreements for future acquisition of shares of the business (information as of the Statement of Intention)

5.1 Shares

Name	Type	Amount (Million)	Percentage of total issued shares	Percentage of voting right
I. The Tender Offerors	Ordinary	14.16	33.40	33.40
II. Other person under the same ground	Ordinary	8.48	20.00	20.00
III. Persons under Section 258 of the persons specified in I and II	Ordinary	11.36	26.80	26.80
IV. Other agreements for acquisition of additional securities of persons in I to III	None	-	-	-
Total		34.00	80.20	80.20

5.2 Convertible Securities

- None -

6. Information of the Tender Offer Preparer

Name : Merchant Partners Securities Public Company Limited
Address : 40/F CRC Tower, All Seasons Place, Wireless Road, Lumpinee, Pathumwan, Bangkok 10330 Thailand
Telephone : 0-2263-5900, 0-2263-5999
Facsimile : 0-2251-3755

7. Other Advisor

- None –

8. Date on which the Tender Offer is expected to be filed

2 September 2008

9. Summary of Contact/Agreement/Memorandum of Understanding made prior to the submission of this Statement of Intention, for the purpose of buying and selling the Company's securities, irrespective of whether such Contract/Agreement/Memorandum of Understanding was entered into for the purpose of buying and selling the securities under this Tender Offer

- None –

We hereby certify that the above statement is complete and accurate and that there is no information contained herein that may lead other persons to misunderstand in any material respect and that no concealment is made of any material information

Tender Offeror

(Signature)	Sackchai Wongmalasith (Mr.Sackchai Wongmalasith)
(Signature)	Steven Chan (Mr. Steven Chan)
(Signature)	Voranun Thaveesangpanich (Ms. Voranun Thaveesangpanich)

We have made a careful review of the information herein and hereby certify that the person making the Statement of Intention to make the Tender Offer is capable of proceeding with the offer as disclosed to the public and have disclosed complete and accurate information.

(Signature)	Kasemsit Pathomsak (Mr. Kasemsit Pathomsak) Chief Executive Officer	(Signature)	Tommy Aananthothai (Mr. Tommy Aananthothai) Executive Director
-------------	---	-------------	--

Merchant Partners Securities Public Company Limited

Tender Offer Preparer