

PP. 206/2015

9 June 2015

Subject: Submission of the Report on the Result of the Tender Offer for Securities of Thai Property Public Company Limited (Form 256-2)

To: Secretary-General of the Securities and Exchange Commission
Director and Manager of the Stock Exchange of Thailand

Enclosure: The Report on the Result of the Tender Offer for Securities of Thai Property Public Company Limited (Form 256-2)

Property Perfect Public Company Limited (the "Company"), as the Tender Offeror, had made the tender offer for all securities of Thai Property Public Company Limited ("TPROP") with the tender offer period of 25 business days from 28 April 2015 to 5 June 2015.

The Company would like to submit the Report on the Result of the Tender Offer for Securities of Thai Property Public Company Limited (Form 256-2) to the Securities and Exchange Commission, and the Stock Exchange of Thailand as detail provided in enclosure.

Please be informed accordingly,

Sincerely Yours,

Property Perfect Public Company Limited

PROPERTY PERFECTบริษัท พร็อพเพอร์ตี้ เพอร์เฟค จำกัด (มหาชน)
Property Perfect Public Company Limited

(Mr. Chainid Adhyanasakul)

Director



(Ms. Sirirat Wongwattana)

Director

The Offeror

Form of Report on the Result of the Tender Offer

9 June 2015

To: Secretary-General of the Securities and Exchange Commission

We, Property Perfect Public Company Limited (the "Company" or the "Offeror") hereby report the result of the tender offer for the securities of Thai Property Public Company Limited ("TPROP" or the "Target") as follows:

1. Shares

	Type of shares	No. of shares	% of total paid-up shares of the Target ¹	% of total voting rights
Shares held prior to the making of tender offer	Ordinary	-	-	-
Shares offered to be purchased	Ordinary	3,193,185,471	100.00	100.00
Share tendered	Ordinary	2,863,274,022	89.67	89.67
Shares purchased from these tendered	Ordinary	2,863,274,022	89.67	89.67

2. Convertible Securities

-None-

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the Target and are outstanding at the end of the month prior to the month of the tender offer

3. The amount of securities held by each Offeror after the tender offer: the securities held by person(s) in the same group as the Offeror and person(s) under Section 258 of the Offeror and of the person(s) in the same group as the Offeror shall be included.

3.1. Shares

Name	No. of shares	% of total paid-up shares of the Target ²	% of total voting rights
I. The Offeror	2,863,274,022	89.67	89.67
II. Persons in the same group as the Offeror	-	-	-
III. Persons under Section 258 of the persons in i. and ii.	-	-	-
Total	2,863,274,022	89.67	89.67

3.2. Convertible Securities

-None-

Property Perfect Public Company Limited



(Mr. Chainid Adhyanasakul)

Director

(Ms. Sirirat Wongwattana)

Director

The Offeror

² Refer to Footnote 1