

(Unofficial Translation)

EIM 580026

18 February 2015

Subject: Report on the Result of the Tender Offer for the Securities (Form 256-2) of SCB Life Assurance Public Company Limited

To: Secretary-General, The Office of the Securities and Exchange Commission

CC: President, The Stock Exchange of Thailand

Enclosed: The Report on the Result of the Tender Offer for the Securities (Form 256-2) of SCB Life Assurance Public Company Limited

The Siam Commercial Bank Public Company Limited, as the offeror, would like to submit the Report on the Result of the Tender Offer for the Securities (Form 256-2) of SCB Life Assurance Public Company Limited with details as enclosed.

Please be informed accordingly.

Respectfully yours,

Mrs. Kannikar Chalitaporn

(Mrs. Kannikar Chalitaporn)

President

The Siam Commercial Bank Company Limited

The Offeror

Report on the Result of the Tender OfferDate 18 February 2015

To: Secretary-General, The Office of the Securities and Exchange Commission

We, The Siam Commercial Bank Public Company Limited (the "Offeror"), hereby report the result of the tender offer for the securities of SCB Life Assurance Public Company Limited (the "Company") as follow.

## 1. Shares

	Type of Shares	No. of Shares	% of Total Issued Shares of the Company <sup>1</sup>	% of Total Voting Rights
Shares held prior to making the Tender Offer	Ordinary	62,950,033	94.66	94.66
Shares offered to be purchased	Ordinary	3,549,967	5.34	5.34
Shares tendered	Ordinary	2,907,241	4.37	4.37
Shares purchased from those tendered	Ordinary	2,907,241	4.37	4.37

## 2. Convertible Securities

- None -

3. The amount of securities held by each Offeror after the tender offer: The securities held by person(s) in the same group as the Offeror and person(s) under Section 258 of the Offeror and of the person(s) in the same group as the Offeror shall be included.

## 3.1 Shares

Name	No. of Shares	% of Total Issued Shares of the Company <sup>2</sup>	% of Total Voting Rights
I. The Offeror	65,857,274	99.03	99.03
II. Persons in the Same Group as the Offeror	-	-	-
III. Persons under Section 258 of the Persons in I-II	-	-	-
<b>Total</b>	<b>65,857,274</b>	<b>99.03</b>	<b>99.03</b>

<sup>1</sup> The total number of issued shares of the Company = ordinary shares + preferred shares – shares repurchased and outstanding at the end of a month prior to the month in which the Tender Offer Form is submitted.

<sup>2</sup> See footnote 1.

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3.2 Convertible Securities

- None -

*Mrs. Kannikar Chalitaporn*

(Mrs. Kannikar Chalitaporn)

President

The Siam Commercial Bank Public Company Limited

The Offeror