

Attachment 4

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- A.2 Tender Offer Acceptance Form
- A.3 Power of Attorney for Tender Offer Acceptance
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(For Foreign Juristic Person who is not exempted by an applicable tax treaty only)
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Shareholder of BSI

Fill in the Tender Offer Acceptance Form

Share Certificate :

Endorse signature on the back of certificate

Scriptless Share

Advise your brokers to transfer BSI Shares to the following accounts for the purpose of acceptance the tender offer

- Local security holders “บมจ.บีฟิทเพื่อเทคนเดอร์” Account no.
027-000000014-4
- Foreign security holders “Bfitsec For Tender Offer” Account no.
027-000000014-4

Enclose the certified documents as the following

1. Thai Individual

- A copy of ID Card or
- A copy of Civil Servant ID Card or
A copy of State Enterprise Employee No.
- A copy of house registration

2. Foreign Individual

A copy of Passport of or A copy of Alien Certificate

Documents stated in No. 1 and 2 must be certified true copies

3. Thai Juristic Person

- 3.1 A copy of Company affidavit issued by MOC not exceeding 3 months
- 3.2 Documents stated in No. 1) and 2) of the person who is duly authorized by the company to certify true copy of document in 3.1 above

4. Foreign Juristic Person

- 4.1 A copy of Certificate of Company Registration, which is not exceeding 1 year
- 4.2 A copy document stated in No.1 or 2 of the person who is duly authorized by the company as per documents stated in No. 4.1

Documents stated in No. 4.1 and 4.2 must be certified true copy of a Notary Public officer and the consulate, which is not exceeding 1 year Public

Foreign Juristic Person has to declare cost basis of shares by submitting the Confirmation of Securities Cost Form attached with the evidence of such the cost. **If this form is not submitted or proper evidence of the cost basis is not included with the form, the withholding tax will be imposed.**

Additional documents in case the offeree are unable to submit the Acceptance Form personally

- 1. Power of Attorney with Baht 10 of the duty stamp.
- 2. Certified copy of identification documents of the authorized representative and security holder.

Submit all documents to

Ms.Chonticha Viyanak or Ms. Busara Duangdeesan
Operation Services Department / Bfit Securities Public Company Limited
16th Floor, Silon Complex Building, 191 Silom Road , Bangrak, Bangkok 10500
Tel : 0-2200-2104-5 Fax : 0-2632-1789

Acceptance Form No.

Date

To **Promsri Property Company Limited ("Offeror") and BFIT Securities Public Company Limited ("Tender Offer Agent")**

I / We ("Offeree") here by accept to sell (.....) ordinary shares of Bangkok Steel Industry Public Company Limited at the price of Baht 8.25 (Eight point two five baht) with less brokerage fee 0.25% of tender offer price and Value Added Tax 7% of brokerage fee, the net price per share is 8.22793 Baht (Eight point two two seven nine three baht) I / We will receive a total value of Baht (.....) subject to terms and conditions stated in the Tender Offer documents. I / We understand that the last day for tender offer revocation is the 20th day of tender period which is January 6, 2009.

Details of Offeree Status

Name (Mr. / Mrs. /Ms. / Company)

Address.....

Postal Code Tel. No.....

In case of Offeree's status is a Company, Please specify Company's type

- Juristic Person of Thai Nationality
- Juristic Person of Alien Nationality not undertaking business in Thailand
- Juristic Person of Alien Nationality undertaking business in Thailand

Share Certificate		Securities Depository Center Transfer			Number of shares
Name of shareholders	Certificate No.	Transfer slip no.	Transfer Date	From broker no.	
.....
.....
Total (Shares)				

I / We attached the share certificate(s) or transfer slip through (SDC) for the below accounts including all certified documents required for identifying the Offeree

For shares on	Account Name	Account No.
● Local board	"บมจ. บีพีทเพื่อเทคนเดอริ์"	027-000000014-4
● Foreign board	"Bitsec For Tender Offer"	027-000000014-4

In receiving the tender offer payment, I/We would like Tender Offer Agent to

- Issue the crossed cheque payable in my/our name. I/We will collect the cheque by myself/ourselves or by my/our attorney.
- Automatic transfer the payment to my/our bank account which has the following details:

(Only for SIAM COMMERCIAL BANK PLC.)

Account Name Account No.

Bank Name..... Branch Account Type

I hereby certify that all shares offered for sale have no liabilities.

Signed Offeree
(.....)

As an agent / attorney having authorized power to sign on behalf of

Receipt of Tender Offer Acceptance Form for Bangkok Steel Industry Public Company Limited

Acceptance Form No.

Date

BFIT Securities Public Company Limited as a Tender Offer Agent has received Share Certificate(s) / Transfer slip with form of Acceptance to Purchase Bangkok Steel Industry Public Company Limited securities for the total number of shares from (Mr./Mrs./Ms./Company)

Signed Recipient

POWER OF ATTORNEY



Made at

Date

By this Power of Attorney, I / we Age years
Nationality Address

.....hereby authorize

Mr./Mrs./Ms.....Age.....years Nationality
Address.....

.....

to act as my/our attorney on my/our behalf in accepting the Tender Offer,

- providing assistance in the transfer for sale and delivery of the ordinary shares of Bangkok Steel Industry Public Company Limited to the Offeror through Tender Offer Agent BFIT Securities Public Company Limited.
- providing assistance in the cheque collection process.

All acts done by my/our Attorney under this Power of Attorney shall be deemed done by myself / ourselves in all respects.

IN WITNESS WHEREOF, this Power of Attorney has been duly executed in the presence of the witnesses on the date herein above written.

Signed Grantor
(.....)

Signed Attorney
(.....)

Signed Witness
(.....)

Signed Witness
(.....)

Remark : Affix duty stamp 10 Baht for granting a person to sell, delivery or transfer ordinary shares and
Affix duty stamp 10 Baht for granting a person to collect a cheque. Please prepare the power of attorney separately, one for each act.

Confirmation of Securities Cost Form

(For Foreign Juristic Person who is not exempted by an applicable tax treaty only)

Fill in the confirmation of securities cost form and return to BFIT Securities Public Company Limited

With the submitting of the Tender Offer Acceptance Form

Date.....

To Promsri Property Company Limited (“Offeror”) and BFIT Securities Public Company Limited (“Tender Offer Agent”)

I / We here by to sell ordinary shares of Bangkok Steel Industry Company Limited (“BSI”) for the total number of shares in respect to the tender offer of Promsri Property Company Limited. I/We would like to declare the cost of BSI which are the securities being offered hereto as follows:

Share certificate no. / Transfer slip no. (Transfer date)	Name of shareholders as appeared in the Registration	Number of shares	Cost per share (Baht)
.....
.....
.....
.....
	Total	

We hereby certify that the above statements are true.

Signed (Offeree)
(.....)

As an agent / attorney having authorized power to sign on behalf of.....

Shareholder of BSI



Fill in the Tender Offer Revocation Form



Enclose the following certified documents

1. Thai Individual

- A copy of ID Card or
- A copy of Civil Servant ID Card or
A copy of State Enterprise Employee No.
- A copy of house registration

2. Foreign Individual

- A copy of Passport or
- A copy of Alien Certificate

3. Thai Juristic Person

- 3.1 A copy of Company Affidavit issued by MOC not exceeding 3 months
- 3.2 Documents stated in No. 1 or 2 of the person who is duly authorized by the company to certify true copy of document in 3.1 above

4. Foreign Juristic Person

- 4.3 A copy of Certificate of Company Incorporation, Memorandum of Association and Company Affidavit which is not exceeding 1 year
- 4.4 Documents stated in No. 1 or 2 of the person who is duly authorized by the company to certify true copy of documents in 4.1 above
Documents in 4.1 and 4.2 required to certify signatures by a Notary Public officer and the consulate, which is not exceeding 1 year.

Additional documents in case of granting authorized power to attorney

- 1. A power of attorney with Baht 10 of the duty stamp
- 2. Certified copy of the grantor and attorney's documents as specified above

Remark : Case of the Offeree has transferred shares through TSD and cancelled with request to receive share certificate(s), the offeree must be submit an application for issuing a new certificate. The application form may be requested from BFIT Securities Public Company Limited.



Submit all documents to

Ms.Chonticha Viyanak or Ms. Busara Duangdeesan

Operation Services Department / Bfit Securities Public Company Limited

16th Floor, Silon Complex Building, 191 Silom Road , Bangrak, Bangkok 10500

Tel : 0-2200-2104-5 Fax : 0-2632-1789

Revocation Form No.

Date

Attention Promsri Property Co., Ltd. (Offeror") and BFIT Securities PLC. ("Tender Agent")

Attachment Receipt of Tender Offer Acceptance Form for Bangkok Steel Industry Public Company Limited

I / We ("Canceller") (Mr./Mrs./Ms./Company)

Address.....

Postal Code..... Tel. No.who has accepted to sell the securities of Bangkok Steel Industry Public Company Limited to Promsri Property Co., Ltd. for the total of shares. Hereby cancel the tender offer acceptance of Bangkok Steel Industry PLC as per specified on acceptance form no. dated

I / We would like to receive the returned securities in the following form:

 Share certificate (Share certificate will be collectible at BFIT Securities Public Company Limited)

 Transfer through TSD Broker's Name

Broker's No.

Account Name

Account No.....

I / We hereby agree to accept the terms and conditions stated above.

Signed Offeree

(.....)

As an agent / attorney having authorized power to sign on behalf of.....

Share Certificate Delivery

BFIT Securities PLC. as a Tender Offer Agent has returned share certificate(s) as per details listed below to the canceller who has completely received share certificates.

Signed Sender Signed Recipient

(.....)

(.....)

Date

Date

Receipt of Tender Offer Revocation Form

Revocation Form No.

Date

BFIT Securities PLC. as a Tender Offer Agent has completely received a tender offer revocation form of Bangkok Steel Industry PLC. including a receipt of tender offer acceptance form of Bangkok Steel Industry PLC. from (Mr./Mrs./Ms./Company)

.....

Signed Recipient

(.....)

Power of Attorney



Made at

Date

By this Power of Attorney, I / we Age years
Nationality.....Address.....
.....hereby
authorize Mr./Mrs./Ms.....Age.....years Nationality.....
.....Address.....

to act as my/our Attorney on my/our behalf in cancellation of the selling securities of Bangkok Steel Industry Public Company Limited which I / We have proposed to sell to Prosri Property Co., Ltd., including all acts which concern this subject.

All acts done by my/our Attorney under this Power of Attorney shall be deemed done by myself/ourselves in all respects.

IN WITNESS WHEREOF, this Power of Attorney has been duly executed in the presence of the witnesses on the date herein above written.

Signed Grantor
(.....)

Signed Attorney
(.....)

Signed Witness
(.....)

Signed Witness
(.....)