

PP 281 / 2559

28 November 2016

Re Submission of the Report on the Result of the Securities Acquisition (Form 256-2)

To Secretary General of the Office of the Securities and Exchange Commission
Managing Director of the Stock Exchange of Thailand

Reference: Report on the Result of the Securities Acquisition (Form 256-2)

Property Perfect PCL, as the Offeror, submitted the Tender Offer Form (Form 247-4), to make tender offer for the entire securities of Thai Property Public Company Limited for delisting of the securities with tender offer period of 45 business days from 22 September 2016 to 24 November 2016.

The Tender Offer would like to submit the Report on the Result of the Securities Acquisition (Form 256-2) to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand, as stated on document below.

For your consideration

Property Perfect Public Company Limited

[Chainid Adhayanasakul]

[Sirirat Wongwattana]

Mr. Chainid Adhayanasakul

Ms. Sirirat Wongwattana

Authorized Director

Authorized Director

Report on the Result of the Securities Acquisition

Date 28 November 2016

Dear Secretary-General of the Office of the Securities and Exchange Commission

We, Property Perfect Public Company Limited (“Tender Offeror”), hereby report the result of the tender offer for securities of Thai Property Public Company Limited as follows:

1. Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the business ¹	Percentage in comparison with the total voting rights of the business
Shares held prior to the tender offer	Ordinary Shares	2,863,274,022	89.67	89.67
Shares offered to be purchased	Ordinary Shares	329,911,449	10.33	10.33
Tendered shares	Ordinary Shares	157,507,145	4.93	4.93
Acquired shares	Ordinary Shares	157,507,145	4.93	4.93

2. Convertible Securities

-None-

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

3. Number of Securities Held by Each Offeror after Acquisition: The number of securities held by persons in the same group with the offeror, any related parties of the offeror under Section 258, and the persons in the same group of each offeror, shall be included.

3.1 Shares

Name	Number of shares	Percentage in comparison with the total number of outstanding shares of the business ²	Percentage in comparison with the total voting rights of the business
I. Tender Offeror	3,020,781,167	94.60	94.60

² See Footnote 1

3.2 Convertible Securities

-None-

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

Property Perfect Public Company Limited

[Chainid Adhayanasakul]

[Sirirat Wongwattana]

Mr. Chainid Adhayanasakul

Ms. Sirirat Wongwattana

Authorized Director

Authorized Director