

(Translation)

Ref: IB/116/49

September 12, 2006

Subject Submission of Form of Amendment or Addition of the Tender Offer Information (Form 247-6a)

To Secretary General of the Securities and Exchange Commission
President of the Stock Exchange of Thailand
Board of Directors of the Deves Insurance Public Company Limited
Shareholders of the Deves Insurance Public Company Limited

Attachments 1. Form of Amendment or Addition of the Tender Offer Information (Form 247-6a) dated September 12, 2006
2. Tender Offer Acceptance Form
3. Tender Offer Acceptance Form for NVDR

With reference to the Tender Offer of all shares of the Deves Insurance Public Company Limited ("DVS") for the delisting of such shares from the Stock Exchange of Thailand ("SET") where Crown Property Bureau (the "Offeror") submitted the Tender Offer document on August 21, 2006, the Offeror will increase the offering price from Bt133 per share to Bt138 per share given that all other conditions remain the same as specified in the Tender Offer document previously submitted. The Tender Offer period will be from August 22, 2006 to October 24, 2006 only business days and both days inclusive. Shareholders who wish to sell DVS shares can use the Attachment 1 or Attachment 2, as the case may be.

Any shareholders who already accepted this Tender Offer prior to the increase of offering price will be entitled to receive benefit of offering price increase without resubmission of the Tender Offer Acceptance Form.

Each shareholder who accepts and sells shares in the Tender Offer is subject to a brokerage fee of 0.25% of the offering price and a value added tax of 7% of the brokerage fee, therefore, the net proceed that shareholders who sell the shares in this Tender Offer will receive is Bt137.63085 (one hundred and thirty-seven point six three zero eight five bath) per share.

Bualuang Securities Public Company Limited, as the Tender Offer Preparer, would like to submit the Form of Amendment or Addition of the Tender Offer Information (Form 247-6a), Tender Offer Acceptance Form, and Tender Offer Acceptance Form for NVDR as attached.

Please be informed accordingly.

Yours faithfully

Yarnsak Manomaiphiboon

(Mr. Yarnsak Manomaiphiboon)
President
Bualuang Securities Public Company Limited

Form of Amendment or Addition of the Tender Offer Information

1. Objective of the Form

- To announce an extension the offer period
 To announce a final tender offer period which shall not be extended (final period)
 To announce an amendment of details of the offer
 To announce a final offer which shall not be amended (final offer)

2. Date of submission September 12, 2006

3. Name of securities being offered The Deves Insurance Public Company Limited ("DVS")

4. Name of the Offeror Crown Property Bureau

5. Name of the Tender Offer Preparer Bualuang Securities Public Company Limited

6. Details of the tender offer

Descriptions	Before the form submission	After the form submission
6.1 Amount offered to be purchased	No change	No change
6.2 Tender offer price	Bt133.00 per share	Bt138.00 per share*
6.3 Conditions for cancellation of the Offer	No change	No change
6.4 Conditions for changes in the Offer		
6.4.1 the Offeror may reduce the offer price and/or extend the tender offer period if any event or action having a material adverse effect on DVS's status or assets occurs during the tender offer period; or	No change	No change
6.4.2 the Offeror may change the offer and/or extend the tender offer period to compete with another person if that person has submitted a tender offer for securities of DVS during the tender offer period.	No change	No change
6.5 Allocation of the purchased amount in case where the amount tendered is more/less than the amount offered to purchase	No change	No change

Descriptions	Before the form submission	After the form submission
<u>The tender offer period</u>		
6.6 The last day of the tender offer period	No change	No change
6.7 The last day of the offer period that Offerees can revoke their tendered shares	No change	No change

Note: * The Offeree is subject to a brokerage fee of 0.25% of the offer price and a value added tax of 7% of the brokerage fee which will be charged by the Tender Offer Agent. Thus, the net proceeds to the Offerees is Bt137.63085 (one hundred and thirty seven point six three zero eight five) per share

We hereby certify that the above statements are true and accurate with no misleading information, and no concealment is made on any material information, which should be disclosed.

Aviruth Wongbuddhapitak

(Mr. Aviruth Wongbuddhapitak)
Assistant Director-General
Crown Property Bureau
The Offeror

We have made a careful review and hereby certify that the offeror is actually capable of proceeding with the offer stated herein above.

Chong Toh
(Mr. Chong Toh)
Authorized Director

Yarnsak Manomaiphiboon
(Mr. Yarnsak Manomaiphiboon)
Authorized Director

Bualuang Securities Public Company Limited
Tender Offer Preparer

Tender Offer Acceptance Form—Ordinary Shares for The Deves Insurance Public Company Limited

To: Offeror and Bualuang Securities Public Company Limited (Tender Agent)

Acceptance Form No.

Mr./ Mrs./Ms./Company Nationality.....

Contact Address (that can be reached via mail).....

Postal Code..... Tel. No. Mobile phone No.

Please specify type of seller:

- Natural Person of Thai Nationality ID Card No.
- Natural Person of Alien Nationality Alien Card/Passport/ID No.
- Juristic Person of Thai Nationality Company Registration No.
- Juristic Person of Alien Nationality Company Registration No.

I / We here by accept to sell..... (.....) ordinary shares of The Deves Insurance Public Company Limited at the net price (tender offer price less brokerage fee and Value Added Tax) of Baht 137.63085 (One hundred and thirty-seven point six three zero eight five baht) a total value of Baht.....

I / We understand that this share selling is irrevocable, subject to terms and conditions stated in the Tender Offer documents.

I/ We hereby appoint Bualuang Securities Public Company Limited as my/our proxy to sell, transfer deliver shares, arrange the payment procedure and process other necessary relevant to tender offer.

<input type="checkbox"/> Share Certificate		<input type="checkbox"/> Securities Depository Center Transfer			Number of shares
Name of shareholders (Registered)	Certificate No.	From broker no.	Transfer slip no.	Transfer Date	
Total					

Payment Condition

- Automatic transfer payment to my account at : please select one BBL KBANK SCB KTB UOBT TMB
Branch.....Type of AccountAccount Number.....

(The account name has to be the same as offeree name and please attaché a certified copy of saving account book or current account statement with this form.)

- Collect Cheque In-Person Posted as the given address above

I / We attached the share certificate(s), and/or share depository certificate(s) and/or transfer slip through (SDC) for account of "BLS. for Tender Offer" Account number 224-030003-4 for local security and 224-930002-3 for foreign security and proof of identity in respect to the seller or proof of registered company (for juristic person). I hereby certify that all shares offered for sale have no liabilities and acknowledge that this form is completed when Thailand Securities Depository Co., Ltd. Complete the transfer all shares to the Tender Agent.

Signature.....Offeree

(.....)

Proxy.....

(.....)

Date.....

1	2	3
Receiver	Initial	Verify

Receipt of Share Certificate(s) / Transfer Slip and Form of Acceptance (Offeree please complete this section)

Account From No.

Bualuang Securities Public Company Limited has received form of Acceptance to Purchase The Deves Insurance Public Company Limited securities and Share Certificate(s) / Transfer slip for the total number of..... shares

from.....Mr./Mrs./Mr./Company.....

The offeree will receive the money from 27 October 2006 from 10.30 am onward by:

- Automatic transfer to following A/C's: KBANK SCB KTB UOBT TMB
 Collect Cheque In-Person Collect Cheque by posting as the given address above

Signature.....Recipient

(.....)

(For more information please contact Khun Trinop Kummerdkarn / Khun Somphorn Sitthidech

Telephone: 0-2231-3777 ext. 3151 or 3153, Fax: 0-2266-6967, 29/F, Operations Department, Bualuang Securities Public Company Limited)

Tender Offer Acceptance Form for NVDR

To Offeror and Bualuang Securities Public Company Limited ("Tender Offer Agent")

Acceptance Form No.

Date

I/We (Mr./Mrs./Miss/Company).....

Address.....

..... Province Post Code.....

Telephone No. Facsimile No.

Please specify type of Seller:

 Thai Individual ID Card/Civil Servant ID/State Enterprise Employee ID No.....

 Foreign Individual Foreign Identity/Passport No.....

 Thai Juristic Person Company Affidavit No.....

 Foreign Juristic Person Incorporate Document No.....

I/We hereby accept the Tender Offer to sell NVDR of the ordinary shares of The Deves Insurance Public Company Limited at the price of Baht 138.00 (One hundred and thirty-eight baht only) per share and the net price after a commission fee and VAT (7% of commission fee) will equal to Baht 137.63085 (One hundred and thirty-seven point six three zero eight five baht) per share or total value of Baht subject to terms and conditions stated in the Tender Offer document.

I / We understand that this share selling is irrevocable, subject to terms and conditions stated in the Tender Offer documents.

I/ We hereby appoint Bualuang Securities Public Company Limited as my/our proxy to sell, transfer deliver shares, arrange the payment procedure and process other necessary relevant to tender offer.

Transfer Scripless NVDR			
Transfer Date	TSD Participant No.	Transfer Slip No.	No. of NVDR
Total NVDR			

Payment Condition
 Automatic transfer payment to my account at: please select one BBL KBANK SCB KTB UOBT TMB
 Branch.....Type of AccountAccount Number.....

(The account name has to be the same as offeree name and please attaché a certified copy of saving account book or current account statement with this form.)

 Collect Cheque In-Person Posted as the given address above

I/We hereby attach the following document for selling transaction including the document to transfer NVDR shares to account "BLS. for Tender Offer" Account No 224-930002-, together with a certified copy of the identification card and/or a certified copy of company affidavit (in the case of a Juristic Person).

I/We certify that all such sold shares have no liabilities.

Signed.....Attorney Signed.....Offeree
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Transfer of Scripless NVDR and Tender Offer Acceptance Form Receipt

Form No.

Date

Bualuang Securities Public Company Limited ("Tender Offer Agent") has received the Tender Offer Acceptance Form for NVDR of The Deves Insurance Public Company Limited and the Transfer of Scripless NVDR with the document to transfer NVDR amount NVDR from Mr./Mrs./Miss/Company

The Seller will receive the money from 27 October 2006 from 10.30 am onward by:

 Automatic transfer to following A/C's: KBANK SCB KTB UOBT TMB

 Collect Cheque In-Person Collect Cheque by posting as the given address above

Signed.....Recipient

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(For more information please contact Khun Trinop Kummerdkarn / Khun Somphorn Silthidech

Telephone: 0-2231-3777 ext. 3151 or 3153, Fax: 0-2266-6967, 29/F, Operations Department, Bualuang Securities Public Company Limited)