

(Translation)

(SorJor. 6/2546)

Form of Report on the Result of the Tender offer

September 23, 2011

To: Secretary-General of the Securities and Exchange Commission

We, The Siam Commercial Bank Public Company Limited (the "Offeror")

Hereby report the result of the Tender Offer to purchase the securities of The Siam Industrial Credit Public Company Limited (the "Company") as follows:

1. Shares

	Type of shares	Amount of shares	Percentage to total issued and paid up shares of the Company ¹	Percentage to total voting rights of the Company
Shares held prior to the making of the Tender Offer	Ordinary shares	230,883,188	38.65	38.65
Shares offer to purchase	Ordinary shares	366,539,874	61.35	61.35
Shares tendered	Ordinary shares	363,857,542	60.90	60.90
Shares purchased	Ordinary shares	363,857,542	60.90	60.90

2. Convertible Securities

- None -

3. The amount of securities held by each Offeror after the Tender Offer period, including the amount of securities held by person in the same group as the Offeror, person under Section 258 of the Offeror, and person in the same group as each Offeror.

3.1 Shares

Name	Number of shares	Percentage to total issued and paid up shares of the Company	Percentage to total voting rights of the Company
The Siam Commercial Bank Public Company Limited	594,740,730	99.55	99.55

¹ Total issued and paid up shares = ordinary shares + preferred shares – treasury stocks and remaining shares at the month prior to the month of the submission of the Tender Offer

3.2 Convertible Securities

- None -

The Siam Commercial Bank Public Company Limited

Signed *Mrs. Kannikar Chalitaporn*

(Mrs. Kannikar Chalitaporn)

President

Tender Offeror