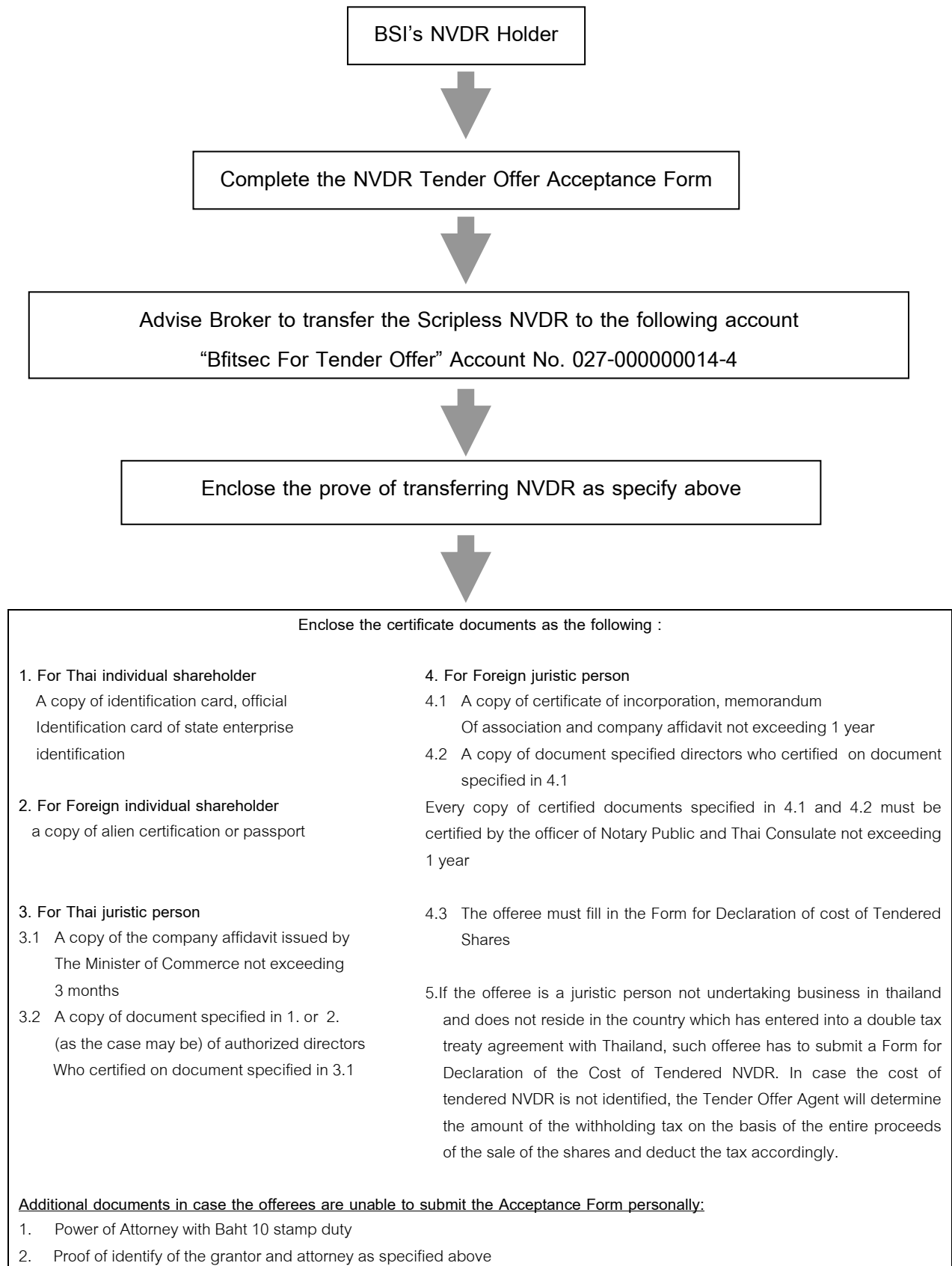


## Attachment 5

- B.1 Tender Offer Acceptance Procedures for NVDR
  
- B.2 Tender Offer Acceptance Form for NVDR
  
- B.3 Power of Attorney for NVDR
  
- B.4 Confirmation of Securities Cost Form for NVDR  
(For Foreign Juristic Person who is not exempted by an applicable tax treaty only)
  
- B.5 Tender Offer Cancellation Procedures for NVDR
  
- B.6 Tender Offer Cancellation Form for NVDR
  
- B.7 Power of Attorney for cancellation of NVDR

## Tender Offer Acceptance Procedure for NVDR

B 1.



**Submit all of documents to**

Ms.Chonticha Viyanak or Ms. Busara Duangdeesan  
Operation Services Department / Bfit Securities Public Company Limited  
16<sup>th</sup> Floor, Silon Complex Building, 191 Silom Road , Bangrak, Bangkok 10500  
Tel : 0-2200-2104-5 Fax : 0-2632-1789

**Tender Offer Acceptance Form**  
**(To purchase NVDR of Bangkok Steel Industry Public Company Limited)**

Acceptance Form No. ....

Date .....

To : Offeror and Bfit Securities Public Company Limited ("Tender Offer Agent")

I/We (Mr./Mrs./Miss/Company) .....

Address .....

Telephone No. .... Facisimile No. ....

## TYPE OF SELLER

Thai Individual Identification Card No. / Civil Servant ID / State Enterprise Employee ID .....

Foreign Individual Foreign Identity / Passport No. ....

Thai Juristic Person Company Affidavit No. ....

Foreign Juristic Person Company Registration No. ....

I/We hereby accept the Tender Offer to sell .....Units(..... ) of NVDR of the ordinary shares of Bangkok Steel Industry Public Company Limited at the Offer Price of Baht 8.25 (eight point two five Baht) per share after deducting the tender offer agent fee of 0.25% of the Offer Price and the value added tax (VAT) of 7% of the tender offer agent fee resulting in the net price, the offeree will receive Baht 8.22793 (eight point two two seven nine three Baht) per unit for a total amount of Baht ..... (.....).

## Transfer Scripless NVDR

Transfer Date	Transfer Slip No.	TSD Participant No.	No. of NVDR
Total NVDR			

Attached hereto are the Share certificates(s) or transfer slip(s) (through Securities Depository Center) and proof of identity in respect of the Offeree.

For shares on	Account Name	Account No.
● Local board	บมจ. บีฟิทเพื่อเทคนเคอร์	027-00000014-4
● Foreign board	Bfitsec For Tender Offer	027-00000014-4

In receiving the tender offer payment, I/we would like Tender Offer Agent to

 Issue the crossed cheque payable in my/our name. I/we will collect the cheque by myself/ourselves or by my/our attorney.

 Transfer the payment to my/our bank account which has the following details:

(Only The Siam Commercial Bank Plc.)

Account name ..... Account No. ....

Bank name ..... Branch ..... Account type .....

I/We understand that these NVDR are irrevocable under any circumstance and are subject to the terms and conditions stated in the Tender Offer Document, I/We hereby appoint ..... as my/our proxy to sell, transfer, and deliver NVDR, and process any other necessary deeds relevant to the terms and condition stated in the Tender Offer document. I/We hereby attach the following document for selling transaction including the document to transfer shares to account "Bfit Securities Public Company Limited" Account No. .... , together with a certified copy of the identification card and/or a certified copy of a Company Affidavit (in the case of a Juristic Person).

I/We certify that all such sold NVDR have no liabilities.

Signed ..... Attorney

(.....)

Signed ..... Offeree

(.....)

**Transfer of Scripless NVDR and Tender Offer Acceptance Form Receipt**

Acceptance Form No. ....

Date .....

Bfit Securities Public Company Limited ("tender Offer Agent") has received the Tender Offer Acceptance Form to purchase NVDR of the securities of Bangkok Steel Industry Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDR totaling .....units of NVDR from (Mr./Mrs./Miss/Company) .....

Signed .....Recipient

(.....)

Power of Attorney

Affix  
Stamp  
Duty

Written at .....

Date .....

By this Power of Attorney. I/We ..... Age ..... years  
Nationality ..... Address .....  
....., as a NVDR holder of Bangkok Steel Industry Public  
Company Limited holding ..... NVDR, NVDR Certificate No.(s) .....  
herby appoint Mr./Miss/Mrs. .... Age ..... years  
Nationality ..... Address .....  
.....

to act as my/our Attorney on my/our behalf in accepting the Tender Offer,

- providing assistance in the transfer for sale and delivery of the NVDR to the Offeror through Tender Offer Agent Bfit Securities Public Company Limited ,
- providing assistance in the cheque collection process.

All acts done by my/our Attorney under this Power of Attorney shall be deemed done by myself/ ourselves in all respects.

IN WITNESS WHEREOF, this Power of Attorney has been duly executed in the presence of the witnesses on the date herein above written.

Signed ..... Grantor      Signed ..... Attorney  
( ..... )                      ( ..... )

Signed ..... Witness      Signed ..... Witness  
( ..... )                      ( ..... )

Remarks (please attach the following documents):

For individual Grantor A certified copy of ID card/passport of the Grantor and of the Attorney.

For Corporate Grantor A certified copy of Certificate of incorporation and ID card/passport of the Attorney.

Declaration of Cost of Tendered NVDR Form

(For the Offeree, as a Juristic Person Incorporated under the foreign law, who does not carry on business in Thailand and who does not reside in a country which has entered into a double tax treat with Thailand.)

Please complete this form and submit together with the Tender Offer Acceptance Form to:

Ms.Chonticha Viyanak or Ms. Busara Duangdeesan  
Bfit Securities Public Company Limited  
Operation Services Department  
16<sup>th</sup> Floor, Silon Complex Building, 191 Silom Road, Bangrak, Bangkok 10500  
Tel : 0-2200-2104-5 Fax : 0-2632-1789

In case the Offeree does not identify the purchase prices for the tendered NVDR, the Tender Offer Agent will determine the amount of the withholding tax on the basis of the entire proceeds of the sale of the shares and deduct the tax accordingly.

Date .....

To : Offeror and Bfit Securities Public Company Limited ("tender Offer Agent")

With reference to the Tender Offer to purchase NVDR of Bangkok Steel Industry Public Company Limited ("BSI") by ..... ("Offeror"), I/We hereby declare my/our cost of tendered NVDR as specified below.

<u>NVDR Certificate Number/ Transfer Slip Number</u>	Cost (Baht per NVDR)	Number of NVDR's
.....	.....	.....
.....	.....	.....
.....	.....	.....
.....	.....	.....
.....	.....	.....
	Total :	.....

I/We hereby certify that the above mentioned statement is true

Signed ..... Offeree  
( )

As an agent/attorney having authorized power to sign on behalf of .....

BSI's NVDR Holder



Complete the NVDR Tender Offer Cancellation Form



Enclose the certificate documents as the following :

**1. For Thai individual shareholder**

A copy of identification card, official Identification card of state enterprise identification

**2. For Foreign individual shareholder**

a copy of alien certification or passport

**3. For Thai juristic person**

- 3.3 A copy of the company affidavit issued by The Minister of Commerce not exceeding 3 months
- 3.4 A copy of document specified in 1. or 2. (as the case may be) of authorized directors Who certified on document specified in 3.1

**4. For Foreign juristic person**

- 4.4 A copy of certificate of incorporation, memorandum Of association and company affidavit not exceeding 1 year
- 4.5 A copy of document specified directors who certified on document specified in 4.1
- Every copy of certified documents specified in 4.1 and 4.2 must be certified by the officer of Notary Public and Thai Consulate not exceeding 1 year
- 4.6 The offeree must fill in the Form for Declaration of cost of Tendered Shares
- 5.If the offeree is a juristic person not undertaking business in thailand and does not reside in the country which has entered into a double tax treaty agreement with Thailand, such offeree has to submit a Form for Declaration of the Cost of Tendered NVDR. In case the cost of tendered NVDR is not identified, the Tender Offer Agent will determine the amount of the withholding tax on the basis of the entire proceeds of the sale of the shares and deduct the tax accordingly.

Additional documents in case the offerees are unable to submit the Acceptance Form personally:

- 2. Power of Attorney with Baht 10 stamp duty
- 2. Proof of identify of the grantor and attorney as specified above



Submit all of documents to

Ms.Chonticha Viyanak or Ms. Busara Duangdeesan

Operation Services Department / Bfit Securities Public Company Limited

16<sup>th</sup> Floor, Silon Complex Building, 191 Silom Road , Bangrak, Bangkok 10500

Tel : 0-2200-2104-5 Fax : 0-2632-1789

<b>Tender Offer Cancellation Form of NVDR of Bangkok Steel Industry Public Company Limited</b>
--

Cancellation Form No. ....

Date .....

To : Tender Offeror and Bfit Securities Public Company Limited ("Tender Offer Agent")

Attachment : Receipt of Tender Offer Form of Bangkok Steel Industry Public Company Limited

I/We hereby cancel the sale of NVDR of Bangkok Steel Industry Public Company Limited pursuant to the terms and conditions of the cancellation stated in the tender offer document as follows.

Please fill in the following section		
I/We (Mr./Mrs./Miss/Company) .....		
Address .....		
Telephone No. .... Facsimile No. ....		
TYPE OF SELLER		
Thai Individual Identification Card No. / Civil Servant ID / State Enterprise Employee ID .....		
Foreign Individual Foreign Identity / Passport No. ....		
Thai Juristic Person      Company Affidavit No. ....		
Foreign Juristic Person      Company Registration No. ....		
Date of the Tender Offer Acceptance Form for NVDR	Acceptance Form No.	Number of NVDR

I/We would like to receive NVDR

 Through transferring into Account Name

Account Number \_\_\_\_\_

Broker's Name \_\_\_\_\_

Broker's Number \_\_\_\_\_

I/We hereby agree to accept the terms and conditions stated above.

Sign \_\_\_\_\_ Attorney

( \_\_\_\_\_ )

Sign \_\_\_\_\_ Offeree

( \_\_\_\_\_ )

<b>Receipt of Tender Offer Cancellation Form</b>
--

Cancellation Form No. ....

Date .....

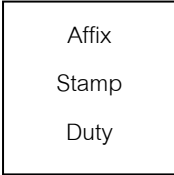
Bfit Securities Public Company Limited has received the Tender Offer Cancellation Form of NCDR of Bangkok Steel Industry Public Company Limited from (Mr./Mrs./Miss/Company) .....

Amount of cancelled NVDR ..... and the Receipt of Tender Offer Acceptance Form No. ....

Signed \_\_\_\_\_ Recipient

( \_\_\_\_\_ )

Power of Attorney



Written at .....

Date .....

By this Power of Attorney. I/We ..... Age ..... years  
 Nationality ..... Address ....., as a NVDR holder of Bangkok Steel Industry Public  
 Company Limited holding .....units of NVDR, NVDR Certificate No.(s) .....  
 herby appoint Mr./Miss/Mrs. .... Age ..... years  
 Nationality ..... Address ..... to  
 act as my/our Attorney on my/our behalf in cancellation of the selling NVDRs of Bangkok Steel Industry Public  
 Company Limited, amounting to ..... Units of NVDR, through Bfit Securities Public  
 Company Limited, a Tender Offer Agent.

All acts done by my/our Attorney under this Power of Attorney shall be deemed done by myself/ ourselves in all respects.

IN WITNESS WHEREOF, this Power of Attorney has been duly executed in the presence of the witnesses on the date herein above written.

Signed ..... Grantor      Signed ..... Attorney  
 (    )                  (    )

Signed ..... Witness      Signed ..... Witness  
 (    )                  (    )

Remarks (please attach the following documents):

For individual Grantor    A certified copy of ID card/passport of the Grantor and of the Attorney.

For Corporate Grantor    A certified copy of Certificate of incorporation and ID card/passport of the Attorney.