

Corrections for the Tender Offer to Purchase Securities (Form 247-4)

Tender Offer to Purchase Securities of DBS Thai Danu Bank Plc.



Section 2, Page 3, Book value per share in 2003 in the table of TMB's 3-year summary financial statements from 2001-2003

From Baht 4.82 per share

To **Baht 2.64 per share** (Based on 1,991,999,900 preferred shares and 8,415,967,300 ordinary shares as of December 31, 2003)

Section 2, Page 6, Part 4.3, Line 3

From ...2 DTDB Directors and person according to Article 258 have shareholding in the Offeror: Mr. Pong Sarasin with 500,000 TMB shares, and M.R. Bajarisan Jumbala with 208,000 TMB shares.

To **...1 DTDB Director and person according to Article 258 have shareholding in the Offeror: M.R. Bajarisan Jumbala with 208,000 TMB shares.**

Tender Offer to Purchase Securities of the Industrial Finance Corporation of Thailand



Section 2, Page 3, Book value per share in 2003 in the table of TMB's 3-year summary financial statements from 2001-2003

From Baht 4.82 per share

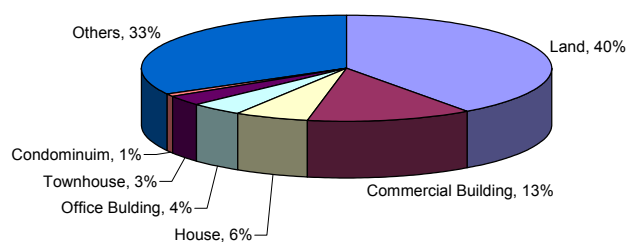
To **Baht 2.64 per share** (Based on 1,991,999,900 preferred shares and 8,415,967,300 ordinary shares as of December 31, 2003)

Corrections for the Prospectus for the Public Offering of Ordinary Shares of Thai Military Bank Plc. (Form 69-1)

Part 2 English Version

- Page 39 Item “Net loss before income tax” for the year 2003 (Company only) to be (14,009,035)
Item “Income tax” for the year 2003 (Company only) to be 45,370
- Page 46 Paragraph 6 to be
“Loans stated in the Bank only statement as at 2003-end was Baht 301,184, down by Baht 927 million from the previous year. Loan in the consolidated statement was Baht 299,748 million, up by Baht 1,991 million from the year earlier.”
- Page 49 Chart of Properties Foreclosed by Types to be

Properties Foreclosed by Types



- Page 52 Paragraph 1 Line 2, “Baht 53,952 million” to be “Baht 53,121 million”
- Page 68 Please be noted that D. Source of Funds (2003) item “Debentures / subordinated debentures” of TMB+DTDB+IFCT at Baht 65,404 million not included Preferred Shares with non-detachable Subordinated Debentures Tranche 1 (CAP) which will be paid in cash at the amount of 4,998.8 million
- Page 70 Please be noted that H. Debentures and Subordinated Debentures (2003) item “Debentures / subordinated debentures” of TMB+DTDB+IFCT at Baht 65,404 million not included Preferred Shares with non-detachable Subordinated Debentures Tranche 1 (CAP) which will be paid in cash at the amount of 4,998.8 million